

Introductory sub-table (I)(a)

Name of the Company: NITIN ALLOYS GLOBAL LTD.

Scrip Code : 508875, Name of the scrip : NITINALOY , class of security: Equity Shares

Quarter ended: 31st March, 2015

| Partly paid-up shares:-         | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group |                              | #DIV/0!                                      | 0  |
| Held by public                  |                              | #DIV/0!                                      | 0  |
| <b>Total - D</b>                | <b>0</b>                     | <b>#DIV/0!</b>                               | <b>0</b>                                     |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
| Held by promoter/promoter group      |                               | #DIV/0!   | 0  |
| Held by public                       |                               | #DIV/0!   | 0  |
| <b>Total - E</b>                     | <b>0</b>                      | <b>#DIV/0!</b>  | <b>0</b>   |

| Warrants:-                      | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|---------------------------------|-----------------|---------------------------------|--|
| Held by promoter/promoter group |                 | #DIV/0!                         | 0  |
| Held by public                  |                 | #DIV/0!                         | 0  |
| <b>Total - F</b>                | <b>0</b>        | <b>#DIV/0!</b>                  | <b>0</b>   |

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

14,04,000

100



**Statement Showing Shareholding Pattern**

| Category code | Category of Shareholder   | Number of Shareholders | Table (I)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                        |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|------------------------|
|               |   |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage        |
|               |   |                        | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX) - (VIII)/(IV)*100 |
| (A)           | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                          |                        |                        |  |  |                            |  |                        |
| 1             | <b>Indian</b>   |                        |                        |  |  |                            |  |                        |
| (a)           | Individuals/ Hindu Undivided Family   | 9                      | 5,06,700               | 5,06,700                                     | 36.09  | 36.09                      |  | 0.00                   |
| (b)           | Central Government/ State Government(s)   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!                |
| (c)           | Bodies Corporate  | 3                      | 99,370                 | 99,370                                       | 7.08   | 7.08                       |  | 0.00                   |
| (d)           | Financial Institutions/ Banks   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!                |
| (e)           | Any Others(Specify)   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!                |
| (e-i)         |   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!                |
| (e-ii)        |   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!                |
|               | <b>Sub Total(A)(1)</b>  | <b>12</b>              | <b>6,06,070</b>        | <b>6,06,070</b>                              | <b>43.17</b>   | <b>43.17</b>               | <b>0</b>                               | <b>0.00</b>            |
| 2             | <b>Foreign</b>  |                        |                        |  |  |                            |  |                        |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                            |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!                |
| b             | Bodies Corporate  |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!                |
| c             | Institutions  |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!                |
| d             | Any Others(Specify)   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!                |
| d-i           |   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!                |
| d-ii          |   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!                |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>#DIV/0!</b>         |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>             | <b>12</b>              | <b>6,06,070</b>        | <b>6,06,070</b>                              | <b>43.17</b>   | <b>43.17</b>               | <b>0</b>                               | <b>0.00</b>            |
| (B)           | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                        |
| 1             | <b>Institutions</b>   |                        |                        |  |  |                            |  |                        |
| (a)           | Mutual Funds/ UTI   |                        |                        |  | 0.00   | 0.00                       |  |                        |
| (b)           | Financial Institutions / Banks  |                        |                        |  | 0.00   | 0.00                       |  |                        |
| (c)           | Central Government/ State Government(s)   |                        |                        |  | 0.00   | 0.00                       |  |                        |
| (d)           | Venture Capital Funds   |                        |                        |  | 0.00   | 0.00                       |  |                        |
| (e)           | Insurance Companies   |                        |                        |  | 0.00   | 0.00                       |  |                        |
| (f)           | Foreign Institutional Investors   |                        |                        |  | 0.00   | 0.00                       |  |                        |
| (g)           | Foreign Venture Capital Investors   |                        |                        |  | 0.00   | 0.00                       |  |                        |
| (h)           | Any Other (specify)   |                        |                        |  | 0.00   | 0.00                       |  |                        |
| (h-i)         |   |                        |                        |  | 0.00   | 0.00                       |  |                        |
| (h-ii)        |   |                        |                        |  | 0.00   | 0.00                       |  |                        |
|               | <b>Sub-Total (B)(1)</b>   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                |  |                        |
| B 2           | <b>Non-institutions</b>   |                        |                        |  |  |                            |  |                        |
| (a)           | Bodies Corporate  | 19                     | 4,68,084               | 4,64,584                                     | 33.34  | 33.34                      |  |                        |
| (b)           | Individuals   |                        |                        |  | 0.00   | 0.00                       |  |                        |
| I             | i. Individual shareholders holding nominal share capital up to Rs 1 lakh                | 456                    | 1,62,526               | 79,226                                       | 11.58  | 11.58                      |  |                        |
| II            | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 6                      | 1,64,500               | 1,64,500                                     | 11.72  | 11.72                      |  |                        |
| (c)           | Any Other - Clr-Mem   | 2                      | 1,403                  | 1,403  | 0.10   | 0.10                       |  |                        |
| (e-i)         | Member Pool A/c   |                        |                        |  | 0.00   | 0.00                       |  |                        |
| (e-ii)        | NRI   | 1                      | 1,417                  | 1,417  | 0.10   | 0.10                       |  |                        |
|               | <b>Sub-Total (B)(2)</b>   | <b>484</b>             | <b>7,97,930</b>        | <b>7,11,130</b>                              | <b>56.83</b>   | <b>56.83</b>               |  |                        |
| (B)           | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>484</b>             | <b>7,97,930</b>        | <b>7,11,130</b>                              | <b>56.83</b>   | <b>56.83</b>               |  |                        |
|               | <b>TOTAL (A)+(B)</b>  | <b>496</b>             | <b>14,04,000</b>       | <b>13,17,200</b>                             | <b>100.00</b>  | <b>100.00</b>              |  |                        |
| (C)           | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                        |                        |  |  |                            |  |                        |
| 1             | Promoter and Promoter Group   |                        |                        |  |  | 0.00                       |  | #DIV/0!                |
| 2             | Public  |                        |                        |  |  | 0.00                       |  |                        |
|               | <b>Sub-Total (C)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     |  | <b>0</b>                   | <b>0</b>                               |                        |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>496</b>             | <b>14,04,000</b>       | <b>13,17,200</b>                             |  | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>            |



