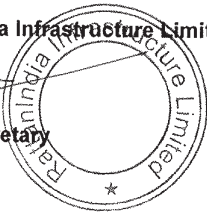


# RattanIndia

| (1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35   |                               |   |   |
|--|-------------------------------|---|---|
| NAME OF THE COMPANY: RATTANINDIA INFRASTRUCTURE LIMITED (FORMERLY INDIABULLS INFRASTRUCTURE AND POWER LIMITED) |                               |   |   |
| SCRIP CODE: 534597   | Name of the Scrip: RTNINFRA   |   |   |
| Class of Security:   | Equity                        |   |   |
| AS ON  | 31.03.2015                    |   |   |
| Partly paid-up shares  | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares  | As a % of total no. of shares of the Company.   |
| Held by promoter/promoter group  | 0                             | 0.00  | 0.00  |
| Held by Public   | 0                             | 0.00  | 0.00  |
| <b>Total:</b>  | <b>0</b>                      | <b>0.00</b>   | <b>0.00</b>   |
| Outstanding convertible securities:  | No. of outstanding securities | As a % of total no. of outstanding convertible securities.                          | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group  | 0                             | 0   | 0   |
| Held by Public   | 0                             | 0   | 0   |
| <b>Total:</b>  | <b>0</b>                      | <b>0</b>  | <b>0</b>  |
| Warrants:  | No. of warrants               | As a % of total no. of warrants   | As a % of total no. of shares of the Company, assuming full conversion of warrants                  |
| Held by promoter/promoter group  | 55811832                      | 30.68   | 3.70  |
| Held by Public   | 126080088                     | 69.32   | 8.36  |
| <b>Total:</b>  | <b>181891920</b>              | <b>100.00</b>   | <b>12.06</b>  |
| (i) Current capital of the Company   |                               | Rs. 265,29,15,520 divided into 132,64,57,760 Equity shares of face value Rs. 2 each |   |
| (ii) Capital of the Company assuming exercise of the outstanding warrants in full                              |                               | Rs.301,66,99,360 divided into 150,83,49,680 Equity shares of face value Rs. 2 each  |   |

For RattanIndia Infrastructure Limited

R.K. Agarwal  
Company Secretary



## RattanIndia Infrastructure Limited

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Website: www.rattanindia.com

CIN: L40101DL2010PLC210263

# RattanIndia

NAME OF THE COMPANY : RATTANINDIA INFRASTRUCTURE LIMITED (FORMERLY INDIABULLS INFRASTRUCTURE AND POWER LIMITED)

