

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|---|-----------------------------------|---|--|
| 1. Name of the Target Company (TC) | Gujarat Apollo Industries Limited | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Anilkumar Patel HUF | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE and NSE | | |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights | 194761 | 1.29% | 1.29% |
| b) Voting rights (VR) otherwise than by shares | N.A. | N.A. | N.A. |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | N.A. | N.A. | N.A. |
| Total (a+b+c) | 194761 | 1.29% | 1.29% |
| <u>Details of acquisition/sale</u> | | | |
| a) Shares carrying voting rights acquired/sold | 225000 | 1.48% | 1.48% |
| b) VRs acquired /sold otherwise than by shares | N.A. | N.A. | N.A. |
| c) Warrants/convertible securities/any other instrument | N.A. | N.A. | N.A. |
| | | | |

| | | | |
|---|---|-------|-------|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| Total (a+b+c) | 225000 | 1.48% | 1.48% |
| <u>After the acquisition/sale, holding of:</u> | | | |
| a) Shares carrying voting rights | 419761 | 2.77% | 2.77% |
| b) VRs otherwise than by shares | N.A. | N.A. | N.A. |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | N.A. | N.A. | N.A. |
| Total (a+b+c) | 419761 | 2.77% | 2.77% |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Market Purchase through Bulk Deal | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 24.04.2015 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs.15,15,53,270/- [1,51,55,327 equity shares of Rs. 10/- each] | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs.15,15,53,270/- [1,51,55,327 equity shares of Rs. 10/- each] | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale. | Rs.15,15,53,270/- [1,51,55,327 equity shares of Rs. 10/- each] | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer

For Anilkumar Patel HUF

A. Patel

Anilkumar T. Patel - Karta

Place: Ahmedabad

Date: 27.04.2015