

Ref : JPVL:SEC:2015

21st April, 2015

The Manager
Listing Department
National Stock Exchange of India Ltd
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

BSE Limited
25th Floor, New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street, Fort,
Mumbai 400 001

Fax: 022-22723121/2037/
2039/2041

Fax: 022-26598237/
022-26598238

**Sub: Distribution of shareholding (revised) as on the quarter ended
31st March, 2015**

Dear Sirs,

In terms of our letter No. JPVL:SEC:2015 dated 14th April, 2015, we have forwarded the distribution of shareholding of the Company as on 31st March, 2015 in the prescribed format and the same has been uploaded on NEAPS (NSE) and BSE (Corpfilng).

As already informed to the Exchanges in terms of our communications last being dated 31st March, 2015 that the Company's US \$ 200 million Foreign Currency Convertible Bondholders had approved the rescheduling of redemption of Bonds which fell due on 13th February, 2015. In terms of the said rescheduling and instalment based redemption during the extended tenure of the said Bonds i.e. upto 13th February, 2016, the Company had paid US \$ 25 million on 31st March, 2015. The Bank of New York Mellon has since informed the details of outstanding Bonds after the aforesaid payment equal to US \$ 175,330,259.47.

In view of reduction of aforesaid outstanding convertible securities, the Distribution of Shareholding as on the quarter ended 31st March, 2015 would require change and accordingly the **Revised Distribution of Shareholding** of the Company as on the quarter ended 31st March, 2015 is enclosed with a request to make suitable changes on NEAPS and BSE (Corpfilng).

Inconvenience caused to you in this regard is regretted.

Thanking you,

Yours faithfully,
For JAIPRAKASH POWER VENTURES LIMITED


(M.M. SIBBAL)
SR.GENERAL MANAGER & COMPANY SECRETARY

Encl: As above

Introductory sub-table (I)(a)

Name of the Company: Jaiprakash Power Ventures Ltd.			
Scrip Code 532627 , Name of the scrip Jaiprakash Power Ventures Ltd., class of security: A			
Quarter Ended: March 31, 2015 (REVISED SHAREHOLDING PATTERN)			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	94270720	100	3.11
Total - E	94270720	100	3.11
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public			
Total - F			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Paid up Capital in No. of Shares	3032273804	
	Face Value	Rs. 10/- per share	
	Paid up Capital in Rs.	Rs. 30322738040	



Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)			Total shareholding as a percentage of total number of shares	Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) ¹			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	1868648237	1868648237	63.60	63.60	1778177076	95.16
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	2	1868648237	1868648237	63.60	63.60	1778177076	95.16
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
e-i		0	0	0	0.00	0.00	0	0.00
e-ii		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	2	1868648237	1868648237	63.60	63.60	1778177076	95.16
(B)	Public shareholding						NA	NA
1	Institutions							
(a)	Mutual Funds/ UTI	16	110148515	110148515	3.75	3.75		
(b)	Financial Institutions / Banks	10	11490947	11490947	0.391	0.391		
(c)	Central Government/ State Government(s)	1	600	600	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	5	16434997	16434997	0.56	0.56		
(f)	Foreign Institutional Investors	42	162403157	162403157	5.53	5.53		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other: Foreign Bank	1	21010881	21010881	0.72	0.72		
(i-i)								
(i-ii)								



	Sub-Total (B)(1)	75	321489097	321489097	10.94	10.94		
B 2	Non-institutions							
(a)	Bodies Corporate	2376	118536661	118536661	4.04	4.04		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	327214	171448892	171429241	5.84	5.84		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	2235	80555194	80555194	2.74	2.74		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
(d-i)	Non Resident Indian	1846	8150444	8150444	0.28	0.28		
(d-ii)	Foreign Nationals	1	150	150	0.00	0.00		
(d-iii)	Trust	16	344107123	344107123	11.71	11.71		
(d-iv)	Foreign Portfolio Investor (Corporate)	5	25067286	25067286	0.85	0.85		
	Sub-Total (B)(2)	333693	747865750	747846099	25.46	25.46		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	333768	1069354847	1069335196	36.40	36.40		
	TOTAL (A)+(B)	333770	2938003084	2937983433	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0		
2	Public	0	0	0	0	0		
	Sub-Total (C)	0	0	0	0	0		
	GRAND TOTAL (A)+(B)+(C)	333770	2938003084	2937983433	100.00	100.00		



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Jaiprakash Associates Limited	1783000600	60.687	1778177076	99.729	60.523	0	0	0	0	58.800
2	Jaypee Infra Ventures (A Private Company with unlimited liability).	85647637	2.915	0	0.000	0.000	0	0	0	0	2.825
TOTAL		1868648237	63.603	1778177076	95.158	60.523	0	0	0	0	61.625

(* The term "encumbrance" has the same meaning as assigned to it in regulation 29(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	HDFC Trustee Company Limited-HDFC Equity Fund	45413347	1.546	0	0	0	0	1.497
2	Baytree Investments (Mauritius) PTE Ltd	33593800	1.143	0	0	0	0	1.108
3	BNP Paribas Arbitrage	47258060	1.609	0	0	0	0	1.559
4	Jaypee Development Corporation Limited	40000000	1.361	0	0	0	0	1.319
5	Naresh Chander Talwar Ravinder Mohan Chadha (PVL Trust)	344076923	11.711	0	0	0	0	11.347
TOTAL		510342130	17.371	0	0	0	0	16.830



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Naresh Chander Talwar Ravinder Mohan Chadha (IPVL Trust)	344076923	11.711	0	0	0	0	11.347
Total		344076923	11.711	0	0	0	0	11.347

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
	NA	NA	NA	NA

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NA	NA	NA	NA

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NA	NA	NA	NA

