

SPLASH MEDIA & INFRA LIMITED

Flat No 1006, Piccadily-3 Co op Hsg Society, Royal Palm Mayur Nagar, Aarey Milk Colony, Goregaon (E), Mumbai 400065, Contact no. 9022783040, Email id: splashmedia7@yahoo.in, Website: www.splashmediainfra.com

CIN: L45400MH1987PLC044094

CLAUSE 35 - SHAREHOLDING PATTERN FOR THE QUARTER ENDED 31st March, 2015

(I)(a) Statement showing Shareholding Pattern

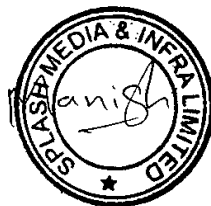
Name of the Company: **SPLASH MEDIA & INFRA LIMITED**

Scrip Code : 512048

Quarter ended : 31.03.2015

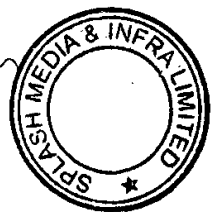
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	9,37,20,000	100%	

Corp Office: Crs No. 632, Plot of Land Survey No. 5Hissa No. 19, Charkop Village Taluka Borivali (West), Mumbai - 400067.



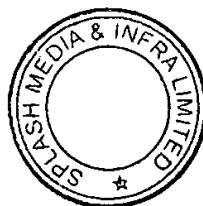
Category Code	Category of Shareholder	No. of Shareholders	Total No. of Shares	Number of Shares held in Dematerialized form	Total Shareholding as a % of total number of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a %
A	Shareholding of Promoter and Promoter group							
1	Indian							
a.	Individuals/HUFs	---	---	---	---	---	---	---
b.	Central Govt./ State Govts.	---	---	---	---	---	---	---
c.	Bodies Corporate*	---	---	---	---	---	---	---
d.	Financial Institutions/Banks	---	---	---	---	---	---	---
e.	Any other (specify)	---	---	---	---	---	---	---
i.	Trusts	---	---	---	---	---	---	---
ii	Directors	---	---	---	---	---	---	---
Sub Total A(1)		---	---	---	---	---	---	---
2.	Foreign							
a.	Non Resident Individuals/Foreign Ind.	---	---	---	---	---	---	---
b.	Bodies Corporate	---	---	---	---	---	---	---
c.	Institutions	---	---	---	---	---	---	---
d.	Qualified Foreign Investors	---	---	---	---	---	---	---
e.	Any Others (specify)	---	---	---	---	---	---	---

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Sub Total A(2)		---	---	---	---	---	---	---
Total Shareholding of Promoter group A(1)+A(2)		---	---	---	---	---	---	---
B	Public Shareholding							
1.	Institutions							
a.	Mutual Funds/UTI	---	---	---	---	---	---	---
b.	Financial Institutions/Banks	---	---	---	---	---	---	---
c.	Central Govt./ State Govts.	---	---	---	---	---	---	---
d.	Venture Capital Funds	---	---	---	---	---	---	---
e.	Insurance Companies	---	---	---	---	---	---	---
f.	Foreign Institutions Investors	---	---	---	---	---	---	---
g.	Foreign Venture Capital Investors	---	---	---	---	---	---	---
h.	Qualified Foreign Investor	---	---	---	---	---	---	---
i.	Any other (specify)	---	---	---	---	---	---	---
Sub Total B(1)		---	---	---	---	---	---	---
B2.	Non Institutions							
a.	Bodies Corporate	155	36312778	36312778	38.75	38.75	---	---
b1	Individuals-shareholders holding normal share capital upto Rs. 1 lac	2224	11342468	11342448	12.10	12.10	---	---
b 2	Individuals-shareholders holding normal Share capital in excess of Rs.1 lac	37	45871015	40271015	48.94	48.94	---	---
C	Qualified Foreign Investor	---	---	---	---	---	---	---
d	Any other (Specify)							
d-(i)	Others	---	---	---	---	---	---	---
d-(1i)	Clearing Member	4	36881	36881	0.04	0.04	---	---
d-(iii)	NRI	17	156858	156858	0.17	0.17	---	---
d-(iv)	NRI Corp Bodies	---	---	---	---	---	---	---
d-(v)	Foreign Corp Bodies (Including FDI)	---	---	---	---	---	---	---
d-(vi)	Customers	---	---	---	---	---	---	---
d-(vii)	Suppliers	---	---	---	---	---	---	---
d-(viii)	Foreign Nationals	---	---	---	---	---	---	---
d-(ix)	Trusts	---	---	---	---	---	---	---
d-(x)	Foreign (Promoters)	---	---	---	---	---	---	---
d-(xi)	Directors	---	---	---	---	---	---	---
d-(xii)	Directors Relatives	---	---	---	---	---	---	---
d-(xiii)	Foreign Individuals (Including FDI)	---	---	---	---	---	---	---

