

CLAUSE 35
Introductory sub-table (I)(a)

NAME OF THE COMPANY : REFEX INDUSTRIES LIMITED
 SCRIP CODE : 532884
 QUARTER ENDED :
 SHAREHOLDING PATTERN AS ON : 31-Mar-2015
 CLASS OF SECURITY : EQUITY

STATEMENT SHOWING SHAREHOLDING PATTERN
 TABLE (I)(a)

DATE CATEGORY CODE	NO. OF HOLDERS (III)	TOTAL SHARES IN DEMAT SHARES (IV)	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (V)	AS A % OF (A+B) (VI)	AS A % OF (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX) = (VIII)/(IV)*100
A. SHAREHOLDING OF PROMOTER AND PROMOTER GROUP							
1. INDIAN							
a. INDIVIDUALS/HINDU UNDIVIDED FAMILY	6	2815706	2815706	18.1949	18.1949	1350000	47.9453
b. CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.0000
c. BODIES CORPORATE	2	2065335	2065335	13.3461	13.3461	0	0.0000
d. FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0.0000	0.0000	0	0.0000
e. ANY OTHER DIRECTORS AND THEIR RELATIVES	3	469031	469031	3.0308	3.0308	0	0.0000
		3	469031	469031	3.0308	0	0.0000
SUB - TOTAL (A)(1)		11	5350072	5350072	34.5719	1350000	25.2333
2. FOREIGN							
a. INDIVIDUALS (NON- RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)	0	0	0	0.0000	0.0000	0	0.0000
b. BODIES CORPORATE	0	0	0	0.0000	0.0000	0	0.0000
c. INSTITUTIONS	0	0	0	0.0000	0.0000	0	0.0000
d. QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0	0.0000
e. ANY OTHER	0	0	0	0.0000	0.0000	0	0.0000
SUB - TOTAL (A)(2)		0	0	0.0000	0.0000	0	0.0000
TOTAL SHARE HOLDING OF PROMOTER AND PROMOTER		11	5350072	5350072	34.5719	1350000	25.2333

For REFEX INDUSTRIES LTD.
 S. GOPALAKRISHNAN
 Secretary.



CLAUSE 35
Introductory sub-table (I)(a)

NAME OF THE COMPANY : REFEX INDUSTRIES LIMITED , NAME OF THE SCRIP : REFEX REFRIG , CLASS OF SECURITY : EQUITY
 SCRIP CODE : 532884
 QUARTER ENDED :
 SHAREHOLDING PATTERN AS ON : 31-Mar-2015

STATEMENT SHOWING SHAREHOLDING PATTERN
 TABLE (I)(a)

CATE GORY CODE	CATEGORY OF SHARE HOLDER	NO.OF HOLDERS (III)	TOTAL NO.OF SHARES (IV)	TOTAL SHARES IN DEMAT (V)	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (VI)	AS A % OF (A+B) (VII)	AS A % OF (A+B+C) (VIII)	Number of shares (VIIII)	As a Percentage (IX)= (VIIII)/(IV)*100	SHARES PLEDGED OR OTHERWISE ENCUMBERED
B. PUBLIC SHAREHOLDING										
1. INSTITUTIONS										
a.	MUTUAL FUNDS/UTI	0	0	0	0.0000	0.0000	0.0000	NA	NA	NA
b.	FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0.0000	0.0000	0.0000	NA	NA	NA
c.	CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0.0000	NA	NA	NA
d.	VENTURE CAPITAL FUNDS	0	0	0	0.0000	0.0000	0.0000	NA	NA	NA
e.	INSURANCE COMPANIES	0	0	0	0.0000	0.0000	0.0000	NA	NA	NA
f.	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.0000	0.0000	0.0000	NA	NA	NA
g.	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.0000	0.0000	0.0000	NA	NA	NA
h.	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0.0000	NA	NA	NA
i.	ANY OTHER									
SUB - TOTAL (B)(1)		0	0	0	0.0000	0.0000	0.0000	NA	NA	NA



For REFEX INDUSTRIES LTD.