BSE SCRIP CODE : 534597 & NSE SYMBOL: RTNINFRA

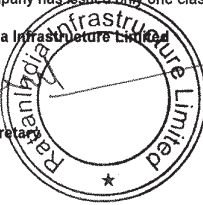
SHAREHOLDING PATTERN AS ON : 31.03.2015

| Category Code | Category of shareholder   | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |  |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|--|
|               |   |                        |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | No of shares                           | As a percentage (IX) = (VIII)/(IV)*100 |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)                                   |
| <b>A</b>      | <b>promoter and promoter group</b>  |                        |                        |  |  |                            |  |  |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |  |  |
| (a)           | Individual/Hindu Undivided family   | 1                      | 1770000                | 1770000                                      | 0.13   | 0.13                       | 0                                      | 0.00                                   |
| (b)           | Central Government/state government(s)  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| (c)           | Bodies corporate  | 2                      | 555752636              | 555752636                                    | 42.06  | 41.90                      | 0                                      | 0.00                                   |
| (d)           | Financial Institutions/Banks  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| (e)           | Any other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
|               | <b>Sub Total (A) (1)</b>  | <b>3</b>               | <b>557522636</b>       | <b>557522636</b>                             | <b>42.19</b>   | <b>42.03</b>               | <b>0</b>                               | <b>0.00</b>                            |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |  |  |
| (a)           | Individuals (Non resident individuals / Foreign individuals)                            | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| (b)           | Bodies corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| (c)           | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| (d)           | Any other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
|               | <b>Sub Total (A) (2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>                            |
|               | <b>Total Shareholding of Promoter and Promoter Group A=(1)+A(2)</b>                     | <b>3</b>               | <b>557522636</b>       | <b>557522636</b>                             | <b>42.19</b>   | <b>42.03</b>               | <b>0</b>                               | <b>0.00</b>                            |
| <b>(B)</b>    | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |  |
| <b>1</b>      | <b>Institutions</b>   |                        |                        |  |  |                            |  |  |
| (a)           | Mutual Funds / UTI  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| (b)           | Financial Institutions / Banks  | 3                      | 7080                   | 7080   | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| (c)           | Central Government / State Government(s)  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| (d)           | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| (e)           | Insurance Companies   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| (f)           | Foreign institutional investors   | 52                     | 314204847              | 314204847                                    | 23.78  | 23.69                      | 0                                      | 0.00                                   |
| (g)           | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| (h)           | Foreign Portfolio Investors   | 6                      | 50086985               | 50086985                                     | 3.79   | 3.78                       | 0                                      | 0.00                                   |
|               | <b>Sub Total (B) (1)</b>  | <b>61</b>              | <b>364298912</b>       | <b>364298912</b>                             | <b>27.57</b>   | <b>27.46</b>               | <b>0</b>                               | <b>0.00</b>                            |
| <b>2</b>      | <b>Non Institutions</b>   |                        |                        |  |  |                            |  |  |
| (a)           | Bodies Corporate  | 1182                   | 76891688               | 76891392                                     | 5.82   | 5.80                       | 0                                      | 0.00                                   |
| (b)(i)        | Individual shareholders holding nominal share capital up to Rs. 1 lakh                  | 87949                  | 94766635               | 94664414                                     | 7.17   | 7.14                       | 0                                      | 0.00                                   |
| (b)(ii)       | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh           | 433                    | 189633547              | 189545047                                    | 14.35  | 14.30                      | 0                                      | 0.00                                   |
| (C)           | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| (D)           | Any other (specify)   |                        |                        |  |  |                            |  |  |
|               | Non-Resident Indians  | 948                    | 12954342               | 12951392                                     | 0.98   | 0.98                       | 0                                      | 0.00                                   |
|               | Clearing Members  | 70                     | 1053792                | 1053792                                      | 0.08   | 0.08                       | 0                                      | 0.00                                   |
|               | Other Foreign Entities  | 2                      | 24193870               | 24193870                                     | 1.83   | 1.82                       | 0                                      | 0.00                                   |
|               | <b>Sub Total (B) (2)</b>  | <b>90584</b>           | <b>399493874</b>       | <b>399299907</b>                             | <b>30.24</b>   | <b>30.12</b>               | <b>0</b>                               | <b>0.00</b>                            |
|               | <b>Total Public shareholding (B)=(B1)+(B2)</b>  | <b>90645</b>           | <b>763792786</b>       | <b>763598819</b>                             | <b>57.81</b>   | <b>57.58</b>               | <b>0</b>                               | <b>0.00</b>                            |
|               | <b>Total (A)+(B)</b>  | <b>90648</b>           | <b>1321315422</b>      | <b>1321121455</b>                            | <b>100.00</b>  | <b>99.61</b>               | <b>0</b>                               | <b>0.00</b>                            |
| <b>(C)</b>    | <b>Shares held by custodians and against which Depository Receipts have been issued</b> |                        |                        |  |  |                            |  |  |
| <b>1</b>      | <b>promoter and promoter group</b>  |                        |                        |  |  |                            |  |  |
| 1             | promoter and promoter group   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| <b>2</b>      | <b>Public</b>   |                        |                        |  |  |                            |  |  |
| 2             | Public  | 1                      | 5142338                | 5142338                                      | 0.00   | 0.39                       | 0                                      | 0.00                                   |
|               | <b>Grand Total (A)+(B)+(C)</b>  | <b>90649</b>           | <b>1326457760</b>      | <b>1326263793</b>                            | <b>100.00</b>  | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>                            |

Note: The Company has issued only one class of security with voting rights, which is listed on Indian Stock exchanges i.e. Equity shares with voting rights.

For RattanIndia Infrastructure Limited

R.K. Agarwal  
Company Secretary



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CIN: L40101DL2010PLC210263

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

(1b)

| Sr. No. | Name of the shareholder           | Details of shares held |                   | Encumbered shares (%)<br>As a percentage of Grand Total (A)+(B)+(C) | As a % of Grand Total (C) of sub-class (i)(a) | Details of warrants |  | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-----------------------------------|------------------------|-------------------|---|---|---------------------|--|---------------------------------------|--|--|
|         |                                   | No. of shares held     | Total (A)+(B)+(C) |   |   | No                  | As a % of total number of warrants of same class | Number of convertible securities held | As a % of total number of convertible securities of same class |  |
| (i)     |                                   |                        |                   |   |   |                     |  |                                       |  |  |
| 1       | LAUREL ENERGETICS PRIVATE LIMITED | 47257465               | 0.00              | 35.70   | 0.00  | 0                   | 0.00   | 0                                     | 0.00   | 33.40  |
| 2       | LAUREL ENERGETICS PRIVATE LIMITED | 62180147               | 6.20              | 0.00  | 0.00  | 0                   | 0.00   | 0                                     | 0.00   | 0.13   |
| 3       | LAUREL ENERGETICS PRIVATE LIMITED | 1770000                | 0.13              | 0.00  | 0.00  | 0                   | 0.00   | 0                                     | 0.00   | 0.13   |
| TOTAL   |                                   | 67226513               | 42.03             | 0.00  | 0.00  | 0                   | 0.00   | 0                                     | 0.00   | 40.66  |

