

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Unitech Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE & NSE
Date of reporting	10/Apr/2015
Name of the Promoter or PAC on whose shares encumbrance has been created/invoked/released	Mayfair Capital Private Ltd.
Details of the creation of encumbrance:	

Name of the Promoter(s) or PACs with him	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation(2)+3)/release(2)-(3)/invocation(2)-(3))	
	No. of Shares	% of total share capital	% w.r.t diluted shares capital	No. of Shares	% of total share capital	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/invocation/ release of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ other)	No. of Shares	% of total share capital	Name of entity in whose favor shares encumbered		No. of Shares
Mayfair Capital Pvt. Ltd.*	835,026,658	31.92%	NIL	832,205,114	31.81%	NIL	Creation	30/03/2015	Pledge	200,000	0.01%	AKM System Pvt. Ltd	832,405,114	31.85%
	835,026,658	31.92%	NIL	832,405,114	31.82%	NIL	Release	30/03/2015	Pledge	325,000	0.01%	Venus India Asset Finance Private Limited	832,080,114	31.80%
	835,026,658	31.92%	NIL	834,785,114	31.80%	NIL	Release	31/03/2015	Pledge	325,000	0.01%	Venus India Asset Finance Private Limited	831,755,114	31.79%
	835,026,658	31.92%	NIL	829,905,114	31.79%	NIL	Release	06/04/2015	Pledge	1,850,000	0.07%	STCI Finance Limited	829,905,114	31.72%
	835,026,658	31.92%	NIL	825,105,114	31.72%	NIL	Release	07/04/2015	Pledge	4,800,000	0.18%	STCI Finance Limited	825,105,114	31.54%
	830,026,658	31.73%	NIL	820,105,114	31.54%	NIL	Invoke	07/04/2015	Pledge	5,000,000	0.19%	SICOM Limited	820,105,114	31.35%
	830,026,658	31.73%	NIL	820,105,114	31.35%	NIL	Release	08/04/2015	Pledge	12,600,000	0.48%	STCI Finance Limited	807,505,114	30.86%
	65,894,880	2.52%	NIL	65,288,820	2.50%	NIL	-	-	-	-	-	-	65,288,820	2.50%
	65,000	0.00%	NIL	-	0.00%	NIL	-	-	-	-	-	-	-	0.00%
	41,600	0.00%	NIL	-	0.00%	NIL	-	-	-	-	-	-	-	0.00%
40,300	0.00%	NIL	-	0.00%	NIL	-	-	-	-	-	-	-	0.00%	
20,800	0.00%	NIL	-	0.00%	NIL	-	-	-	-	-	-	-	0.00%	
6,500	0.00%	NIL	-	0.00%	NIL	-	-	-	-	-	-	-	0.00%	
8,422,350	0.32%	NIL	-	0.00%	NIL	-	-	-	-	-	-	-	0.00%	
8,290,900	0.32%	NIL	-	0.00%	NIL	-	-	-	-	-	-	-	0.00%	
305,500	0.01%	NIL	-	0.00%	NIL	-	-	-	-	-	-	-	0.00%	
4,275,310	0.16%	NIL	-	0.00%	NIL	-	-	-	-	-	-	-	0.00%	
85,200	0.00%	NIL	-	0.00%	NIL	-	-	-	-	-	-	-	0.00%	
19,500	0.00%	NIL	-	0.00%	NIL	-	-	-	-	-	-	-	0.00%	
58,000	0.00%	NIL	-	0.00%	NIL	-	-	-	-	-	-	-	0.00%	
124,212,400	4.75%	NIL	45,000,000	1.72%	NIL	-	-	-	-	-	-	45,000,000	1.72%	
77,085,970	2.95%	NIL	76,700,000	2.93%	NIL	-	-	-	-	-	-	76,700,000	2.93%	
57,560,300	2.20%	NIL	57,430,500	2.20%	NIL	-	-	-	-	-	-	57,430,500	2.20%	
6,240,000	0.24%	NIL	-	0.00%	NIL	-	-	-	-	-	-	-	0.00%	
9,200	0.00%	NIL	-	0.00%	NIL	-	-	-	-	-	-	-	0.00%	
3,822,000	0.15%	NIL	-	0.00%	NIL	-	-	-	-	-	-	-	0.00%	
1,000	0.00%	NIL	-	0.00%	NIL	-	-	-	-	-	-	-	0.00%	

* 51,555,000 equity shares were given to lenders under loan agreements executed by Mayfair Capital Pvt. Ltd. in respect of which powers of attorney were given.

For Mayfair Capital Pvt. Ltd.

Signature
 Signature of Authorised Director/Authorized Signatory
 New Delhi
 10/Apr/2015