

**(I)(a) Statement showing Shareholding Pattern**

**Name of the Company : Oriental Trimex Limited**

**Scrip Code, Name of the scrip, class of security : 532817**

**As on Date : 31-Mar-2015**

| Partly paid-up shares   | No. of partly paid-up shares  | As a % of total no. of partly paid-up Shares              | As a % of total no. of shares of the company   |
|---|-------------------------------|---|--|
| Held by promoter/promoter group   | 0                             | 0   | 0  |
| Held by public  | 0                             | 0   | 0  |
| <b>Total</b>  | 0                             | 0   | 0  |
| Outstanding convertible securities  | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group   | 0                             | 0   | 0  |
| Held by public  | 0                             | 0   | 0  |
| <b>Total</b>  | 0                             | 0   | 0  |
| Warrants  | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of Warrants                   |
| Held by promoter/promoter group   | 0                             | 0   | 0  |
| Held by public  | 0                             | 0   | 0  |
| <b>Total</b>  | 0                             | 0   | 0  |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 0                             |   |  |



(1)(a) Statement showing Shareholding Pattern

| Sr. no.    | Category of shareholder  | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                                  | Shares Pledged or otherwise encumbered |  |
|------------|--|------------------------|------------------------|--|--|----------------------------------|--|--|
|            |  |                        |                        |  | As a percentage of (A+B) <sup>1</sup> (VI)                   | As a percentage of (A+B+C) (VII) | Number of shares (VIII)                | As a percentage (IX) = (VIII) / (IV) * 100 |
| (I)        | (II)   | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                            | (VIII)                                 | (IX)                                       |
| <b>(A)</b> | <b>Promoter and Promoter Group<sup>2</sup></b>                               |                        |                        |  |  |                                  |  |  |
| <b>(1)</b> | <b>Indian</b>  |                        |                        |  |  |                                  |  |  |
| (a)        | Individuals/Hindu Undivided Family   | 3                      | 3523898                | 3523898                                      | 23.79  | 23.79                            | 0                                      | 0  |
| (b)        | Central Government/State Government(s)                                       | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0  |
| (c)        | Bodies Corporate   | 2                      | 3184308                | 3184308                                      | 21.49  | 21.49                            | 0                                      | 0  |
| (d)        | Financial Institutions/Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0  |
| (e)        | Any Other (Total)  | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0  |
|            | <b>Sub-Total (A)(1)</b>  | <b>5</b>               | <b>6708206</b>         | <b>6708206</b>                               | <b>45.28</b>   | <b>45.28</b>                     | <b>0</b>                               | <b>0.00</b>                                |
| <b>(2)</b> | <b>Foreign</b>   |                        |                        |  |  |                                  |  |  |
| (a)        | Individuals (Non-Resident Individuals/Foreign Individuals)                   | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0  |
| (b)        | Bodies Corporate   | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0  |
| (c)        | Institutions   | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0  |
| (d)        | Qualified Foreign Investor   | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0  |
| (e)        | Any Other (Total)  | 0                      | 0                      | 0  | 0.00   | 0.00                             | 0                                      | 0.00                                       |
|            | <b>Sub-Total (A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                      | <b>0</b>                               | <b>0.00</b>                                |
|            | <b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b> | <b>5</b>               | <b>6708206</b>         | <b>6708206</b>                               | <b>45.28</b>   | <b>45.28</b>                     | <b>0</b>                               | <b>0.00</b>                                |
| <b>(B)</b> | <b>Public shareholding<sup>3</sup></b>                                       |                        |                        |  |  |                                  |  |  |
| <b>(1)</b> | <b>Institutions</b>  |                        |                        |  |  |                                  |  |  |
| (a)        | Mutual Funds/UTI   | 0                      | 0                      | 0  | 0.00   | 0.00                             | N.A.                                   | N.A.                                       |
| (b)        | Financial Institutions/Banks   | 2                      | 320000                 | 320000                                       | 2.16   | 2.16                             | N.A.                                   | N.A.                                       |
| (c)        | Central Government/State Government(s)                                       | 0                      | 0                      | 0  | 0.00   | 0.00                             | N.A.                                   | N.A.                                       |
| (d)        | Venture Capital Funds  | 0                      | 0                      | 0  | 0.00   | 0.00                             | N.A.                                   | N.A.                                       |
| (e)        | Insurance Companies  | 0                      | 0                      | 0  | 0.00   | 0.00                             | N.A.                                   | N.A.                                       |
| (f)        | Foreign Institutional Investors  | 0                      | 0                      | 0  | 0.00   | 0.00                             | N.A.                                   | N.A.                                       |
| (g)        | Foreign Venture Capital Investors  | 0                      | 0                      | 0  | 0.00   | 0.00                             | N.A.                                   | N.A.                                       |
| (h)        | Qualified Foreign Investor   | 0                      | 0                      | 0  | 0.00   | 0.00                             | N.A.                                   | N.A.                                       |
| (i)        | Any Other (Total)  | 0                      | 0                      | 0  | 0.00   | 0.00                             | N.A.                                   | N.A.                                       |