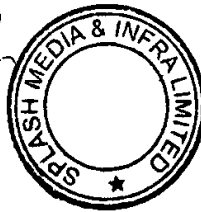
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Sub Total B(2)	2437	93720000	88119980	100.00	100.00	---	---
Total Public Shareholding (B)	2437	93720000	88119980	100.00	100.00		
Total A+B	2437	93720000	88119980	100.00	100.00	---	---
Shares held by Custodians and against which Depository receipts have been issued (C)							
(i) Promoter and Promoter group	---	---	---	---	---	---	---
(ii) Public	---	---	---	---	---	---	---
SUB TOTAL (C)	---	---	---	---	---	---	---
Grand Total A+B+C	2437	93720000	88119980	100.00	100.00	---	---

*The promoter of the Company M/s Bhrosemand Commodities Private Limited has been entered share purchase agreement for 5036607 shares holding 5.37% on 10/10/2014 with Anil Agrawal HUF, and accordingly Anil Agrawal HUF, acquirer has given the public announcement on 10/10/2014 as per SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 and the said shares have been kept in the escrow account under the control of manager to the offer SMIL Selling Shareholders -Escrow Account which is shown currently in the category of "Public" holding more than 1% as well as 5% of the total number of shares. The Open offer is still in process.

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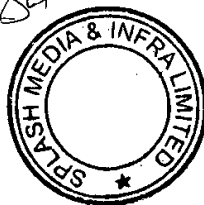
(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belong to category "Promoter and Promoter Group"

Sr. No.	Name of Shareholder	Details of Shares held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of grand total (A) + (B) + (C)	No.	As a %	As % of grand total (A) + (B) + (C) of sub clause (l)(a)	No. of warrants held	As a % total number of warrants of the same class	No. of convertible securities held	As a % total number of convertible securities of the same class	
1	SMIL Selling Shareholders - Escrow Account **	--	--	--	--	--	--	--	--	--	--
	Total	--	--	--	--	--	--	--	--	--	--

** The promoter of the Company M/s Bhrosemand Commodities Private Limited has been entered share purchase agreement for 5036607 shares holding 5.37% on 10/10/2014 with Anil Agrawal HUF, and accordingly Anil Agrawal HUF, acquirer has given the public announcement on 10/10/2014 as per SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 and the said shares have been kept in the escrow account under the control of manager to the offer SMIL Selling Shareholders - Escrow Account which is shown currently in the category of "Public" holding more than 1% as well as 5% of the total number of shares. The Open offer is still in process.

* The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

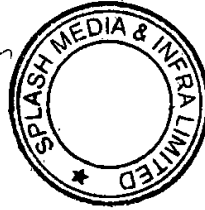
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(l)(C)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belong to the category "Public" and holding more than 1% of the total number of shares

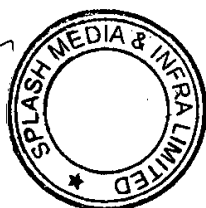
Sr. No	Name of Shareholder	No. of Shares held	Shares as % of total no. of shares{ i.e grand total (A) +(B)+(C) indicated in statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % total number of warrants of the same class	No. of convertible securities held	As a % total number of convertible securities of the same class	
1.	Alacrity Securities Limited	1318500	1.41	--	--	--	--	--
2	Anil Agrawal HUF	14665000	15.65	--	--	--	--	--
3	Chandra Shekhar Agarwal	2800000	2.99	--	--	--	--	--

