

KALYANI STEELS

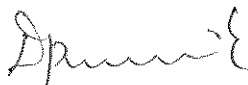
Name of the Company	: Kalyani Steels Limited	
Scrip Code : 500235	Name of the Scrip : KSL - Equity	Class of Security : EQUITY
Quarter Ended	: 31st March, 2015	

35 (I)(a) Statement Showing Shareholding Pattern

Partly paid-up shares:- NIL (The Company has not issued any partly paid up shares)	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			

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FOR KALYANI STEELS LIMITED



MRS.D.R. PURANIK
COMPANY SECRETARY



KALYANI
GROUP COMPANY

KALYANI STEELS LIMITED, CORPORATE BUILDING, 2ND FLOOR, MUNDHWA, PUNE - 411 036, INDIA.
PHONE : +91 20 66215000 FAX : +91 20 26821124

KALYANI STEELS

Name of the Company	Kalyani Steels Limited	Class of Security	EQUITY
Scrip Code : 500235	Name of the Scrip : KSL-Equity		
Quarter Ended	31st March, 2015		

Contd. From previous page.. Clause 35(l)(a) Statement showing Shareholding Pattern

Category Code	Category of Shareholder	NO. OF SHARE HOLDERS	TOTAL NO. OF SHARES	NO. OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO. OF SHARES		Shares pledged or Otherwise encumbered	
					AS A % OF (A + B)	AS A % OF (A + B + C)	No. of Shares	As a %
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
A	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individual / Hindu Undivided Family	5	48,355	48,355	0.11	0.11	-	-
(b)	Central Govt. / State Govt(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	5	26,393,701	26,393,701	60.46	60.46	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub-Total (A)(1)	10	26,442,056	26,442,056	60.57	60.57	-	-
2	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	10	26,442,056	26,442,056	60.57	60.57	-	-
B	Public Shareholding						N.A.	N.A.
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds / UTI	9	451,800	445,100	1.04	1.04	-	-
(b)	Financial Institutions / Banks	14	22,256	21,137	0.05	0.05	-	-
(c)	Central Government/State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	1	14,350	14,350	0.03	0.03	-	-
(f)	Foreign Institutional Investors	6	530,805	530,805	1.22	1.22	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-	-	-
(i)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub-Total(B)(1)	30	1,019,211	1,011,392	2.34	2.34	-	-
(2)	Non-Institutions						N.A.	N.A.
(a)	Bodies Corporate	625	3,891,177	1,654,876	8.92	8.92	-	-
(b)	Individuals-							
(i)	Individual Shareholders holding nominal share capital up to Rs. 1 Lakh	38,866	10,225,380	9,624,420	23.42	23.42	-	-
(ii)	Individual Shareholders holding nominal share capital in excess of Rs. 1 Lakh	34	1,580,823	1,580,823	3.62	3.62	-	-
(c)	Qualified Foreign Investor	-	-	-	-	-	-	-
(d)	Any Other - i) NRI's	312	252,067	240,439	0.58	0.58	-	-
	ii) Foreign Companies/OCBs	1	666	-	0.00	0.00	-	-
	iii) Clearing Member	200	241,680	241,680	0.55	0.55	-	-
	Sub-Total(B)(2)	40,038	16,191,793	13,342,238	37.09	37.09	-	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)	40,068	17,211,004	14,353,630	39.43	39.43	-	-
	TOTAL (A) + (B)	40,078	43,653,060	40,795,686	100.00	100.00	-	-
C	Shares held by Custodians and against which Depository Receipts have been issued						N.A.	N.A.
	i) Promoter and Promoter Group	-	-	-	-	-	-	-
	ii) Public	-	-	-	-	-	-	-
	TOTAL (C) = (C)(i)+(C)(ii)	-	-	-	-	-	-	-
	GRAND TOTAL (A) + (B) + (C)	40,078	43,653,060	40,795,686	100.00	100.00	-	-

FOR KALYANI STEELS LIMITED


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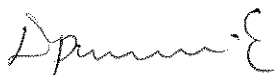


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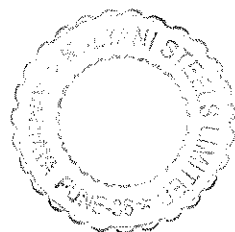
35 (I)(b) Statement Showing holding of securities (including shares, warrants, convertible securities)
of Persons Belonging to the Category "Promoter and Promoter Group" as on 31st March, 2015

Sr. No	Name of the Shareholder	Details of shares held		Encumbered Shares			Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of Grand Total (A)+(B)+(C)	Number	As a %	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % of total no. of Warrants of the same class	Number of convertible securities held	As a % of total no. of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Ajinkya Investment & Trading Company	3,261,822	7.47	-	-	-	-	-	-	-	7.47
2	Sundaram Trading & Investment Private Limited	6,006,898	13.76	-	-	-	-	-	-	-	13.76
3	Ajinkyatara Trading Company Limited	2,560	0.01	-	-	-	-	-	-	-	0.01
4	Lohagaon Trading Company Private Limited	70,000	0.16	-	-	-	-	-	-	-	0.16
5	BF Investment Limited	17,052,421	39.06	-	-	-	-	-	-	-	39.06
6	Mr. B.N. Kalyani	1,118	0.00	-	-	-	-	-	-	-	0.00
7	Mr. Amit Kalyani	31,694	0.07	-	-	-	-	-	-	-	0.07
8	Mrs.Sugandha J. Hiremath	6,785	0.02	-	-	-	-	-	-	-	0.02
9	Mrs.S.B. Kalyani	7,743	0.02	-	-	-	-	-	-	-	0.02
10	Mrs.Sugandha Hiremath & Mr.Jay Hiremath	1,015	0.00	-	-	-	-	-	-	-	0.00
	TOTAL	26,442,056	60.57	-	-	-	-	-	-	-	60.57