S. Gopalakrishnan
 S. GOPALAKRISHNAN
 Secretary.

CLAUSE 35
Introductory sub-table (I)(a)

NAME OF THE COMPANY : REFEX INDUSTRIES LIMITED , CLASS OF SECURITY : EQUITY
SCRIP CODE : 532884
QUARTER ENDED :
SHAREHOLDING PATTERN AS ON : 31-Mar-2015

STATEMENT SHOWING SHAREHOLDING PATTERN
TABLE (I)(a)

CATE GORY SHARE HOLDER CODE	NO. OF HOLDERS	TOTAL NO. OF SHARES	SHARES IN DEMAT	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES	AS A % OF (A+B) (VI)	AS A % OF (A+B+C) (VII)	Number of Shares (VIII)	SHARES PLEDGED OR OTHERWISE ENCUMBERED	As a Percentage (IX)= (VIII)/(IV)*100
2. NON-INSTITUTIONS									
a. BODIES CORPORATE	178	1830696	1830696	11.8298	11.8298	11.8298	NA	NA	NA
b. INDIVIDUALS - I INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH	5504	3475001	3474814	22.4553	22.4553	22.4553	NA	NA	NA
II INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	136	4387194	4387194	28.3498	28.3498	28.3498	NA	NA	NA
c. QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0.0000	NA	NA	NA
d. ANY OTHER CLEARING MEMBERS FOREIGN NATIONALS HINDU UNDIVIDED FAMILIES NON RESIDENT INDIANS	28 1 270 22	40891 1200 370946 19176	40891 0 370946 19176	0.2642 0.0077 2.3970 0.1239	0.2642 0.0077 2.3970 0.1239	0.2642 0.0077 2.3970 0.1239	NA NA NA NA	NA NA NA NA	NA NA NA NA
SUB - TOTAL (B)(2)									
	6139	10125104	10123717	65.4280	65.4280	65.4280	NA	NA	NA
TOTAL PUBLIC SHAREHOLDING (B) = (B)(1)+(B)(2)									
	6139	10125104	10123717	65.4280	65.4280	65.4280	NA	NA	NA
TOTAL (A)+(B)									
	6150	15475176	15473789	100.0000	100.0000	100.0000	1350000	8.7236	8.7236



For REFEX INDUSTRIES LTD.
S. GOPALAKRISHNAN
Secretary.

CATEGORY OF SHARE HOLDER	NO. OF HOLDERS	TOTAL NO. OF SHARES	SHARES IN DEMAT	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
				AS A % OF (A+B) (VI)	AS A % OF (A+B+C) (VII)	Number of shares (VIII)	Percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
C. SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED							
Promoter and Promoter Group Public	0	0	0	0	0.0000	0.0000	NA
TOTAL CUSTODIAN (C)	0	0	0	0	0.0000	0.0000	NA
GRAND TOTAL (A)+(B)+(C)	6150	15475176	15473789		100.0000	1350000	8.7236



For REFEX INDUSTRIES LTD.
S. GOPALAKRISHNAN
Secretary.

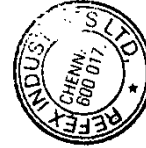


REFEX INDUSTRIES LIMITED
 (1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the
 category "Promoter and Promoter Group"
 - 31-Mar-2015

Sr.No	Name of the shareholder	Details of Shares held		Encumbered shares (%)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)	
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No. of Shares held	As a % of grand total (A)+(B)+(C)	Number of warrants held	As a % of total warrants of the same class	Number of convertible securities held	As a % of total convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	SHERISHA TECHNOLOGIES (P) LIMITED	1563264	10.1017	0	0.0000	0.0000	0	0.0000	0	0.0000	10.1017
2	TARACHAND JAIN	185200	1.1967	0	0.0000	0.0000	0	0.0000	0	0.0000	1.1967
3	ANIL JAIN T	1530252	9.8684	1350000	88.2207	8.7236	0	0.0000	0	0.0000	9.8684
4	SEENA JAIN	216000	1.3957	0	0.0000	0.0000	0	0.0000	0	0.0000	1.3957
5	JAGDISH JAIN	389704	2.5182	0	0.0000	0.0000	0	0.0000	0	0.0000	2.5182
6	UGANDEVI JAIN	11200	0.0723	0	0.0000	0.0000	0	0.0000	0	0.0000	0.0723
7	DIMPLE JAIN	72000	0.4652	0	0.0000	0.0000	0	0.0000	0	0.0000	0.4652
8	SHERISHA TECHNOLOGIES PVT. LTD	502071	3.2443	0	0.0000	0.0000	0	0.0000	0	0.0000	3.2443
9	T.ANIL JAIN	427544	2.7627	0	0.0000	0.0000	0	0.0000	0	0.0000	2.7627
10	TARACHAND JAIN	67004	0.4329	0	0.0000	0.0000	0	0.0000	0	0.0000	0.4329
11	UGANDEVI JAIN	385231	2.4932	0	0.0000	0.0000	0	0.0000	0	0.0000	2.4932
	TOTAL	5350072	34.5719	1350000	25.2333	8.7236	0	0.0000	0	0.0000	34.5719



For REFEX INDUSTRIES LTD.
 S. GOPALAKRISHNAN
 Secretary.



