

Indiabulls

V E N T U R E S

Scrip code- 532960

April 20, 2015

**BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai -400 001**

Sub: Submission of Shareholding Pattern of Indiabulls Ventures Limited (formerly Indiabulls Securities Limited) (the Company), pursuant to Clause 35 (c) of Listing Agreement

Dear Sirs,

We wish to inform you that on April 10, 2015, Indiabulls Ventures Limited (formerly Indiabulls Securities Limited) ("the Company"), has issued and allotted 1,08,28,784 (One Crore Eight Lacs Twenty Eight Thousand Seven Hundred Eighty Four) Equity shares of face value Rs. 2/- each, upon conversion of equivalent number of warrants.

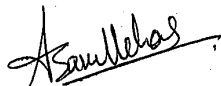
Consequent to the said allotment, the paid-up Equity Share Capital of the Company stands increased from Rs. 56,26,68,596/- divided into 28,13,34,298 Equity of face value Rs. 2/- each to Rs. 58,43,26,164/- divided into 29,21,63,082 Equity of face value Rs. 2/- each, constituting a change of more than 2% in the paid-up share capital of the Company.

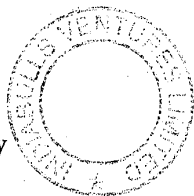
Accordingly, in compliance with Clause 35 (c) of Listing Agreement, we submit herewith for your information and record, the Shareholding Pattern of the Company in the prescribed format, post allotment.

Kindly acknowledge the receipt.

Thanking You.

Yours truly,
For **Indiabulls Ventures Limited**


Ram Mehar Garg
Company Secretary



Encl: Shareholding Pattern referred to above

Indiabulls Ventures Limited
(Formerly known as Indiabulls Securities Limited)
CIN : L74999DL1995PLC069631

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Corporate Office: Indiabulls House, 448-451, Udyog Vihar, Phase-V, Gurgaon - 122016. Client Helpline : 0124 4572444, Fax: 0124 6681111
Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001. Tel.: (011) 30252900, Fax: (011) 30252901
Website: www.indiabulls.com, E-mail: helpdesk@indiabulls.com

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I (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : INDIABULLS VENTURES LIMITED (formerly known as INDIABULLS SECURITIES LIMITED)
BSE SCRIP CODE : 532960 / NSE SYMBOL : IBVENTURES

Name of the Scrip and class of security - Equity Shares with voting rights

PERIOD ENDED 10.04.2015

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	None	N.A.	N.A.
Held by Public	None	N.A.	N.A.
Total	None	N.A.	N.A.

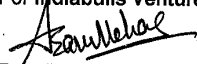
Note : There are no partly paid-up shares held in the Company

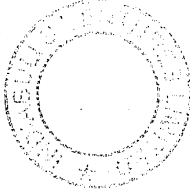
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities [Refer to (ii) below]
Held by Promoter / Promoter Group	None	N.A.	N.A.
Held by Public	6713404	100	2.25
Total	6713404	100	2.25

Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants [Refer to (iii) below]
Held by Promoter / Promoter Group	None	N.A.	N.A.
Held by Public	None	N.A.	N.A.
Total	None	N.A.	N.A.

(i) Current capital of the Company	Rs. 58,43,26,164 divided into 29,21,63,082 Equity shares of face value Rs.2 each
(ii) Capital of the Company assuming exercise of the outstanding stock options in full	Rs. 59,77,52,972 divided into 29,88,76,486 Equity shares of face value Rs.2 each
(iii) Capital of the Company assuming full conversion of warrants	Rs. 58,43,26,164 divided into 29,21,63,082 Equity shares of face value Rs.2 each
(iv) Capital of the Company assuming exercise of the outstanding stock options in full and conversion of warrants in full	Rs. 59,77,52,972 divided into 29,88,76,486 Equity shares of face value Rs.2 each

For Indiabulls Ventures Limited


Ram Meher Garg
Company Secretary



Indiabulls Ventures Limited
(Formerly known as Indiabulls Securities Limited)

CIN : L74999DL1995PLC069631

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BSE SCRIP CODE : 532960 / NSE SYMBOL : IBVENTURES

Name of the Scrip and class of security - Equity Shares with voting rights

PERIOD ENDED 10.04.2015

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individual/Hindu Undivided family	1	40158292	40158292*	13.75	13.75	0	0.00
(b)	Central Government/state government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies corporate	3	58290510	58290510*	19.95	19.95	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A) (1)	4	98448802	98448802*	33.70	33.70	0	0.00
-2	Foreign							
(a)	Individuals (Non resident individuals / Foreign individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group A=(A1)+A(2)	4	98448802	98448802	33.70	33.70	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds / UTI	1	1987	1987	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	5	206001	206001	0.07	0.07	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign institutional investors	6	99136	99136	0.04	0.03	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (B) (1)	12	307124	307124	0.11	0.10	0	0.00
2	Non Institutions							
(a)	Bodies Corporate	1218	47622441	47622441*	16.30	16.30	0	0.00
(b)(i)	Individual shareholders holding nominal share capital up to Rs. 1 lakh	96921	69018637	68981586	23.63	23.62	0	0.00
(b)(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	193	53893719	53619919*	18.45	18.45	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Non-Resident Indians	644	22546770	22546770*	7.72	7.72	0	0.00
	Clearing Members	126	259512	259512	0.09	0.09	0	0.00
	Sub Total (B) (2)	99102	193341079	193030228	66.19	66.18	0	0.00
	Total Public shareholding (B)=(B1)+(B2)	99114	193648203	193337352	66.30	66.28	0	0.00
Total (A)+(B)		99118	292097005	291786154	100.00	99.98	0	0.00
(C)	Shares held by custodians and against which Depository Receipts have been issued							
1	promoter and promoter group	0	0	0	0.00	0.00	0	0.00
2	Public	1	66077	66077	0.00	0.02	0	0.00
	Grand Total (A)+(B)+(C)	99119	292163082	291852231	100.00	100.00	0	0.00

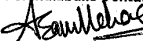
* (i) 2,01,11,217 equity shares issued on 07.04.2015 (1,86,11,217 equity shares issued to promoter/promoter group entities and 15,00,000 equity shares issued to the Whole-time director) upon conversion of equivalent number of warrants are allotted in demat mode for which corporate action for crediting the shares in demat account of allottees is under process.

