

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	EMPIRE INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MR. DILEEP MALHOTRA <u>PAC</u> MR. S. C. MALHOTRA MR. RANJIT MALHOTRA MRS. USHA DEVI MALHOTRA MRS. UMA MALHOTRA MR. KABIR MALHOTRA MS. ANJALI MALHOTRA EMPIRE INTERNATIONAL PVT. LTD. ARJUN TRANSPORT CO PVT LTD		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>	Mr. Dileep Malhotra	Mr. Dileep Malhotra	
a) Shares carrying voting rights	1472490	24.5415	N.A.
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	1472490	24.5415	N.A.
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	3485	0.0581	N.A.
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	3485	0.0581	N.A.

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Mr. Dileep Malhotra 1475975	Mr. Dileep Malhotra 24.5996	N.A.
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	1475975	24.5996	N.A.
6. Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET.		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31.03.2015		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.5,99,99,980/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.5,99,99,980/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N.A.		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: 01.04.2015