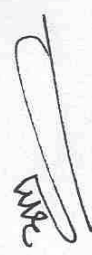


Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrances, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)		Genus Paper & Boards Limited											
Names of the Stock Exchanges where the Shares of the target company are listed		BSE Limited National Stock Exchange of India Limited											
Date of reporting		06.04.2015											
Name of the promoter or PAC on whose shares encumbrances has been created/ released/ invoked		Amrit Lal Todi											
Details of the creation/ invocation/ release of encumbrance :													
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	% w.r.t diluted share capital(*)	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/others)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Amrit Lal Todi	3206000	1.247	0	0	0	Creation	31.03.2015	Pledge	3206000	1.247	Punjab National Bank, IBB, Delhi Road, Moradabad-244001	3206000	1.247

MR





Signature of the Authorised signatory: Amrit Lal Todi

Place: Moradabad

Date: 06.04.2015

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding on the date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filling done by the company to the stock exchange under clause 35 of the listing agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.