

| (1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35 | | | |
|--|-----------------|--|---|
| NAME OF THE COMPANY: TCI FINANCE LIMITED | | Name of the Scrip: | |
| SCRIP CODE: | 501242 | | |
| Class of Security: | | | |
| QUARTER ENDED: | 31/03/2015 | | |
| | | | |
| | | | |
| | | | |
| Partly paid-up shares | | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company. |
| Held by promoter/promoter group | 0 | | 0 |
| Held by Public | 0 | | 0 |
| Total: | 0 | | 0 |
| | | | |
| | | | |
| Outstanding convertible securities: | | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | | 0 |
| Held by Public | 0 | | 0 |
| Total: | 0 | | 0 |
| | | | |
| | | | |
| Warrants: | | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | | 0 |
| Held by Public | 0 | | 0 |
| Total: | 0 | | 0 |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 12872493 | | 100.00 |

For TCI Finance Limited

Akshay Sharma
Company Secretary

| CATEGORY CODE | CATEGORICAL CODE | CATEGORY OF SHAREHOLDER | NO OF SHAREHOLDERS (III) | TOTAL NUMBER OF SHARES (IV) | NO OF SHARES HELD IN DEMATERIALIZED FORM (V) | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES | | | SHARES PLEDGE OR OTHERWISE ENCUMBERED | |
|---------------|------------------|--|--------------------------|-----------------------------|--|---|----------------------------------|-------------------------|---------------------------------------|-------------|
| | | | | | | AS a PERCENTAGE of (A+B) (VI) | As a PERCENTAGE of (A+B+C) (VII) | NUMBER OF SHARES (VIII) | AS a PERCENTAGE (IX)=(VIII)/(IV)*100 | |
| (A) | | PROMOTER AND PROMOTER GROUP | | | | | | | | |
| (1) | | INDIAN | | | | | | | | |
| (a) | | Individual /HUF | 4 | 1621634 | 1621634 | 12.60 | 12.60 | 0 | 0.00 | 0.00 |
| (b) | | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| (c) | | Bodies Corporate | 6 | 2847040 | 2847040 | 22.12 | 22.12 | 0 | 0.00 | 0.00 |
| (d) | | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| (e) | | Others (Trusts) | 2 | 258123 | 258123 | 2.01 | 2.01 | 0 | 0.00 | 0.00 |
| | | Sub-Total A(1) : | 12 | 4726797 | 4726797 | 36.72 | 36.72 | 0 | 0.00 | 0.00 |
| (2) | | FOREIGN | | | | | | | | |
| (a) | | Individuals (NRIs/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| (b) | | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| (c) | | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| (d) | | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| (e) | | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| | | Sub-Total A(2) : | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| | | Total A=A(1)+A(2) | 12 | 4726797 | 4726797 | 36.72 | 36.72 | 0 | 0.00 | 0.00 |
| (B) | | PUBLIC SHAREHOLDING | | | | | | | | |
| (1) | | INSTITUTIONS | | | | | | | | |
| (a) | | Mutual Funds /UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| (b) | | Financial Institutions /Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| (c) | | Central Government / State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |

For TCI Finance Limited

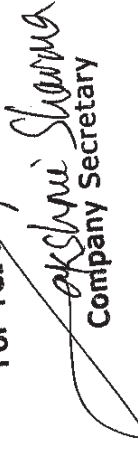
Akshay Sharma
Company Secretary

| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES | | | SHARES PLEDGE OR OTHERWISE ENCUMBERED | |
|---------------|---|--------------------|------------------------|--|---|-------------------------------|----------------------------------|---------------------------------------|--------------------------------------|
| | | | | | NO OF SHARES (III) | AS a PERCENTAGE of (A+B) (VI) | As a PERCENTAGE of (A+B+C) (VII) | NUMBER OF SHARES (VIII) | AS a PERCENTAGE (IX)=(VIII)/(IV)*100 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (i) | Others | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | Sub-Total B(1) : | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (2) | NON-INSTITUTIONS | | | | | | | | |
| (a) | Bodies Corporate | 216 | 2680662 | 2177057 | | 20.82 | | 20.82 | |
| (b) | Individuals | | | | | | | | |
| | (i) Individuals holding nominal share capital upto Rs.1 lakh | 5643 | 2760742 | 2121461 | | 21.45 | | 21.45 | |
| | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh | 61 | 2380273 | 2380273 | | 18.49 | | 18.49 | |
| (c) | Others | | | | | | | | |
| | DIRECTORS AND THEIR RELATIVES | 3 | 2819 | 2319 | | 0.02 | | 0.02 | |
| | CLEARING MEMBERS | 25 | 34469 | 34469 | | 0.27 | | 0.27 | |
| | NON RESIDENT INDIANS | 62 | 286731 | 286731 | | 2.23 | | 2.23 | |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | | 0.00 | | 0.00 | |
| | Sub-Total B(2) : | 6010 | 8145696 | 7002310 | | 63.28 | | 63.28 | |
| | Total B=B(1)+B(2) : | 6010 | 8145696 | 7002310 | | 63.28 | | 63.28 | |
| | Total (A+B) : | 6022 | 12872493 | 11729107 | | 100.00 | | 100.00 | |