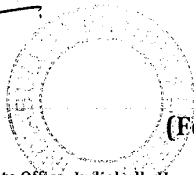
* (ii) 1,08,28,784 equity shares issued on 10.04.2015 to public upon conversion of equivalent number of warrants are allotted in demat mode for which corporate action for crediting the shares in demat account of allottees is under process.

N.A.: Not Applicable

Note: The Company has issued only one class of security which is listed on Indian Stock Exchanges i.e. Equity shares with voting rights

For Indiabulls Ventures Limited


Ram Meher Garg
Company Secretary



Indiabulls Ventures Limited
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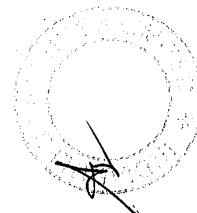
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PERIOD ENDED 10.04.2015

1(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)	
		No. of shares held	As a % of Grand Total (A)+(B)+(C)	No. of shares held	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a)	Number of convertible securities held	As a % total number of convertible securities of the same class		
		(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VIII)	(IX)	(X)	(XI)
1	SAMEER GEHLAUT	40158292	13.75	0	0.00	0	0.00	0	0.00
2	ORTHIA PROPERTIES PRIVATE LIMITED	39881305	13.66	0	0.00	0	0.00	0	0.00
3	ORTHIA CONSTRUCTIONS PVT.	11701671	4.01	0	0.00	0	0.00	0	0.00
4	ZELKOVA BUILDERS PRIVATE LIMITED	6607534	2.26	0	0.00	0	0.00	0	0.00
	Total	98,448,802	33.70	0	0.00	0	0.00	0	0.00

(1)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (A)+(B)+(C) indicated in statement at para (i)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	RAJIV RATTAN	19208148	6.57	0	0.00	0	0.00	6.43
2	SAURABH K MITTAL	18817793	6.44	0	0.00	0	0.00	6.30
3	INLIUS CONSTRUCTIONS PRIVATE LIMITED	11670463	3.98	0	0.00	0	0.00	3.90
4	MARHMA STOCKS PRIVATE LIMITED	8971522	3.07	0	0.00	0	0.00	3.00
5	HESPERA CONSTRUCTIONS PRIVATE LIMITED	7585219	2.60	0	0.00	0	0.00	2.54
6	DIVYESH BHARAT SHAH	4769000	1.63	0	0.00	0	0.00	1.60
7	MADHUSUDAN KELA	3500000	1.20	0	0.00	0	0.00	1.17
	Total	74,528,145	25.51	0.00	0.00	0.00	0.00	24.94

(1)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Names of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (A)+(B)+(C) indicated in statement at para (i)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	RAJIV RATTAN	19208148	6.57	0	0.00	0	0.00	6.43
2	SAURABH K MITTAL	18817793	6.44	0	0.00	0	0.00	6.30
	Total	38,025,941	13.01	0	0.00	0	0.00	12.73

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I(d) Statement showing details of locked in shares #

Sr. No.	Name of the shareholder	Number of locked in shares	Locked in Shares as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above	Promoters / Promoter Group / Public
1	SAMEER GEHLAUT	34717089	11.70	PROMOTER/PROMOTER
2	ORTHIA PROPERTIES PRIVATE LIMITED	23400000	8.01	PROMOTER/PROMOTER GROUP
3	RAJIV RATTAN	17330253	5.93	PUBLIC
4	SAURABH K MITTAL	17212083	5.89	PUBLIC
5	ORTHIA PROPERTIES PRIVATE LIMITED	14144904	4.84	PROMOTER/PROMOTER GROUP
6	INUUS CONSTRUCTIONS PRIVATE LIMITED	4911456	1.68	PUBLIC
7	HESPERA CONSTRUCTIONS	4199581	1.44	PUBLIC
8	INUUS CONSTRUCTIONS PRIVATE LIMITED	2799466	0.96	PUBLIC
9	DIVYESH BHARAT SHAH	2500000	0.85	PUBLIC
10	ORTHIA PROPERTIES PRIVATE LIMITED	1514058	0.52	PROMOTER/PROMOTER GROUP
11	DIVYESH BHARAT SHAH	769000	0.26	PUBLIC
	Total	122951890	42.08	

2,01,11,217 Equity Shares allotted on 07/04/2015 (1,86,11,217 equity shares issued to promoter/promoter group entities and 15,00,000 equity shares issued to the Whole-time director i.e. public) shall be locked-in, in accordance with applicable SEBI ICDR, Regulations 2009 (as amended)

1,08,28,784 Equity Shares allotted on 10/04/2015 to public, shall be locked-in, in accordance with applicable SEBI ICDR, Regulations 2009 (as amended)

II(a) Statement showing holding of Depository Receipts (DRs)

Sr. No.	Type of outstanding DRs(ADRs,GDRs,SDRs	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above
1	GDRs	66077	66077	0.02
	Total	66077	66077	0.02

II(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of total number of shares

Name of the DR holder	Type of outstanding DRs(ADRs, GDRs,SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above
1	None	N.A.	N.A.
	Total	N.A.	N.A.

For Indiabulls Ventures Limited


Rann Meher Garg
Company Secretary

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