(1c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

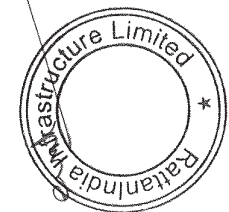
(1)

| Sr. No. | Name of the shareholder                                   | Number of shares held | Shares as a percentage of total number of shares (A)+(B)+(C) I.e. Grand Total Indicated in statement at para (1)(a) above | Details of warrants     |  | As a % of total number of warrants of same class | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|---|-------------------------|--|--|---------------------------------------|--|--|
|         |   |                       |   | Number of warrants held | As a % of total number of warrants of same class |  | Number of convertible securities held | As a % of total number of convertible securities of same class |  |
| 1       | INDIABULLS EMPLOYEES WELFARE TRUST                        | 80615775              | 6.08  | 0                       | 0.00   | 0  | 0.00                                  | 0  | 5.24   |
| 2       | HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GFI MAURITIUS LIMIT | 61578984              | 4.64  | 0                       | 0.00   | 0  | 0.00                                  | 0  | 4.08   |
| 3       | HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GFI MAURITIUS LIMIT | 47474590              | 3.58  | 0                       | 0.00   | 0  | 0.00                                  | 0  | 3.15   |
| 4       | COPITAL MAURITIUS INVESTMENT LIMITED                      | 30116193              | 2.29  | 0                       | 0.00   | 0  | 0.00                                  | 0  | 2.57   |
| 5       | HSBC GFI MAURITIUS LIMITED                                | 29223305              | 1.89  | 0                       | 0.00   | 0  | 0.00                                  | 0  | 2.00   |
| 6       | PREMIER INVESTMENT FUND LIMITED                           | 24577592              | 1.85  | 0                       | 0.00   | 0  | 0.00                                  | 0  | 1.85   |
| 7       | SIMCAN PARTNERS LP  | 2377114               | 1.79  | 0                       | 0.00   | 0  | 0.00                                  | 0  | 1.82   |
| 8       | IOBERGON LIMITED  | 20845929              | 1.71  | 0                       | 0.00   | 0  | 0.00                                  | 0  | 1.57   |
| 9       | IOBERGON LIMITED  | 20845929              | 1.71  | 0                       | 0.00   | 0  | 0.00                                  | 0  | 1.50   |
| 10      | HSBC INDIAN EQUITY MOTHER FUND                            | 15183146              | 1.15  | 0                       | 0.00   | 0  | 0.00                                  | 0  | 1.39   |
| 11      | DEUTSCHE SECURITIES MAURITIUS LIMITED                     | 13423420              | 1.01  | 0                       | 0.00   | 0  | 0.00                                  | 0  | 1.01   |
| 12      | INZBOG HOLDINGS EFC LIMITED                               | 404150839             | 30.47   | 0                       | 0.00   | 0  | 0.00                                  | 0  | 28.79  |
| TOTAL   |   |                       |   |                         |  |  |                                       |  |  |

(1c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

(1)

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares (A)+(B)+(C) I.e. Grand Total Indicated in statement at para (1)(a) above | Details of warrants     |  | As a % of total number of warrants of same class | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|---|-------------------------|--|--|---------------------------------------|--|--|
|         |   |                       |   | Number of warrants held | As a % of total number of warrants of same class |  | Number of convertible securities held | As a % of total number of convertible securities of same class |  |
| 1       | INDIABULLS EMPLOYEES WELFARE TRUST  | 80615775              | 6.08  | 0                       | 0.00   | 0  | 0.00                                  | 0  | 5.24   |
| TOTAL   |   | 80615775              | 6.08  | 0                       | 0.00   | 0  | 0.00                                  | 0  | 5.24   |



## RattanIndia Infrastructure Limited

(Formerly Indiabulls Infrastructure and Power Ltd.)

(d) Statement showing details of locked in shares

| Sr. No. | Name of the shareholder            | Number of locked in shares | Locked in Shares as a percentage of total number of shares (i.e. Grand Total (A+B+C) indicated in statement at para (i)(a) above | Promoters / Promoter Group / Public |
|---------|------------------------------------|----------------------------|--|-------------------------------------|
| 1       | LAUREL ENERGISTICS PRIVATE LIMITED | 37,02,7468                 | 24.20  | PROMOTER/PROMOTER GROUP             |
| 2       | YANTRA ENERGISTICS PRIVATE LIMITED | 403247115                  | 0.80   | PROMOTER/PROMOTER GROUP             |
|         | Total                              |                            |  |                                     |

(i)(a) Statement showing holding of Depository Receipts (DRs)

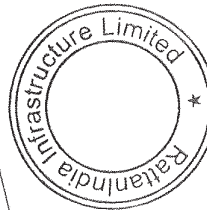
| Sr. No. | Type of outstanding DRs (GDRs, SDRs) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A+B+C) indicated in statement at para (i)(a) above |
|---------|--------------------------------------|---------------------------|---|--|
| 1       | GDRs                                 | 5142338                   | 5142338                                     | 0.39   |
|         | Total                                | 5142338                   | 5142338                                     | 0.39   |

(i)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.

| 1 | Name of the DR holder | Type of outstanding DRs (ADR, GDRs, SDRs etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A+B+C) indicated in statement at para (i)(a) above |
|---|-----------------------|--|---|--|
| 1 | NIL                   |  | 0   | 0.00   |
|   | Total                 |  | 0   | 0.00   |

For RattanIndia Infrastructure Limited

R.K. Agarwal  
Company Secretary



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