

(1)(a) Statement showing ShareHolding Pattern

Name of the Company : Ushdev International Ltd
Quarter Ended : 31-03-2015
Scrip Code : 511736




Partly paid-up Shares	No.of Partly paid-up Shares	As a % of total No. of Partly paid-up Shares	As a % of Total no. of Shares of the Company
Held by Promoters/ Promoters Group	0		
Held by Public	0		
TOTAL - D	0		

Outstanding Conv. Securities	No.of Outstanding Securities	As a % of Total no.of O/S Conv.Securities	As a % of Total no.of shares of the Co., assuming full conv.
Held by Promoters/ Promoters Group	0		
Held by Public	0		
TOTAL - E	0		

Warrants :	No.of Warrants	As a % of Total no.of Warrants	As a % of Total no.of shares of the Co., assuming full conv.
Held by Promoters/ Promoters Group	0		
Held by Public	0		
TOTAL - F	0		

Total paid-up Capital of the Company assum- ing full conv. Of warrants & securities	33849400
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For USHDEV INTERNATIONAL LTD.


COMPANY SECRETARY

Statement Showing Shareholding Pattern - Table I(a)

Ushdev International Ltd

Scrip Code : 511736
Quarter Ended : 31-03-2015

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a % of Total No. of Shares
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
a	Individual/Huf	3	6931326	6931326	20.477	20.477	0	0.000
b	Central/State Gov	0	0	0	0.000	0.000	0	0.000
c	Bodies Corporates	5	3067170	3067170	9.061	9.061	2604781	84.925
d	Fins / Banks	0	0	0	0.000	0.000	0	0.000
e	Any Other specify	0	0	0	0.000	0.000	0	0.000
e-1		0	0	0	0.000	0.000	0	0.000
e-2		0	0	0	0.000	0.000	0	0.000
	Sub Total(A)(1)	8	9998496	9998496	29.538	29.538	2604781	26.052
2	Foreign							
a	Indv NRI/For Ind	0	0	0	0.000	0.000	0	0.000
b	Bodies Corporate	2	6765952	6765952	19.988	19.988	444258	65.686
c	Institutions	0	0	0	0.000	0.000	0	0.000
d	Qualified For. Inv.	0	0	0	0.000	0.000	0	0.000
e	Any Other Specify	0	0	0	0.000	0.000	0	0.000
e-1		0	0	0	0.000	0.000	0	0.000
e-2		0	0	0	0.000	0.000	0	0.000
	Sub Total(A)(2)	2	6765952	6765952	19.988	19.988	444258	65.686
	Total Shareholding of Promoter and Promoter Group Total (A) ²	10	16764448	16764448	49.527	49.527	7049039	42.048

FOR USHDEV INTERNATIONAL LTD.

COMPANY SECRETARY

Statement Showing Shareholding Pattern - Table (I)(a)

Ushdev International Ltd

Scrip Code : 511736
Quarter Ended : 31-03-2015

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a % of Total No. of Shares
(B)	Public shareholding							
i	Institutions							
a	Mutual Funds	0	0	0	0.000	0.000		
b	Fins / Banks	0	0	0	0.000	0.000		
c	Central/State Govt	1	20000	20000	0.059	0.059		
d	Venture Cap Fund	0	0	0	0.000	0.000		
e	Insurance Comp(s)	0	0	0	0.000	0.000		
f	Foreign Ins Invest	4	6179291	1755691	18.255	18.255		
g	Foreign Ven Cap In	0	0	0	0.000	0.000		
h	Qualified For.Inv.	0	0	0	0.000	0.000		
i	Any Other -Specify	0	0	0	0.000	0.000		
i-1		0	0	0	0.000	0.000		
i-2		0	0	0	0.000	0.000		
	Sub-Total (B)(1)	5	6199291	1775691	18.314	18.314		
B 2	Non-institutions							
a	Bodies Corporates	39	1352890	1332490	3.997	3.997		
b	Individuals							
	i) upto Rs 1-Lac	697	180710	150538	0.534	0.534		
	ii) above Rs1-Lac	18	4784902	4761702	14.136	14.136		
c	Qualified For.Inv.	0	0	0	0.000	0.000		
d	Any Other -Clr-Mem	3	1650440	1650440	4.876	4.876		
d-1		0	0	0	0.000	0.000		
d-2		0	0	0	0.000	0.000		
	-OCB	0	0	0	0.000	0.000		
	-NRI	11	2916719	2916719	8.617	8.617		
	Sub-Total (B)(2)	768	10885661	10811889	32.159	32.159		
(B)	Total (B)=(B)(1)+(B)(2)	773	17084952	12587580	50.473	50.473		
	TOTAL (A)+(B)	783	33849400	29352028			7049039	20.825

