

(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: MAGMA FINCORP LIMITED

Script Code: Name of the Scrip:

Quarter Ended: 31/03/2015

Class of security:

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Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter/promoter group

Held by public
Total - D

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by promoter/promoter group

Held by public
Total - E

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter/promoter group

Held by public
Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	190425875
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For MAGMA FINCORP LIMITED

W. S. S.

Company Secretary

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Category Code	Category of Shareholders	Number of shareholders	Total number of shares	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+C)	Number of Pledged shares	As a percentage (ix)=(viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)=(viii/iv*100)
(A)	Total Shareholding of Promoter & Promoter Group							
(1)	Indian							
(a)	Individual/HUF	4	481580	481580	0.253	0.253	Nil	Nil
(b)	Central Govt. / State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	2	63450383	63450383	33.320	33.320	Nil	Nil
(d)	Fin. Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(1)	6	63931963	63931963	33.573	33.573	Nil	Nil
(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = A1+A2	6	63931963	63931963	33.573	33.573	Nil	Nil
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	4	2079588	2079588	1.092	1.092	NA	NA
(b)	Fin. Institutions / Banks	9	157404	34714	0.083	0.083	NA	NA
(c)	Central Govt. / State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst. Investors	20	50806657	50806657	26.681	26.681	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	QFI - Corporate	Nil	Nil	Nil	Nil	Nil	NA	NA
(i)	Any Other							
	Foreign Bodies Corporate	2	26854380	26854375	14.102	14.102	NA	NA
	Multilateral Development Organization (IFC)	1	23000000	23000000	12.078	12.078	NA	NA
	FPI - Corporate - Cat-II	2	4567947	4567947	2.399	2.399	NA	NA
	Sub-Total (B)(1)	38	107465978	107343283	56.435	56.435	NA	NA
(2)	Non-Institutions							
(a)	Bodies Corporate	385	6419492	6380507	3.371	3.371	NA	NA
(b)	Individuals							
	i. Individual Shareholders Holding Nominal Share Upto Rs. 1 Lakh	14307	6735144	5658829	3.537	3.537	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs. 1 Lakh	24	3684584	3614584	1.935	1.935	NA	NA
(c)	QFI - Individual	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Any Other							
	NRI/OCBs	121	612596	604266	0.322	0.322	NA	NA
	Trust	21	1229420	1229420	0.646	0.646	NA	NA
	Clearing Memb./Clearing Cor	154	346698	346698	0.182	0.182	NA	NA
	Sub-Total (B)(2)	14912	19027934	17834304	9.992	9.992	NA	NA
	Total Public Shareholding (B) = (B)(1) + (B)(2)	14950	126493912	125177587	66.427	66.427	NA	NA
	TOTAL (A)+(B)	14956	190425875	189109550	100.000	100.000	Nil	Nil
(C)	Shares held by Custodians And against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
96952	GRAND TOTAL (A)+(B)+(C)	14956	190425875	189109550	100.000	100.000	Nil	Nil

For MAGMA FINCORP LIMITED

Company Secretary



Sr. Name of the shareholder	Details of Shares Held		Encumbered shares(*)		Details of warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
	Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of Pledged Shares held	As a % of grand total (A)+(B)+(C)	Number of warrants held	As a % of total convertible securities held	Number of convertible securities of the same class	As a % of diluted share capital	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(ix)	(x)	(xi)
1. DELICA DEVELOPERS PVT LTD	29434453	13.457	0	0	0.000	0	0.000	0	13.457
2. MICROFIRM CAPITAL PRIVATE LIMITED	34015728	17.863	0	0	0.000	0	0.000	0	17.863
3. ASHITA PODDAR	165000	0.009	0	0	0.000	0	0.000	0	0.009
4. KALPANA PODDAR	53080	0.029	0	0	0.000	0	0.000	0	0.029
5. NANSI PODDAR	285000	0.150	0	0	0.000	0	0.000	0	0.150
6. SHAILI PODDAR	125000	0.066	0	0	0.000	0	0.000	0	0.066
TOTAL	63931963	33.573	0	0	0.000	0	0.000	0	33.573

For MAGMA FINCORP LIMITED

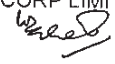
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Company Secretary



Srl. Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i. e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants of the same Class	Number of convertible securities held	% r. t. total number of convertible securities of the same class	
1. BANK MUSCAT S A G G A/C BANKMUSCAT INDIA	8734888	4.398	0	0.000	0	0.000	4.398
2. BAY POND BMD MB	4014264	2.108	0	0.000	0	0.000	2.108
3. BAY POND MB	8231410	4.323	0	0.000	0	0.000	4.323
4. INDIA CAPITAL FUND LIMITED	9180190	4.821	0	0.000	0	0.000	4.821
5. INTERNATIONAL FINANCE CORPORATION	23000000	12.078	0	0.000	0	0.000	12.078
6. MKR MAURITIUS DIRECT INVESTMENTS I LTD.	3674831	1.930	0	0.000	0	0.000	1.930
7. LAVENDER INVESTMENTS LIMITED	18851431	9.900	0	0.000	0	0.000	9.900
8. ZEND MAURITIUS VC INVESTMENTS LTD	26854375	14.102	0	0.000	0	0.000	14.102
TOTAL	102561389	53.859	Nil	Nil	Nil	Nil	53.859

For MAGMA FINCORP LIMITED


 Company Secretary


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MAGMA FINCORP LIMITED
 (1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5,000(Z) of the total number of shares of the company as on 31/03/2015
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Sl. No. Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants held	Number of convertible securities held	As a % of total convertible securities held	
1. INTERNATIONAL FINANCE CORPORATION	23000000	12.078	0	0.000	0	0.000	12.078
2. LAVENDER INVESTMENTS LIMITED	18851431	9.900	0	0.000	0	0.000	9.900
3. ZENO MAURITIUS VC INVESTMENTS LTD	26854375	14.102	0	0.000	0	0.000	14.102
TOTAL	68705806	36.080	Nil	Nil	Nil	Nil	36.080

For MAGMA FINCORP LIMITED



[Signature]
 Company Secretary

MAGMA FINCORP LIMITED

(1)(b) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 31/03/2015

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Sr.L. Name(s) of the Shareholder	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	Total
1.		NIL	NIL

For MAGMA FINCORP LIMITED



Company Secretary



MAGMA FINCORP LIMITED
 (11)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Page: 1

Sr.1.	Type of Outstanding DR (ADRS, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total outstanding number of shares (ie. Grand total(A)+(B)+ (C) indicated in Statement at para (1)(a) above)
1.	NIL	NIL	NIL	NIL

For MAGMA FINCORP LIMITED

[Signature]

Company Secretary



MAGMA FINCORP LIMITED

(III)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES HELD BY 'FRONTIER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO. OF SHARES

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Srl. Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares Underlying DRs	Shares Underlying Outstanding DRs as Percentage of total outstanding number of shares (i.e. Grand total (A)+(B)+(C) indicated in statement at para (I)(a) above
1. NIL	NIL	NIL	NIL
2. NIL	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL

For MAGMA FINCORP LIMITED

[Signature]

Company Secretary

