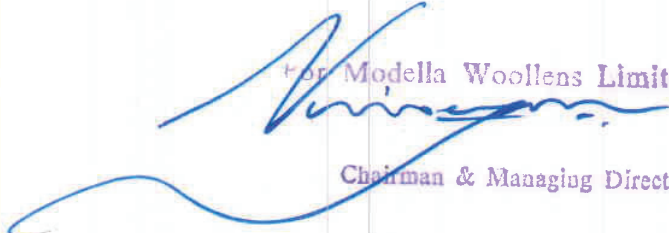


(1)(a) Statement Showing Shareholding Pattern

Name of the Company: Modella Woollens Limited			
Scrip Code, Name of the scrip, class of security: 503772, Equity			
Quarter ended: 31st March, 2015			
Partly Paid-up Shares	No. of partly paid-up shares	As a% of total no. of partly paid-up shares	As a% of total no. of shares of the Company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a% of total No. of outstanding convertible securities	As a% of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	NIL	NIL	NIL
Warrants:-	No. of warrants	As a% of total no. of warrants	As a% of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	NIL	NIL	NIL
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	9,10,000	N.A.	100%

  
for Modella Woollens Limited  
Chairman & Managing Director

(I)(a) Statement showing Shareholding Pattern under Clause #35 of the Listing Agreement

Name of the Company: **MODELLE WOOLLENS LIMITED** Quarter ended: **31st March, 2015**  
 Scrip Code: **503772**

Category code	Category of shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares (A+B)	As a percentage (A+B+C)	Number of Shares	As a Percentage
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	14	333992	333972	36.70	36.70	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	45449	45449	4.99	4.99	0	0.00
(d)	Financial Institutions/Banks							
(e)	Any Other(specify)							
	(a) Directors	0	0	0	0.00	0.00	0	0.00
	(b) Directors Relative	0	0	0	0.00	0.00	0	0.00
	© Person Acting in Concert	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	15	379441	379421	41.69	41.69	0	0.00
2	Foreign							
(a)	Individuals/(Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other(specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group(A)=(A)(1)+(A)(2)	15	379441	379421	41.69	41.69	0	0.00

For Modelle Woollens Limited  
  
 Chairman & Managing Director

Category Code	Category/Shareholder	No. of Shareholders	Total no. of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	As a percentage of (A+B+C)	
					As a percentage of (A+B)	As a percentage of (A+B+C)			
(B)	Public Shareholding Institutions								
1									
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00			
(b)	Financial Institutions/ Banks	7	679	0	0.08	0.08			
(c)	Central Government/ State Government(s)	0	0	0	0.00	0			
(d)	Venture Capital Funds	0	0	0	0.00	0			
(e)	Insurance Companies	1	177205	0	19.47	19.47			
(f)	Foreign Institutional Investors	0	0	0	0.00	0			
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0			
(h)	Qualified Foreign Investor	0	0	0	0.00	0			
(i)	Any Other(Specify)	0	0	0	0.00	0			
	Sub Total (B) (1)	8	177884	177205	19.55	19.55			N.A.
2	Non-Institutions								
(a)	Bodies Corporate	44	15128	12237	1.66	1.66			
(b)	Individuals								
(i)	Individual Shareholders holding nominal share capital upto Rs. 1 lakh	4800	300718	59853	33.05	33.05			
(ii)	Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh	1	34395	34395	3.78	3.78			
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00			
(d)	Any Other(Specify)								
	(a) N.R.I. (Repat & Non Repat.)	7	825	345	0.09	0.09			
	(b) Foreign Corporate Bodies	0	0	0	0.00	0.00			
	(c) Trust	0	0	0	0.00	0.00			
	(d) Hindu Undivided Family	7	1609	1609	0.18	0.18			
	(e) Employee	0	0	0	0.00	0.00			
	(e) Clearing Members	0	0	0	0.00	0.00			
	Sub Total (B) (2)	4859	352675	108439	38.76	38.76			N.A.
	Total Public Shareholding (B)= (B) (1)+(B) (2)	4867	530559	285644	58.31	58.31			
	TOTAL (A) + (B)	4882	910000	665065	100.00	100.00			N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0			
	GRAND TOTAL (A)+(B)+(C)	4882	910000	665065	100.00	100.00			N.A.