FOR USHDEV INTERNATIONAL LTD.

COMPANY SECRETARY

Statement Showing Shareholding Pattern - Table (I)(a)

Ushdev International Ltd

Scrip Code : 511736
Quarter Ended : 31-03-2015

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a % of Total No. of Shares
(C)	Held by Custodians against Depository Receipts							
	PROMOTER & PRO GRP	0	0	0		0.000		
	PUBLIC	0	0	0		0.000		
	GRAND TOTAL (A)+(B)+(C)	783	33849400	29352028		100.000	7349039	20.825

Notes:-

This Shareholding Pattern status has been prepared based on the Benpos data downloaded from depositories and shares held in physical form as at March 31, 2015. However it does not include the following transactions done on 31.03.2015 and as per the disclosures made by :-

- a) UD Trading Group Holding Pte Ltd – (Promoter group entity) to the Stock Exchange / Company in terms of Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, 16,50,000 equity shares of the Company have been acquired on March 31, 2015, by UD Trading Group Holding Pte Ltd. However, the credit in demat account of the said entity has been received after March 31, 2015, Accordingly, taking into account of the aforesaid number of 16,50,000 equity shares acquired, UD Trading Group Holding Pte Ltd's shareholding would be 84,15,952 equity shares (24.86%) and
- b) Ushdev Commercial Services Private Limited (Promoter group entity) to the Stock Exchange / Company in terms of Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, 16,50,000 equity shares of the Company have been disposed on March 31, 2015, and that the said equity shares have been acquired by the Promoter group entity, as aforesaid, as on March 31, 2015, However, the debit in demat account of Ushdev Commercial Services Private Limited in respect of said disposal, would have effect after March 31, 2015, Accordingly, taking into account the aforesaid disposal of 16,50,000 equity shares, Ushdev Commercial Services Private Limited's shareholding would be 1,50,000 equity shares (0.44%)

FOR USHDEV INTERNATIONAL LTD.

COMPANY SECRETARY

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Ref. No	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered			Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital
			Number	As a % of grand total (A)+(B)+(C)	Number	% of Total shares held	As a % of grand total (A)+(B)+(C)	Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	
1	10120815	NATASHA GUPTA	100	0.000	0	0.000	0.000	0	0.000	0	0.000	0.000
2	10123655	MONTEX TRADING PVT LTD	1406570	4.155	1404781	99.873	4.150	0	0.000	0	0.000	4.155
3	10123813	USHDEV COMMERCIAL SERVICES PVT LTD	150000	0.443	0	0.000	0.000	0	0.000	0	0.000	0.443
4	10138612	USHDEV TRADE LIMITED	1510600	4.483	1200000	79.439	3.545	0	0.000	0	0.000	4.483
5	10438388	SUMAN VIJAY GUPTA	6931128	20.476	0	0.000	0.000	0	0.000	0	0.000	20.476
6	10438486	PRATEEK VIJAY GUPTA	100	0.000	0	0.000	0.000	0	0.000	0	0.000	0.000
7	18692431	UD TRADING GROUP HOLDING PTE LTD	6785552	19.988	4444258	65.686	13.130	0	0.000	0	0.000	19.988
		Total Promoter & Promoter Group	16784448	49.527	7049039	42.048	20.825	0	0.000	0	0.000	49.525

