

Name of the Company :	RAJ OIL MILLS LTD		
Script Code,Name of the scrip, class of security :			
Quarter ended :	31/03/2015		
Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total (D)	0	0.00	0.00
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total (E)	0	0.00	0.00
Warrants	No. of Warrants	As a % of total no.of Warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total (F)	0	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants convertible securities Total (A+B+C)+ D+E+F)	74943438		100.00

**During the Quarter the Company has allotted 39,33,330 shares to Non-Promoters Person Acting in Concert upon conversion of warrants on May 5, 2014, The Company is process of filing listing and Trading application with the exchange where the securities of the Company are listed.*

Statement Showing Shareholding Pattern

Table (I)(a)

Category Code	Category of Shareholder	Number of Shareholders	Total Number Of Shares	Number of Shares held in Dematerialised form	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	No. Of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV) *100
(IX)= (VIII)/(IV) *100								
(A) Shareholding of Promoter and Promoter Group2								
1. INDIAN								
(a)	INDIVIDUAL / HUF	0	0	0	0.0000	0.0000	0	0.00
(b)	CENTRAL / STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.00
(c)	BODIES CORPORATE	0	0	0	0.0000	0.0000	0	0.00
(d)	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0.0000	0.0000	0	0.00
(e)	ANY OTHERS (Specify)							
(i)	DIRECTORS RELATIVES	2	30100	30100	0.0402	0.0402	0	0.00
(ii)	GROUP COMPANIES	0	0	0	0.0000	0.0000	0	0.00
(iii)	TRUSTS	0	0	0	0.0000	0.0000	0	0.00
SUB TOTAL (A)(1) :		2	30100	30100	0.0402	0.0402	0	0.00
2. FOREIGN								
(a)	INDIVIDUAL	0	0	0	0.0000	0.0000	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.0000	0.0000	0	0.00
(c)	INSTITUTIONS	0	0	0	0.0000	0.0000	0	0.00
(d)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0	0.00
(e)	ANY OTHERS (Specify)	0	0	0	0.0000	0.0000	0	0.00
SUB TOTAL (A)(2) :		0	0	0	0.0000	0.0000	0	0.00
Total holding for Promoters and Promoter group	(A)=(A)(1) + (A)(2)	2	30100	30100	0.0402	0.0402	0	0.00
(B) Public shareholding								
1. INSTITUTIONS								
(a)	MUTUAL FUNDS / UTI	0	0	0	0.0000	0.0000	0	0.00
(b)	FINANCIAL INSTITUTIONS / BANKS	2	2851076	2851076	3.8043	3.8043	0	0.00
(c)	CENTRAL / STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.00
(d)	VENTURE CAPITAL FUNDS	0	0	0	0.0000	0.0000	0	0.00
(e)	INSURANCE COMPANIES	0	0	0	0.0000	0.0000	0	0.00
(f)	FII'S	0	0	0	0.0000	0.0000	0	0.00

(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.0000	0.0000	0	0.00
(h)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0	0.00
(i)	ANY OTHERS (Specify)	0	0	0	0.0000	0.0000	0	0.00
SUB TOTAL (B)(1) :		2	2851076	2851076	3.8043	3.8043	0	0.00
B 2. Non-institutions								
(a)	BODIES CORPORATE	393	7653085	7653085	10.2118	10.2118	0	0.00
(b)	INDIVIDUAL							
(i)	(CAPITAL UPTO TO Rs. 1 Lakh)	25565	26491501	26482948	35.3487	35.3487	0	0.00
(ii)	(CAPITAL GREATER THAN Rs. 1 Lakh)	878	31782103	31747103	42.4081	42.4081	0	0.00