REFEX INDUSTRIES LIMITED

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares - 31-Mar-2015

Sr. No	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total convertible securities of the same class	
1	IRMP INFOTEC PRIVATE LIMITED	200000	1.2923	0	0.0000	0	0.0000	1.2923
2	HELLKAY DEVELOPERS PVT LTD	165000	1.0662	0	0.0000	0	0.0000	1.0662
3	WAZNEALTH BROKERS PRIVATE LIMITED	161225	1.0418	0	0.0000	0	0.0000	1.0418
4	WAZNEALTH BROKERS PRIVATE LIMITED	144096	0.9311	0	0.0000	0	0.0000	0.9311
5	HARSHALAKH SINGH NAGPAL	261006	1.6866	0	0.0000	0	0.0000	1.6866
	TV18 BROADCAST LIMITED	275000	1.7770	0	0.0000	0	0.0000	1.7770
	TOTAL	1206327	7.7952	0	0.0000	0	0.0000	7.7952



For REFEX INDUSTRIES LTD.

S. Gopalakrishnan
S. GOPALAKRISHNAN
Secretary.



CLAUSE 35
Introductory sub-table (I)(a)

NAME OF THE COMPANY : REFEX INDUSTRIES LIMITED
 SCRIP CODE : 532864
 QUARTER ENDED :
 SHAREHOLDING PATTERN AS ON : 31-Mar-2015

CLASS OF SECURITY : EQUITY

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group			
Held by public			
Total - D			

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming the full conversion of the convertible securities
Held by promoter/promoter group			
Held by public			
Total - E			

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group			
Held by public			
Total - F			

Total paid-up capital of the company, assuming full conversion of convertible securities	15475176
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For REFEX INDUSTRIES LTD.

S. Gopalakrishnan
 S. GOPALAKRISHNAN
 Secretary.



REFEX INDUSTRIES LIMITED

(III)(a) STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES / SECURITIES IS ISSUED BY THE ISSUER.

(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(B) PUBLIC SHAREHOLDING							
(1) INSTITUTIONS							
(a) MUTUAL FUNDS / UTI							
(b) FINANCIAL INSTITUTIONS / BANKS							
(c) CENTRAL GOVERNMENT / STATE GOVERNMENT(S)				NA			
(d) VENTURE CAPITAL FUNDS							
(e) INSURANCE COMPANIES							
(f) FOREIGN INSTITUTIONAL INVESTORS							
(g) FOREIGN VENTURE CAPITAL INVESTORS							
(h) ANY OTHER (SPECIFY)							
SUB-TOTAL (B)(1)							
(2) NON-INSTITUTIONS							
(a) BODIES CORPORATE							
(b) INDIVIDUALS -							
I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL UP TO RS. 1 LAKH							
II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL IN EXCESS OF RS. 1 LAKH							
(c) ANY OTHER (SPECIFY)							
SUB-TOTAL (B)(2)							
TOTAL PUBLIC SHAREHOLDING (B)=(B)(1)+(B)(2)					NA		
TOTAL (A)+(B)							
(C) SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED					NA		
GRAND TOTAL (A)+(B)+(C)							

For REFEX INDUSTRIES LTD,


S. GOPALAKRISHNAN
Secretary.

REFEX INDUSTRIES LIMITED

(III)(a) STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES / SECURITIES IS ISSUED BY THE ISSUER.

CATEGORY OF SHARE HOLDER		NUMBER OF VOTING RIGHTS HELD IN EACH CLASS OF SECURITIES			TOTAL VOTING RIGHTS (III+IV+V)	TOTAL VOTING RIGHTS i.e	
		CLASS X (III)	CLASS Y (IV)	CLASS Z (V)	(VI)	AS A % OF (A+B) (VII)	AS A % OF (A+E) (VIII)
(A) PROMOTER AND PROMOTER GROUP							
(1) INDIAN							
(a) INDIVIDUALS/HINDU UNDIVIDED FAMILY							
(b) CENTRAL GOVERNMENT / STATE GOVERNMENT(S)							
(c) BODIES CORPORATE				NA			
(d) FINANCIAL INSTITUTIONS / BANKS							
(e) ANY OTHER (SPECIFY)							
SUB-TOTAL (A) (1)							
(2) FOREIGN							
(a) INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS)				NA			
(b) BODIES CORPORATE							
(c) INSTITUTIONS							
(d) ANY OTHER							
SUB-TOTAL (A) (2)							
TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A)=(A)(1)+(A)(2)							

For REFEX INDUSTRIES LTD.

S. GOPALAKRISHNA
Secretary.