Notes:-

This Shareholding Pattern status has been prepared based on the Benpos data downloaded from depositories and shares held in physical form as at March 31, 2015. However it does not include the following transactions done on 31.03.2015 and as per the disclosures made by :-

- a) UD Trading Group Holding Pte Ltd – (Promoter group entity) to the Stock Exchange / Company in terms of Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011. 16,50,000 equity shares of the Company have been acquired on March 31, 2015, by UD Trading Group Holding Pte Ltd. However, the credit in demat account of the said entity has been received after March 31, 2015. Accordingly, taking into account of the aforesaid number of 16,50,000 equity shares acquired, UD Trading Group Holding Pte Ltd's shareholding would be 84,15,952 equity shares (24.86%) and
- b) Ushdev Commercial Services Private Limited (Promoter group entity) to the Stock Exchange / Company in terms of Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011. 16,50,000 equity shares of the Company have been disposed on March 31, 2015, and that the said equity shares have been acquired by the Promoter group entity, as aforesaid, as on March 31, 2015. However, the debit in demat account of Ushdev Commercial Services Private Limited in respect of said disposal, would have effect after March 31, 2015. Accordingly, taking into account the aforesaid disposal of 16,50,000 equity shares, Ushdev Commercial Services Private Limited's shareholding would be 1,50,000 equity shares (0.44%)

FOR USHDEV INTERNATIONAL LTD.



COMPANY SECRETARY

(D)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
Sr. No.	Ref-Num	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)	Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital
					Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	
			483659	1.429	0	0.000	0	0.000	1.429
1	AAHCA3597Q	ALBULA INVESTMENT FUND LTD	659727	1.949	0	0.000	0	0.000	1.949
2	AACPM1902D	ANKIT RAJINDER MIGLANI	602832	1.781	0	0.000	0	0.000	1.781
3	AABFM6332L	ANUJ MIGLANI	1800000	5.318	0	0.000	0	0.000	5.318
4	AJHPG8597N	CHHAYA ILESH GADH A	362509	1.071	0	0.000	0	0.000	1.071
5	AJHPG8596P	ILESH GADHIA	475014	1.403	0	0.000	0	0.000	1.403
6	AJHPG8598P	ILESH GADHIA	941412	2.781	0	0.000	0	0.000	2.781
7	AAACL8080E	LOTUS GLOBAL INVESTMENTS LTD	4423600	13.088	0	0.000	0	0.000	13.088
8	003210	OXLEY SECURITIES NO.2 PTE LTD.	1650000	4.875	0	0.000	0	0.000	4.875
9	ABWPS4554Q	RAJEN CHANDRAKANT	1601950	4.733	0	0.000	0	0.000	4.733
10	APVPG3931J	SANJEEV GUPTA	1310000	3.870	0	0.000	0	0.000	3.870
11	AAACB2975J	SHREE GLOBAL TRADEFIN LTD	1298817	3.837	0	0.000	0	0.000	3.837
12	CFTPK0916H	SIDDHARTHA SURESH KHATWANI		0.000					
		Total	15809570	46.115	0	0.000	0	0.000	46.115

FOR USHDEV INTERNATIONAL LTD.


 COMPANY SECRETARY

(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares									
Sr. No.	Ref-Num	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital
					Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	
1	AJHPG8597N	CHHAYA ILESH GADHIA	1800000	5.318	0	0.000	0	0.000	5.318
2	003210	OXLEY SECURITIES NO.2 PTE LTD.	4423600	13.068	0	0.000	0	0.000	13.068
				0.000					
		Total -Public [5% & above]	6223600	18.386	0	0.000	0	0.000	18.386

FOR USHDEV INTERNATIONAL LTD.


COMPANY SECRETARY

(I)(d) Statement showing details of locked-in shares

Sr. No.	Ref- Num	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
		Total Locked in Shares	0	0.000	

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