For Modella Woollens Limited  
  
 Chairman & Managing Director

Name of the Company: MODELLEA WOOLLENS LIMITED  
 Scrip Code: 503772 Quarter Ended: 31/3/2015

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sl. No.	Name of the Shareholder	Details of Shares held			Encumbered shares(x)			Details of Warrants			Details of convertible securities			Total Shares (including under-lying shares assuming Full conversion of warrants and convertible securities as a % diluted share capital (XII))
		Number of shares held	as a % of Grand Total (A)+(B)+(C)	Number	As a percentage (V)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (1) (a)	Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	Number of securities held	As a % total number of convertible securities of the same class		
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)			
1	VINOD KUMAR GROVER	87108	9.57	0	0.00	0.00	0	0.00	0	0.00	0.00	9.57		
2	UDAY KAPILMUNI GROVER	63579	6.99	0	0.00	0.00	0	0.00	0	0.00	0.00	6.99		
3	NOVAMOD TRADING CO.PVT. LTD	45449	4.99	0	0.00	0.00	0	0.00	0	0.00	0.00	4.99		
4	MADHU GROVER	43180	4.74	0	0.00	0.00	0	0.00	0	0.00	0.00	4.74		
5	RAKHEE GROVER	27016	2.97	0	0.00	0.00	0	0.00	0	0.00	0.00	2.97		
6	BHARAT VINOD GROVER	27000	2.97	0	0.00	0.00	0	0.00	0	0.00	0.00	2.97		
7	KUSUM GROVER	25601	2.81	0	0.00	0.00	0	0.00	0	0.00	0.00	2.81		
8	RAVINDER GROVER	16801	1.85	0	0.00	0.00	0	0.00	0	0.00	0.00	1.85		
9	PUSHPA GROVER	16624	1.83	0	0.00	0.00	0	0.00	0	0.00	0.00	1.83		
10	INDIRA GROVER	16448	1.81	0	0.00	0.00	0	0.00	0	0.00	0.00	1.81		
11	GOPEE VINOD GROVER	7500	0.82	0	0.00	0.00	0	0.00	0	0.00	0.00	0.82		
12	VANILA MEHRA	2660	0.29	0	0.00	0.00	0	0.00	0	0.00	0.00	0.29		
13	NEENA HAZARAT	305	0.03	0	0.00	0.00	0	0.00	0	0.00	0.00	0.03		
14	KAHAN CHAND NARANG	150	0.02	0	0.00	0.00	0	0.00	0	0.00	0.00	0.02		
15	AYESHA GROVER	20	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00		
	TOTAL	379441	41.69	0	0.00	0.00	0	0.00	0	0.00	0.00	41.69		

For Modelle Woolleens Limited

Chairman & Managing Director

**Modella Woollens Limited**

Statement showing holding of securities(Including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares of the company

Scrip Code, :503772,  
Quarter ended: 31st March, 2015

Sr. No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para(i)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	%w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	177205	19.47	0	0.00	0	0.00	19.47
2	NIKHIL GROVER	34395	3.77	0	0.00	0	0.00	3.77
	Total	211600	23.24	0	0.00	0	0.00	23.24

  
 For Modella Woollens Limited  
 Chairman & Managing Director

**Modella Woollens Limited**

Statement showing holding of securities(including shares, warrants, convertible securities) of persons(togetherwith PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Scrip Code, :503772,

Quarter ended: 31st March, 2015

Sr. No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	%w.r.t total convertible number of securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	177205	19.47	0	0.00	0	0.00	19.47
	Total	177205	19.47	0	0.00	0	0.00	19.47

  
**Per Modella Woollens Limited**  
 Chairman & Managing Director

Name of the Company:  
Scrip Code:503772

MODELLEA WOOLLENS LIMITED  
Qtr. Ended:31st March, 2015

(11)(a) Statement showing details of Depository Receipts(DRs)

Sr. No.	Type of outstanding DR ADDRs, GDRs, SDRs, etc)	Number of outstanding DRS	Total number of Shares	Shares underlying out-standing DRS as a % of total number of shares (i.e., GRAND TOTAL (A)+(B)+(C) indicated in statement at para (1) (a) above
	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

(11)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of shares underlying outstanding DRS	Shares underlying out-standing DRS as a % of total number of shares (i.e., GRAND TOTAL (A)+(B)+(C) indicated in statement at para (1) (a) above
	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

For ModelleA WoolleNS Limited

Chairman & Managing Director

Name of the Company:  
Scrip Code:503772

MODELLE WOOLLENS LIMITED  
Qtr. Ended:31st March, 2015

Statement showing details of locked-in-shares

Sr. No.	Name of the Shareholder	Total number of Shares	Shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1) (a)
1	NIL	0	0
	TOTAL	0	0

For Modelle Woollens Limited  
  
Chairman & Managing Director