(c)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0	0.00
(d)	ANY OTHERS (Specify)							
(i)	TRUSTS	1	2000	2000	0.0027	0.0027	0	0.00
(ii)	CLEARING MEMBER	43	430344	430344	0.0574	0.0574	0	0.00
(iii)	DIRECTORS RELATIVES	2	4104818	171488	5.4772	5.4772	0	0.00
(iv)	EMPLOYEE	0	0	0	0.0000	0.0000	0	0.00
(v)	NON RESIDENT INDIANS (NRI)	184	1598411	1598411	2.1328	2.1328	0	0.00
(vi)	OVERSEAS BODIES CORPORATES	0	0	0	0.0000	0.0000	0	0.00
(vii)	UNCLAIMED SUSPENSE ACCOUNT	0	0	0	0.0000	0.0000	0	0.00
SUB TOTAL (B)(2) :		27066	72062262	68085379	96.1555	96.1555	0	0.00
Total Public Shareholding	(B)=(B)(1) + (B)(2)	27068	74913338	70936455	99.9598	99.9598	0	0.00
Total (A) + (B) :		27070	74943438	70966555	100.0000	100.0000	0	0.00
(C) Shares held by Custodians and against which Depository Receipts have been issued								
(a)	SHARES HELD BY CUSTODIANS	0	0	0	0.0000	0.0000	0	0.00
(i)	Promoter and Promoter Group	0	0	0	0.0000	0.0000	0	0.00
(ii)	Public	0	0	0	0.0000	0.0000	0	0.00
SUB TOTAL (C)(1) :		0	0	0	0.0000	0.0000	0	0.00
Grand Total (A) + (B) + (C)		27070	74943438	70966555	100.0000	100.0000	0	0.00
NOTES :	1) NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES / PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE							
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*During the Quarter the Company has allotted 39,33,330 shares to Non-Promoters Person Acting in Concert upon conversion of warrants on May 5, 2014, The Company is process of filing listing and Trading application with the exchange where the securities of the Company are listed.

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "												
Sr. No	Name of the Shareholder	Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(III)*	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Details of warrants		As a % total number of warrants of the same class	Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
							Number of warrants held	Number of convertible securities held		Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	SHAUKAT SULEMAN	22100	0.03	0	0.00	0.00						
2	SHAUKAT SULEMAN	8000	0.01	0	0.00	0.00						
	TOTAL :	30100	0.0424	0		0.0000						

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category								
SR.NO	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares(i.e.,Grand Total(A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	SICOM LIMITED	2846076	4.0080	0	0	0	0	0
2	TIMES PUBLISHING HOUSE LIMITED	1500000	2.1124	0	0	0	0	0
3	PRABHUDAS LILLADHER ADVISORY SERVICES PRIVATE LIMITED	785000	1.1055	0	0	0	0	0
4	SHARAD BHAGUBHAI SHAH	729000	1.0266	0	0	0	0	0
	TOTAL :	5860076	8.2525	0	0	0	0	0

(I)(c)(ii)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company	AS ON :	31/03/2015					
SR.NO	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants	As a % total number of warrants of the same class	Details of convertible securities	% w.r.t. total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
TOTAL :				0	0	0	0	0

(l)(d)	Statement Showing " LOCKED - IN - SHARES "			AS ON :	31/03/2015
SR NO	NAME	Category	Shares	Per	
1					
		TOTAL:			

(II) (b) Statement showing Holding of Depository Receipts (DRs)
 where underlying shares are in excess of 1% of the
 total number of shares.

Sr.No.	Type of Outstanding DR (ADRs,GDRs,SDRs etc.)	No.of Shares underlying outstanding DRs.	Shares underlying outstanding DRs.as a Percentage of total number of shares (i.e Total (A)+(B)+(C) Indicated in Statement at Para (I) (a) above)
1			
TOTAL :			

(II) (a) Statement Showing Details of Depository Receipts (DRs)

Unit :	RAJ OIL MILLS LTD	As on Date :		31/03/2015
Sr. No.	Type of Outstanding DR (ADRs, GDRs, SDRs etc.)	No of Outstanding DRs.	No of Shares underlying outstanding DRs.	Shares underlying outstanding DRs as a Percentage of total number of shares (i.e. Total (A) + (B) + (C) Indicated in statement at para (I) (a) above)
1	GDRs			
		TOTAL :		