

**Introductory sub-table (I)(a)**  
**(1)(a) Statement showing Shareholding pattern under clause 35 of Listing Agreement.**

<b>Name of the Company: RAJESH EXPORTS LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: 531500, RAJESHX, Equity</b>			
<b>Quarter ended: 31-MAR-2015</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group		0	0
Held by public		0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group		0	0
Held by public		0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group		0	0
Held by public		0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b>			
			<b>295259959</b>

## Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Table (I)(a)					Total shareholding as a percentage of total number of shares			Shares Pledged of otherwise encumbered	
		Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	No. of shares	As a percentage of (IX) = (VIII)/(IV) * 100			
									(IV)	(V)	(VI)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			
(A)	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>										
1	<b>Indian</b>										
(a)	Individuals/Hindu Undivided Family	9	159034138	159034138	53.86	53.86			0.00	0.00	
(b)	Central Government/ State Government(s)				0.00	0.00			0.00	0.00	
(c)	Bodies Corporate				0.00	0.00			0.00	0.00	
(d)	Financial Institutions/ Banks				0.00	0.00			0.00	0.00	
(e)	Any Others(Specify)				0.00	0.00			0.00	0.00	
	<b>Sub Total(A)(1)</b>	<b>9</b>	<b>159034138</b>	<b>159034138</b>	<b>53.86</b>	<b>53.86</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	
2	<b>Foreign</b>										
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00			0.00	0.00	
b	Bodies Corporate				0.00	0.00			0.00	0.00	
c	Institutions				0.00	0.00			0.00	0.00	
d	Qualified Foreign Investor				0.00	0.00			0.00	0.00	
e	Any Others(Specify)				0.00	0.00			0.00	0.00	
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>9</b>	<b>159034138</b>	<b>159034138</b>	<b>53.86</b>	<b>53.86</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	
(B)	<b>Public shareholding</b>										
1	<b>Institutions</b>										
(a)	Mutual Funds/ UTI	3	2117113	2117113	0.72	0.72			0.72	0.00	
(b)	Financial Institutions / Banks	2	3990	3990	0.00	0.00			0.00	0.00	
(c)	Central Government/ State Government(s)				0.00	0.00			0.00	0.00	
(d)	Venture Capital Funds				0.00	0.00			0.00	0.00	
(e)	Insurance Companies	3	6583226	6583226	2.23	2.23			2.23	0.00	
(f)	Foreign Institutional Investors	58	47677039	47677039	16.15	16.15			16.15	0.00	
(g)	Foreign Venture Capital Investors				0.00	0.00			0.00	0.00	





(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible)	
		Number of shares held	As a % of grand total (A)+(B)+(C)	Number of shares	As a % of pledged shares to shares held	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held		As a % of total number of convertible securities of the same class
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)					
1	RAJESH JASVANTRAI MEHTA	87964734	29.79		0.00	0.00			0	0.00	29.79
2	PRASHANT JASVANTRAI MEHTA	37140000	12.58		0.00	0.00			0	0.00	12.58
3	MAHESH JASVANTRAI MEHTA	24041224	8.14		0.00	0.00			0	0.00	8.14
4	BIPIN JASVANTRAI MEHTA	7188180	2.43		0.00	0.00			0	0.00	2.43
5	LEENA RAJESH MEHTA	600000	0.20		0.00	0.00			0	0.00	0.20
6	MANISHA P MEHTA	600000	0.20		0.00	0.00			0	0.00	0.20
7	JAYSHREE B MEHTA	600000	0.20		0.00	0.00			0	0.00	0.20
8	JASVANTRAI F MEHTA	450000	0.15		0.00	0.00			0	0.00	0.15
9	CHANDRIKA J MEHTA	450000	0.15		0.00	0.00			0	0.00	0.15
<b>TOTAL</b>		<b>159034138</b>	<b>53.86</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>53.86</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	3882844	1.32		0.00	0.00	1.32	
2	INDIA MAX INVESTMENT FUND LIMITED	5247621	1.78		0.00	0.00	1.78	
3	AFRIN DIA	3082795	1.04		0.00	0.00	1.04	
4	BRIDGE INDIA FUND	29348840	9.94		0.00	0.00	9.94	
5	PARTHIBAN	9783801	3.31		0.00	0.00	3.31	
6	SANDEEP DHIRAJLAL DHAKAN	14132796	4.79		0.00	0.00	4.79	
7	ROHITKUMAR PIPARIA	14164641	4.80		0.00	0.00	4.80	
8	DHIRAJLAL JERAMBHAI DHAKAN	14198702	4.81		0.00	0.00	4.81	
9	APMS INVESTMENT FUND LTD	10601360	3.59		0.00	0.00	3.59	
<b>TOTAL</b>		<b>104443400</b>	<b>35.37</b>		<b>0.00</b>	<b>0.00</b>	<b>35.37</b>	

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	BRIDGE INDIA FUND	29348840	9.94		0.00		0.00	9.94
<b>TOTAL</b>		<b>29348840</b>	<b>9.94</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>9.94</b>

(D)(d) Statement showing details of locked-in shares

St. No.	Name of the shareholder	Number of locked in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)
1	NA		0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>


(II)(a) Statement showing details of Depository Receipts (DRs)

St. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1		0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>



(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

For Rajesh Exports Limited  
  
Rajesh Mehta  
Executive Chairman