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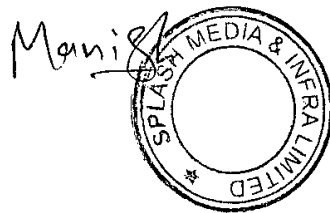
Sr. No	Name of Shareholder	No. of Shares held	Shares as % of total no. of shares{ i.e grand total (A) +(B)+(C) indicated in statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % total number of warrants of the same class	No. of convertible securities held	As a % total number of convertible securities of the same class	
4	Comfort Intech Limited	3311055	3.53	--	--	--	--	--
5	Comfort Intech Ltd	2331605	2.49	--	--	--	--	--
6	Comfort Securities Limited	1921850	2.05	--	--	--	--	--
7	D V Infradevelopers Private Limited	3358000	3.58	--	--	--	--	--
8.	Dhanishkumar Jayantilal Jain	1662000	1.77	--	--	--	--	--
9	Fagun Akashdeep Joshi	3793286	4.05	--	--	--	--	--
10	First Financial Services Ltd	1619371	1.73	--	--	--	--	--
11	G&G Share Trading & Broking Private Limited	2146116	2.29	--	--	--	--	--
12	Jayne Tradecom Private Limited	3591357	3.83	--	--	--	--	--
13	Kavita Agarwal	2800000	2.99	--	--	--	--	--
14	Padma Impex Private Limited	3747645	4.00	--	--	--	--	--
15	Pavankumar Sanwermal	4096000	4.37	--	--	--	--	--
16	Reshmi Rohit Jain	1190500	1.27	--	--	--	--	--
17	Rushabh Ashok Shah	1141024	1.22	--	--	--	--	--
18	Sita Devi	1159872	1.24	--	--	--	--	--
19	SMIL Selling	5036607	5.37	--	--	--	--	--

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Sr. No	Name of Shareholder	No. of Shares held	Shares as % of total no. of shares { i.e grand total (A) +(B)+(C) indicated in statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % total number of warrants of the same class	No. of convertible securities held	As a % total number of convertible securities of the same class	
	Shareholders- Escrow Account ***							
20	Sujata Ravi Nair	4236352	4.52	--	--	--	--	--
21	Suresh Raghu Poojari	1301603	1.39	--	--	--	--	--
	Total	67227743	71.72	--	--	--	--	--

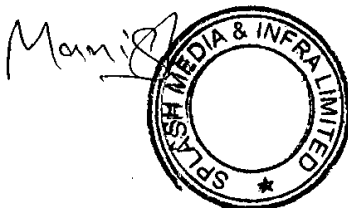
*** 5036607 shares holding 5.37% has been deposited by SMIL Selling Shareholders- Escrow account on behalf of M/s Bhrosmand Commodities Private Limited



(I)(C)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belong to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Name of Shareholder and the Person Acting in Concert (PAC) with him	No. of Shares held	Shares as % of total no. of shares i.e grand total (A) +(B)+(C)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % total number of warrants of the same class	No. of convertible securities held	As a % total number of convertible securities of the same class	
1	Anil Agrawal HUF	14665000	15.65	--	---	--	--	--
2	Smil Selling Shareholders- Escrow Account***	5036607	5.37	--	---	--	--	--
	TOTAL	19701607	21.02	--	---	--	--	--

*** 5036607 shares holding 5.37% has been deposited by SMIL Selling Shareholders- Escrow account on behalf of M/s Bhrosemand Commodities Private Limited



(I)(d) Statement showing details of locked in shares

S.No.	Name of Shareholder	No. of Locked-in Shares	Shares as % of total no. of shares i.e grand total (A) +(B)+(C) indicated at statement para (I) (a) above
1	Nil	Nil	Nil
	TOTAL	Nil	Nil

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total number of shares (i.e., Grand Total A+B+C indicated in statement at para (I)(a) above)
1	NIL	NIL	NIL	NIL
	Total :	NIL	NIL	NIL

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr.No.	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total number of shares (i.e., Grand Total A+B+C indicated in statement at para (I)(a) above)
1	NIL	NIL	NIL	NIL
	Total :	NIL	NIL	NIL

For Splash Media & Infra Limited

Director



Manish