

**DISCLOSURES UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD
OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)
REGULATIONS, 2011**

1. Name of the Target Company (TC)	Mangalore Chemicals & Fertilizers Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SCM Soilfert Limited (Acquirer)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited Bangalore Stock Exchange Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the disposal under consideration, holding of :			
a) Shares carrying voting rights	3,44,30,112 equity shares	29.05% of the total share/ voting capital of the TC	29.05% of the total diluted share/ voting capital of the TC
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	3,44,30,112 equity shares	29.05% of the total share/ voting capital of the TC	29.05% of the total diluted share/ voting capital of the TC

Details of Sale			
a) Shares carrying voting rights sold	1,57,28,218 equity shares	13.27% of the total share/ voting capital of the TC	13.27% of the total diluted share/ voting capital of the TC
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
Total (a+b+c)	1,57,28,218 equity shares	13.27% of the total share/ voting capital of the TC	13.27 % of the total diluted share/ voting capital of the TC
After the sale, holding of:			
a) Shares carrying voting rights	1,87,01,894 equity share	15.78% of the total share/ voting capital of the TC	15.78% of the total diluted share/ voting capital of the TC
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c)	1,87,01,894 equity share	15.78% of the total share/ voting capital of the TC	15.78% of the total diluted share/ voting capital of the TC

pu

6. Mode of sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market
7. Date of sale of shares	01/01/2015 = 58,954 02/01/2015 = 35,921 05/01/2015 = 1,62,349 05/02/2015 = 1,59,009 06/02/ 2015 = 1,43,176 09/02/2015 = 9,225 10/02/2015 = 45,175 11/02/2015 = 240 12/02/2015 = 10 13/02/2015 = 366 18/02/2015 = 5,901 19/02/2015 = 29,535 20/02/2015 = 300 23/02/2015 = 4,081 25/02/2015 = 81 11/03/2015 = 392 13/03/2015 = 58 31/03/2015 = 24,251 06/04/2015 = 13,252 07/04/2015 = 4,77,032 08/04/2015 = 2 09/04/2015 = 66,735 10/04/2015 = 1,86,204 13/04/2015 = 1,43,05,969 TOTAL = 1,57,28,218
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	11,85,15,150 equity shares having a face value of Rs. 10 each.
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	11,85,15,150 equity shares having a face value of Rs. 10 each.
10. Total diluted share/voting capital of the TC after the said acquisition	11,85,15,150 equity shares having a face value of Rs. 10 each.

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For SCM Soilfert Limited



Somnath Patil

Director

DIN: 02006553

Place: Pune

Date: 14 April, 2015