

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY: SESA STERLITE LIMITED		Name of the Scrip: SESA STERLITE LIMITED	
SCRIP CODE:	500295 / SSLT		
Class of Security:	Equity Shares		
QUARTER ENDED:	31/03/2015		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	2964694239	0	100.00

Note :

- 1 The Company allotted 4800 equity shares of Re.1/- each on February 23, 2015.
- 2 BSE Limited has granted in principle approval vide DCS/PREF/FR/IP-ABY/817/14-15 dated March 24, 2015 for the 4800 equity shares allotted on February 23, 2015
- 3 The National Stock Exchange of India Limited has granted in principle approval vide NSE/LIST/18771 dated March 18, 2015 for the equity shares allotted on February 23, 2015
- 4 The Company is in the process of submission of documents with CDSL and NSDL for admission of securities of 4800 equity shares allotted on February 23, 2015.
- 5 The Company is in the process of submission of documents to both the exchanges seeking listing approval for 4800 equity shares allotted on February 23, 2015.

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS (III)	TOTAL NUMBER OF SHARES (IV)	NO OF SHARES HELD IN DEMATERIALIZED FORM (V)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					As a PERCENTAGE of (A+B) (VI)	As a PERCENTAGE of (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
(I)	(II)							
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual /HUF	4	445496	445496	0.02	0.02	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	121740	121740	0.00	0.00	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1) :	5	567236	567236	0.02	0.02	0	0.00
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	5	1764165424	1764165424	64.31	59.51	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2) :	5	1764165424	1764165424	64.31	59.51	0	0.00
	Total A=A(1)+A(2)	10	1764732660	1764732660	64.33	59.53	0	0.00
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	168	40583841	40574561	1.48	1.37		
(b)	Financial Institutions /Banks	117	98699311	98651691	3.60	3.33		
(c)	Central Government / State Government(s)	1	1680	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	5	28611503	28507503	1.04	0.97		
(f)	Foreign Institutional Investors	443	514280291	514265707	18.75	17.35		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	Sub-Total B(1) :	734	682176626	681999462	24.87	23.01		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	2768	78075520	76746559	2.85	2.63		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	356727	145750271	125605529	5.31	4.92		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	44	17665216	17665216	0.64	0.60		
(c)	Others							
	CLEARING MEMBERS	228	975006	975006	0.04	0.03		
	NON RESIDENT INDIANS	5349	4322392	4113090	0.16	0.15		
	TRUSTS	46	46693809	4082513	1.70	1.57		

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS (III)	TOTAL NUMBER OF SHARES (IV)	NO OF SHARES HELD IN DEMATERIALIZED FORM (V)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B) (VI)	As a PERCENTAGE of (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
(I)	TRUSTS	46	46693809	4082513	1.70	1.57		
	FOREIGN BODIES	2	7794	7794	0.00	0.00		
	FOREIGN BODIES-DR	5	2957757	2957757	0.11	0.10		
	FOREIGN NATIONALS	1	5400	5400	0.00	0.00		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	Sub-Total B(2) :	365170	296453165	232158864	10.81	10.00		
	Total B=B(1)+B(2) :	365904	978629791	914158326	35.67	33.01		
	Total (A+B) :	365914	2743362451	2678890986	100.00	92.53	0	
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group *		99292708	99292708		3.35		
(2)	Public	1	122039080	122039080		4.12		
	GRAND TOTAL (A+B+C) :	365915	2964694239	2900222774		100.00	0	0.00

Note :

- 1 * Twinstar Holdings Limited (Foreign Promoter) holds 2,48,23,177 ADS representing 9,92,92,708 equity shares. One(1) American Depository Shares represents four equity shares.
- 2 Allotment of 3,10,632 equity shares to shareholders of erstwhile Sterlite Industries (India) Limited have been kept in abeyance.
- 3 The Company allotted 4800 equity shares of Re.1/- each on February 23, 2015.
- 4 BSE Limited has granted in principle approval vide DCS/PREF/FR/IP-ABY/18/14-15 dated March 24, 2015 for the 4800 equity shares allotted on February 23, 2015
- 5 The National Stock Exchange of India Limited has granted in principle approval vide NSE/LIST/18771 dated March 18, 2015 for the equity shares allotted on February 23, 2015
- 6 The Company is in the process of submission of documents with CDSL and NSDL for admission of securities of 4800 equity shares allotted on February, 23, 2015.
- 7 The Company is in the process of submission of documents to both the exchanges seeking listing approval for 4800 equity shares allotted on February 23, 2015.

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"												
Sr.No	Name of the Shareholder	Details of Shares held			Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	Pledge Shares (V)	As a percentage (VI)=(V)/(III)*100 (VII)	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100 (VII)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	TWIN STAR HOLDINGS LIMITED *	950589594	32.06	0	0.00	0.00	0	0.00	0	0.00	32.06	
2	FINSIDER INTERNATIONAL COMPANY LIMITED	401496480	13.54	0	0.00	0.00	0	0.00	0	0.00	13.54	
3	TWINSTAR HOLDINGS LIMITED *	329495155	11.11	0	0.00	0.00	0	0.00	0	0.00	11.11	
4	WESTGLOBE LIMITED	44343139	1.50	0	0.00	0.00	0	0.00	0	0.00	1.50	
5	WELTER TRADING LIMITED	38241056	1.29	0	0.00	0.00	0	0.00	0	0.00	1.29	
6	ANKIT AGARWAL	195200	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01	
7	PRATIK PRAVIN AGARWAL	144600	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	
8	AGARWAL GALVANISING P LTD	121740	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	
9	SUMAN DIDWANIA	87696	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	
10	SAKSHI MODY	18000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	
	TOTAL :	1764732660	59.52	0	0.00	0.00	0	0.00	0	0.00	59.52	

*Twinstar Holdings Limited (Foreign Promoter) holds 2,48,23,177 ADS representing 9,92,92,708 equity shares. One(1) American Depository Shares represents four equity shares.

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
(D)(C)(i)	Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	221331788	7.47	0	0.00	0	0.00	7.47
	2	FRANKLIN TEMPLETON INVESTMENT FUNDS	69906539	2.36	0	0.00	0	0.00	2.36
	3	LIFE INSURANCE CORPORATION OF INDIA	52386117	1.77	0	0.00	0	0.00	1.77
	4	BHADRAM JANHIT SHALIKA	42608460	1.44	0	0.00	0	0.00	1.44
		TOTAL :	386232904	13.03	0	0.00	0	0.00	13.03

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Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)		
				Number of warrants held	As a % total number of warrants of the same class			
				Details of convertible securities				
				Number of convertible securities held	% w.r.t total number of convertible securities of the same class			
1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	122039080	4.12	0	0.00	0	0.00	4.12
TOTAL :				0	0.00	0	0.00	4.12

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STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES

(I)(d)			
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}
		0	0
	TOTAL :	0	0

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STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
(II)(a)			
	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs
1	ADR	221331788	221331788
	TOTAL :	221331788	221331788
			7.47
			7.47

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(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.			
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SD Rs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	ADR	99292708	3.35
TOTAL :			99292708	3.35

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