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35 (I)(c)(i) Statement Showing holding of securities (including shares, warrants, convertible securities) of Persons Belonging to the Category "Public" and Holding More Than 1 % of the total no.of shares as on 31st March, 2015

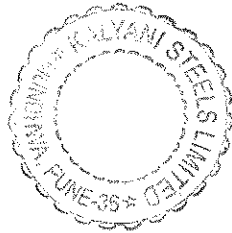
Sr. No.	Name of the Shareholder	No. of Shares held	Shares as a % of total no. of shares [i.e. Grand Total (A)+(B)+(C) Indicated in Statement at para (I) (a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % total number of warrants of the same class	No. of convertible securities held	% w.r.t. total no. of convertible securities of the same class	
1	Sadguru Investment & Trading Company	1,601,428	3.67	-	-	-	-	3.67
2	Gloxinia Investment & Finance Private Limited	500,000	1.15	-	-	-	-	1.15
3	Reliance Capital Trustee Co. Ltd-A/c Reliance Capital Builder Fund-Sr	445,000	1.02	-	-	-	-	1.02
	TOTAL	2,546,428	5.83	-	-	-	-	5.83

35 (I)(c)(ii) Statement Showing holding of securities (including shares, warrants, convertible securities) of Persons (together with PAC) belonging to the Category "Public" and Holding More Than 5 % of the total no.of shares as on 31st March, 2015

Sr. No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Shares as a % of total no. of shares [i.e. Grand Total (A)+(B)+(C) Indicated in Statement at para (I) (a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total no. of convertible securities of the same class	
1	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL	NIL	NIL	NIL	NIL

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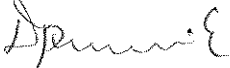
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35 (I)(d) Statement Showing Details Of Locked - In Shares as on 31st March, 2015

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-In shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)	Promoter / Promoter Group / Public
1	NIL	NIL	NIL	NIL
2	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

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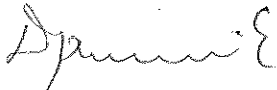
35 (II)(a) Statement Showing Details of Depository Receipts (DRs) as on 31st March, 2015

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total number of shares (i.e. Grand Total (A) + (B) + (C) Indicated in Statement at para (I) (a) above}
1	NIL	NIL	NIL	NIL
2	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

35 (II)(b) Statement Showing Holding of Depository Receipts (DRs),
Where Underlying Shares held by "promoter/promoter group" are in excess of 1 %
of the Total No. of Shares as on 31st March, 2015

Sr. No.	Name of the DR Holder	Type of Outstanding DR Holder (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total number of shares (i.e. Grand Total (A) + (B) + (C) Indicated in Statement at para (I) (a) above}
1	NIL	NIL	NIL	NIL
2	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

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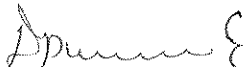
35 (III)(a) Statement Showing the Voting Pattern of shareholders if more than one class of shares/securities is issued by the issuer as on 31st March, 2015

(The Company do not have any other class of shares / securities other than Equity shares)

Class X NIL
Class Y NIL
Class Z NIL

Category Code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III + IV + V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		AS A % OF (A + B)	AS A % OF (A + B + C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
A	Shareholding of Promoter and Promoter Group						
1	Indian						
(a)	Individual / Hindu Undivided Family	-	-	-	-	-	-
(b)	Central Govt. / State Govt(s)	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-	-	-
	Sub-Total (A)(1)	-	-	-	-	-	-
2	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	-	-	-	-	-	-
B	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI	-	-	-	-	-	-
(b)	Financial Institutions / Banks	-	-	-	-	-	-
(c)	Central Government/State Government(s)	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-
(h)	Any Other (Specify)	-	-	-	-	-	-
	Sub-Total(B)(1)	-	-	-	-	-	-
(2)	Non-Institutions						
(a)	Bodies Corporate	-	-	-	-	-	-
(b)	Individuals-						
(i)	Individual Shareholders holding nominal share capital up to Rs. 1 Lakh	-	-	-	-	-	-
(ii)	Individual Shareholders holding nominal share capital in excess of Rs. 1 Lakh	-	-	-	-	-	-
(c)	Any Other - i) NRI's	-	-	-	-	-	-
	ii) Foreign Companies/OCBs	-	-	-	-	-	-
	iii) Foreign National	-	-	-	-	-	-
	iv) Clearing Member	-	-	-	-	-	-
	Sub-Total(B)(2)	-	-	-	-	-	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)	-	-	-	-	-	-
	TOTAL (A) + (B)	-	-	-	-	-	-
C	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A) + (B) + (C)	-	-	-	-	-	-

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