

(1) (a) Statement showing shareholding Pattern

Name of the Company: **VLS Finance Limited**

Scrip Code, Name of the scrip, class of security: **511333 / VLSFINAC Equity**

Quarter Ended: **31/03/2015**

No. of partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	N.A.		

Category code	Category of Shareholder	Number of shareholders \$	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)*100/(IV)
(A)	Promoter and Promoter Group ²	16	17187553	17158253	44.4559	44.4559	0	0
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	7	3472115	3472115	8.9807	8.9807	0	0
(b)	Central Government/ State Government (s)	0	0	0	0.0000	0	0	0
(c)	Bodies Corporate	9	13715438	13686138	35.4752	35.4752	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.0000	0	0	0
(e)	Any Other (Specify)	0	0	0	0.0000	0	0	0
	Sub-Total (A)(1)	16	17187553	17158253	44.4559	44.4559	0	0

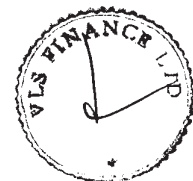


Foreign								
(a)	Individuals (Non-Resident individuals/ Foreign Individuals)	0	0	0	0.0000	0.0000	0	0
(b)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0
(c)	Institutions	0	0	0	0.0000	0.0000	0	0
(d)	Qualified Foreign Investor	0	0	0	0.0000	0.0000	0	0
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0
Sub-Total (A)(2)		0	0	0	0	0	0	0
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		16	17187553	17158253	44.4559	44.4559	0	0

\$ In this statement, the number of shareholders have been calculated as per number of folios/Accounts in members' data base. Hence, a member having two or more folio/account has been counted as two or more persons as the case may be.

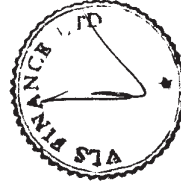
Holding of Promoter & Promoter Group has been considered as per definition given in SEBI' (Issue of Capital and Disclosure Requirments) Regulations, 2009 as amended.

(B)	Public Shareholding³							
(1)	Institutions							
(a)	Mutual Funds/ UTI	1	100	0	0.0003	0.0003	NA	NA
(b)	Financial Institutions/ Banks	5	9500	9000	0.0246	0.0246	NA	NA
(c)	Central Government/ State Government (s)	0	0	0	0.0000	0.0000	NA	NA
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	NA	NA
(e)	Insurance Companies	0	0	0	0.0000	0.0000	NA	NA
(f)	Foreign Institutional Investors	1	300	0	0.0008	0.0008	NA	NA
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	NA	NA
(h)	Qualified Foreign Investor	0	0	0	0.0000	0	NA	NA
(i)	Any Other (specify)	0	0	0	0.0000	0.0000	NA	NA
Sub-Total (B)(1)		7	9900	9000	0.0256	0.0256	NA	NA
(2)	Non- institutions						NA	NA
(a)	Bodies Corporate	396	1965542	1834042	5.0839	5.0839	NA	NA
(b)	Individuals							
	i. Individuals shareholders holding nominal share capital up to Rs. 1 Lakh.	22850	14455877	10790205	37.3904	37.3904	NA	NA
	ii. Individuals shareholders holding nominal share capital excess of Rs. 1 Lakh.	149	4751363	4711363	12.2895	12.2895	NA	NA
(c)	Qualified Foreign Investor	0	0	0	0.0000	0	NA	NA
(d)	Any Other (specify)							
	a) NRI / OCB	76	110448	107648	0.2857	0.2857	NA	NA
	b) Foreign National	0	0	0	0.0000	0.0000	NA	NA
	c) Clearing Member	95	177834	177834	0.4600	0.4600	NA	NA
	d) LLP	2	3500	3500	0.0091	0.0091	NA	NA
	e) Trust	0	0	0	0.0000	0.0000	NA	NA
Sub-Total (B)(2)		23568	21464564	17624592	55.5185	55.5185	NA	NA
Total Public Shareholding (B)=(B)(1)+(B)(2)		23575	21474464	17633592	55.5441	55.5441	NA	NA
TOTAL (A)+(B)		23591	38662017	34791845	100.0000	100.0000	NA	NA
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	NA	NA
(1)	Promoter and Promoter Group							
(2)	Public							
GRAND TOTAL (A)+(B)+(C)		23591	38662017	34791845	100.0000	100.0000	NA	NA



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares (*)		As a % of grand total (A)+(B)+(C) of sub-warrants held	Details of Warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage		Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Shri M. P. Mehrotra	285	0.0007	0	0	0	0	0	0	0	0
2	VLS Commodities Pvt. Ltd.	377400	0.9762	0	0	0	0	0	0	0	0
3	Dr. (Mrs) Sushma Mehrotra	470500	1.2170	0	0	0	0	0	0	0	0
4	Shri Suresh Mehrotra	884691	2.2883	0	0	0	0	0	0	0	0
5	Vikas Mehrotra	486006	1.2571	0	0	0	0	0	0	0	0
6	Ms. Divya Mehrotra	1041871	2.6948	0	0	0	0	0	0	0	0
7	M. P. Mehrotra (HUF)	510025	1.3192	0	0	0	0	0	0	0	0
8	M. P. Mehrotra (HUF)	78737	0.2037	0	0	0	0	0	0	0	0
9	VLS Capital Ltd.	13336538	34.4952	0	0	0	0	0	0	0	0
10	South Asian Enterprises Ltd.	1500	0.0039	0	0	0	0	0	0	0	0
11	Pragati Moulders Ltd.	0	0.0000	0	0	0	0	0	0	0	0
12	Mrs. Sadhana Mehrotra	0	0.0000	0	0	0	0	0	0	0	0
13	Ms. Daya Mehrotra	0	0.0000	0	0	0	0	0	0	0	0
14	Shri Ramji Mehrotra	0	0.0000	0	0	0	0	0	0	0	0
15	Mrs. Sushma Mehrotra	0	0.0000	0	0	0	0	0	0	0	0
	TOTAL	17187553	44.4559	0	0	0	0	0	0	0	0



(1) (C) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above).	Details of warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
	NIL	0	0.0000	0	0	0	0	0
	TOTAL	0	0.0000	0	0	0	0	0

(1) (C) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons together with PAC belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name (s) of the shareholders and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above).	Details of warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
	NIL	0	0.0000	0	0	0	0	0
	TOTAL	0	0.0000	0	0	0	0	0



(1)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above).
	NIL	NIL	NIL
	TOTAL	NIL	NIL

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR	Number of outstanding DRs	Number of shares underlying outstanding DRs.	Share underlying outstanding DRs as a percentage of total number of shares { i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(A) above}
	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group are in excess of 1% of the total number of shares.**

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRS, etc)	Number of shares underlying outstanding DRs.	Share underlying outstanding DRs as a percentage of total number of shares { i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(A) above}
	NIL	NIL	NIL
	TOTAL	NIL	NIL

(III)(a) **Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer. (Give description of voting rights for each class of security.**

Not applicable as only one class of shares viz. equity shares has been issued.

Class X:

Class Y:

Class Z:)

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government (s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (Specify)						
	Sub-Total (A)(1)						
(2)	Foreign						
(a)	Individuals (Non-Resident individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)						
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)							



(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government (s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)						
(2)	Non- institutions						
(a)	Bodies Corporate						
(b)	Individuals						
	i. Individuals shareholders holding nominal share capital up to Rs. 1 Lakh.						
	ii. Individuals shareholders holding nominal share capital excess of Rs. 1 Lakh.						
(c)	Any Other (specify)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B)=(B)(1)+(B)(2)						
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been Issued						
	GRAND TOTAL (A)+(B)+(C)						

