

To,
The General Manager,
Department of Corporate Services
BSE Limited
1st Floor, P. J. towers,
Dalal Street, Mumbai 400 001

To,
The Manager,
Listing Department,
The National Stock Exchange of India Ltd
Bandra- Kurla Complex,
Mumbai - 400 051

Dear Sir,

Scrip Code -SUPREMEINFRA/532904

SUB: Approval of Restructuring scheme under Joint Lenders Forum (JLF) mode.

Pursuant to the provisions of Listing Agreement, we wish to inform you that the Investment Committee of Directors of the Company at their meeting held on 30th March, 2015 has reviewed the restructuring scheme under Joint Lenders Forum (JLF) and approved the same for execution by the Company. The Directors have also passed the necessary resolutions required for implementation of the JLF restructuring scheme.

The gist of the restructuring scheme is as follows:

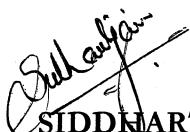
- a. The restructuring is under JLF mode. (Not CDR Route)
- b. Cut-off date for the scheme is 01.10.2014
- c. Restructuring of existing Term loan with Door-To-Door Tenor of 10 years including moratorium of 2 years starting from 1st October, 2014.
- d. Working Capital Term Loan with Door-To-Door Tenor of 7 years including moratorium of 2 years starting from 1st October, 2014.
- e. Revised rate of interest applicable would be 11% w.e.f. the cut off date.
- f. Additional Finance :Having assessed the future need of business, the bankers have sanctioned the below limits over and above the existing limits (including working capital term loan and funded interest term loan):
 - Additional Fund Based WC limit of Rs 75 crores.
 - Additional Non Fund Based WC limit of Rs 175 crores.
- g. The promoter contribution has already been infused.
- h. No equity conversion undertaking is given by the promoters.

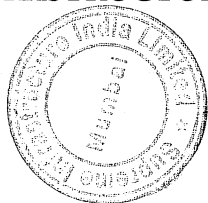
We request you to kindly take note of the above and oblige.

Thanking you,

Yours faithfully,

FOR SUPREME INFRASTRUCTURE INDIA LIMITED


SIDDHARTH JAIN
AGM FINANCE



SUPREME INFRASTRUCTURE INDIA LTD.