|            |  |      |          |          |        |        |      |      |
|------------|--|------|----------|----------|--------|--------|------|------|
|            | <b>Sub-Total (B)(1)</b>  | 2    | 320000   | 320000   | 2.16   | 2.16   | N.A. | N.A. |
| <b>(2)</b> | <b>Non-institutions</b>  |      |          |          |        |        |      |      |
| (a)        | Bodies Corporate   | 156  | 654101   | 654101   | 4.42   | 4.42   | N.A. | N.A. |
| (b)        | Individuals - i.<br>Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.       | 8010 | 3768274  | 3766984  | 25.44  | 25.44  | N.A. | N.A. |
|            | Individuals - ii.<br>Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh | 71   | 2570457  | 2570457  | 17.35  | 17.35  | N.A. | N.A. |
| (c)        | Qualified Foreign Investor   | 0    | 0        | 0        | 0.00   | 0.00   | N.A. | N.A. |
| (d)        | Any Other (Total)  | 287  | 794170   | 794170   | 5.36   | 5.36   | N.A. | N.A. |
| (d1)       | CLEARING MEMBER  | 2    | 6500     | 6500     | 0.04   | 0.04   | N.A. | N.A. |
| (d2)       | HUF  | 245  | 283301   | 283301   | 1.91   | 1.91   | N.A. | N.A. |
| (d3)       | NRI  | 40   | 504369   | 504369   | 3.40   | 3.40   | N.A. | N.A. |
|            | <b>Sub-Total (B)(2)</b>  | 8524 | 7787002  | 7785712  | 52.56  | 52.56  | N.A. | N.A. |
|            | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>  | 8526 | 8107002  | 8105712  | 54.72  | 54.72  | N.A. | N.A. |
|            | <b>TOTAL (A)+(B)</b>   | 8531 | 14815208 | 14813918 | 100.00 | 100.00 | 0    | 0.00 |
| (C)        | Shares held by Custodians and against which Depository Receipts have been issued                   | 0    | 0        | 0        | N.A.   | 0.00   | N.A. | N.A. |
| C1         | Promoter and Promoter Group  | 0    | 0        | 0        | N.A.   | 0.00   | N.A. | N.A. |
| C2         | Public   | 0    | 0        | 0        | N.A.   | 0.00   | N.A. | N.A. |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>   | 8531 | 14815208 | 14813918 | N.A.   | 100.00 | 0    | 0.00 |



(1)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder<br>(II)           | PAN of the Shareholder<br>(III) | Total Shares held |   | Shares pledged or otherwise encumbered |   |   | Details of warrants          |   | Details of convertible securities          |  | Total shares (including underlying full conversion of warrants and convertible securities) as a % of diluted share capital<br>(XIII) |
|---------|---|---------------------------------|-------------------|---|--|---|---|------------------------------|---|--|--|--|
|         |   |                                 | Number (IV)       | as a % of grand total (A) + (B) + (C) (V) | Number (VI)                            | as a percentage (VII) = (VI) / (IV) * 100 | as a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII) | Number of warrants held (XI) | As a % total number of warrants of the same class (X) | Number of convertible securities held (XI) | As a % total number of convertible securities of the same class (XI) |  |
| 1       | Oriental Buildmat Exports Private Limited | AAAC03099C                      | 2254391           | 15.22                                     | 0                                      | 0.00                                      | 0.00  | 0                            | 0.00  | 0  | 0.00   | 0.00   |
| 2       | Oriental Tiles Limited                    | AAAC03089N                      | 929917            | 6.28                                      | 0                                      | 0.00                                      | 0.00  | 0                            | 0.00  | 0  | 0.00   | 0.00   |
| 3       | Rajesh Punia                              | AVNPP5342G                      | 2416314           | 16.31                                     | 0                                      | 0.00                                      | 0.00  | 0                            | 0.00  | 0  | 0.00   | 0.00   |
| 4       | Savita Punia                              | AALPP0729L                      | 1014999           | 6.85                                      | 0                                      | 0.00                                      | 0.00  | 0                            | 0.00  | 0  | 0.00   | 0.00   |
| 5       | Sunil Kumar                               | AHIPK0790J                      | 92585             | 0.62                                      | 0                                      | 0.00                                      | 0.00  | 0                            | 0.00  | 0  | 0.00   | 0.00   |
|         | TOTAL                                     |                                 | 6708206           | 45.28                                     | 0                                      | 0.00                                      | 0.00  | 0                            | 0.00  | 0  | 0.00   | 0.00   |



D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder          | PAN of the Shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|---------|----------------------------------|------------------------|------------------|--|-------------------------|---|---------------------------------------|--|--|
|         |                                  |                        |                  |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | Lalit Jalan                      | ACXPJ5133G             | 441145           | 2.98   | 0                       | 0.00  | 0                                     | 0.00   | 0  |
| 2       | The Jammu & Kashmir Bank Limited | AAACT6167G             | 220000           | 1.48   | 0                       | 0.00  | 0                                     | 0.00   | 0  |
| 3       | Bhavesh Shah                     | ACZPS372J              | 199412           | 1.35   | 0                       | 0.00  | 0                                     | 0  | 0  |
| 4       | Jiten Kumar Singh                | BGDPS1373L             | 258000           | 1.74   | 0                       | 0.00  | 0                                     | 0.00   | 0  |
| 5       | Mahendra Pratap                  | AAWPP0753F             | 150743           | 1.02   | 0                       | 0.00  | 0                                     | 0.00   | 0  |
|         | TOTAL                            |                        | 1269300          | 8.57   | 0                       | 0.00  | 0                                     | 0.00   | 0  |