For TCI Finance Limited

Shashi Sharma
Company Secretary

| CATE ORY CODE | CATE GORY OF SHAREHOLDER | NO OF SHAREHOLD ERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES | | SHARES PLEDGE OR OTHERWISE ENCUMBERED |
|---------------------|---|---------------------------|------------------------------|---|--|--|--|
| | | | | | AS a PERCENTAGE of (A+B) (VI) | As a PERCENTAGE of (A+B+C) (VII) | |
| (I) | (II) Shares held by custodians, against which | (III) | (IV) | (V) | (VI) | (VII) | (IX)=(VIII)/(IV)*100 |
| (C) | Depository Receipts have been issued | | | | | | |
| (1) | Promoter and Promoter Group | | | | | | |
| (2) | Public | 0 | 0 | 0 | 0.00 | 0.00 | |
| | GRAND TOTAL (A+B+C) : | 6022 | 12872493 | 11729107 | 100.00 | 0.00 | 0 |
| | | | | | | | 0.00 |

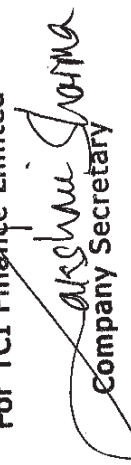
For TCI Finance Limited

 Company Secretary

| (I)(b) | Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------------------|---|-------------------------|--|-------------------|--|--|--------------------------------|--|---|--|-------------|---|
| | Sr.No | Name of the Shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of Warrants | | Details of convertible securities | | |
| No. of Shares held (III) | | | As a % of grand total (A)+(B)+(C) (IV) | Pledge Shares (V) | AS a percentage of (VI) (VI)=(V)/(III)*100 (VII) | AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a) | Number of warrants held (VIII) | As a % total number of warrants of the same class (IX) | Number of convertible securities held (X) | AS a % total number of convertible securities of the same class (XI) | (XII) | |
| 1 | GATI LIMITED | 1600300 | 12.43 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 12.43 |
| 2 | MAHENDRA KUMAR AGARWAL | 1196619 | 9.30 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 9.30 |
| 3 | MAHENDRA INVESTMENT ADVISORS PVT LTD | 682000 | 5.30 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 5.30 |
| 4 | BUNNY INVESTMENTS & FINANCE PRIVATE LIMITED | 527322 | 4.10 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 4.10 |
| 5 | DHRUV AGARWAL | 296675 | 2.30 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.30 |
| 6 | DHRUV AGARWAL BENEFIT TRUST | 141500 | 1.10 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.10 |
| 7 | MAHENDRA KUMAR AGARWAL (HUF) | 128265 | 1.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.00 |
| 8 | MANISH AGARWAL BENEFIT TRUST | 116623 | 0.91 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.91 |
| 9 | GIRI ROADLINES AND COMMERCIAL TRADING PVT LTD | 19171 | 0.15 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.15 |
| 10 | GATI INTELLECT SYSTEMS LIMITED | 14900 | 0.12 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.12 |
| 11 | JUBILEE COMMERCIAL & TRADING PRIVATE LIMITED | 3347 | 0.03 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.03 |
| 12 | MANISH AGARWAL | 75 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | TOTAL : | 4726797 | 36.72 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 36.72 |

For TCI Finance Limited

Akshai Sharma
Company Secretary

| Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | |
|---|--------------------------|----------------|--|-------------------------|---|---|
| (i)(c)(i) | Number of shares held | | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (i)(a) above} | Details of warrants | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
| Sr.No. | Name of the shareholder | | | Number of warrants held | As a % total number of warrants of the same class | % w.r.t total number of convertible securities of the same class |
| 1 | GREEN INDIA VENTURE FUND | 1523436 | 11.83 | 0 | 0.00 | 0.00 |
| 2 | NEERA AGARWAL | 950265 | 7.38 | 0 | 0.00 | 0.00 |
| 3 | ALPIC FINANCE LTD | 471000 | 3.66 | 0 | 0.00 | 0.00 |
| | TOTAL : | 2944701 | 22.88 | 0 | 0.00 | 0.00 |
| | | | | | | 22.88 |

For TCI Finance Limited

 Arshvi Sharma
 Company Secretary

| (i)(c)(ii) | Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | |
|-------------------------|--|-------------------------------------|-----------------------|--|--|---------------------------------------|---|
| | Sr.No. | Name(s) of the shareholder(s) and t | Number of shares held | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (i)(a) above} | Details of warrants | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
| Number of warrants held | | | | | As a % total number of warrants the same class | Number of convertible securities held | |
| 1 | GREEN INDIA VENTURE FUND | 1523436 | 11.83 | 0 | 0.00 | 0 | 11.83 |
| 2 | NEERA AGARWAL | 950265 | 7.38 | 0 | 0.00 | 0 | 7.38 |
| | TOTAL : | 2473701 | 19.22 | 0 | 0.00 | 0 | 19.22 |

For TCI Finance Limited

Akshai Shama
Company Secretary

| STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES" | | | |
|--|-------------------------|----------------------------|---|
| (I)(d) | | | |
| Sr.No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a (%) percentage of total number of shares (i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above} |
| | | | Promoter/Promoter Group/Public |
| TOTAL : | | | 0 |

For TCI Finance Limited
Akshay Sharma
 Company Secretary