| Sr.No | Notes |
|-------|-------|
| 1     |       |
| 2     |       |
| 3     |       |
| 4     |       |
| 5     |       |
| 6     |       |
| 7     |       |
| 8     |       |
| 9     |       |





(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No.      | Name of the shareholder           | Details of Shares held |                                   | Encumbered shares (%) |                 |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-----------------------------------|------------------------|-----------------------------------|-----------------------|-----------------|--|-------------------------|---|---------------------------------------|---|--|
|              |                                   | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
|              | (I)                               | (II)                   | (IV)                              | (V)                   | (VI)            | (VII)  | (IX)                    | (X)   | (XI)                                  | (XII)   | (XIII)   |
| 1            | Nipun N. Kedia                    | 15,000                 | 1.07                              |                       | 0.00            | 0.00   |                         |   |                                       |   | 1.07   |
| 2            | Vedanshu N. Kedia                 | 30,750                 | 2.19                              |                       | 0.00            | 0.00   |                         |   |                                       |   | 2.19   |
| 3            | Shantkumar Nitinkumar HUF         | 66,000                 | 4.70                              |                       | 0.00            | 0.00   |                         |   |                                       |   | 4.70   |
| 4            | Suman N. Kedia                    | 61,150                 | 4.36                              |                       | 0.00            | 0.00   |                         |   |                                       |   | 4.36   |
| 5            | Nitinkumar Nipunkumar HUF         | 60,000                 | 4.27                              |                       | 0.00            | 0.00   |                         |   |                                       |   | 4.27   |
| 6            | Saroj S. Kedia                    | 32,100                 | 2.29                              |                       | 0.00            | 0.00   |                         |   |                                       |   | 2.29   |
| 7            | Shalini N. Kedia                  | 1,41,400               | 10.07                             |                       | 0.00            | 0.00   |                         |   |                                       |   | 10.07  |
| 8            | Nirmalkumar Varunkumar HUF        | 60,000                 | 4.27                              |                       | 0.00            | 0.00   |                         |   |                                       |   | 4.27   |
| 9            | Bhagratprasad Purshottamdas HUF   | 40,300                 | 2.87                              |                       | 0.00            | 0.00   |                         |   |                                       |   | 2.87   |
| 10           | Kedia Holdings Pvt. Ltd.          | 29,250                 | 2.08                              |                       | 0.00            | 0.00   |                         |   |                                       |   | 2.08   |
| 11           | Kirti Investments Ltd.            | 1,850                  | 0.13                              |                       | 0.00            | 0.00   |                         |   |                                       |   | 0.13   |
| 12           | Ariel Estate Investment Pvt. Ltd. | 68,270                 | 4.86                              |                       | 0.00            | 0.00   |                         |   |                                       |   | 4.86   |
| <b>TOTAL</b> |                                   | <b>6,06,070</b>        | <b>43.17</b>                      | <b>0</b>              | <b>0.00</b>     | <b>0.00</b>  | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>43.17</b>   |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011















