

1)(a) Statement showing Shareholding Pattern

| | | | |
|----------------------|----------------------------|----------------|------------|
| Name of the Company: | VORA CONSTRUCTIONS LIMITED | | |
| Scrip Code: | 512215 | Quarter ended: | 31/03/2015 |

| Category code | Category of Shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 4 | 522779 | 522779 | 26.14 | 26.14 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) Directors Relative | 2 | 60000 | 60000 | 3.00 | 3.00 | 0 | 0.00 |
| | Sub-Total (A)(1) | 6 | 582779 | 582779 | 29.14 | 29.14 | 0 | 0.00 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoters and Promoter Group (A)= (A)(1)+(A)(2) | 6 | 582779 | 582779 | 29.14 | 29.14 | 0 | 0.00 |

For VORA CONSTRUCTIONS LTD.


Director.

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| Category code | Category of Shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------------|--|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX)= (VIII)/(IV) *100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (B) | Public Shareholding | | | | | | NA | NA |
| (1) | Institutions | | | | | | NA | NA |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (2) | Non-Institutions | | | | | | NA | NA |
| (a) | Bodies Corporate | 18 | 380943 | 237793 | 19.05 | 19.05 | | |
| (b) | Individuals | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 374 | 153854 | 35704 | 7.69 | 7.69 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 14 | 881289 | 778889 | 44.08 | 44.08 | | |
| (c) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | i) Hindu Undivided Family | 1 | 735 | 735 | 0.04 | 0.04 | | |
| | ii) Clearing Members | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 407 | 1416821 | 1053121 | 70.86 | 70.86 | N.A. | N.A. |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 407 | 1416821 | 1053121 | 70.86 | 70.86 | | |
| | TOTAL (A)+(B) | 413 | 1999600 | 1635900 | 100.00 | 100.00 | N.A. | N.A. |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0.00 | 0.00 | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 413 | 1999600 | 1635900 | 100.00 | 100.00 | | |

NA-Not applicable

For VORA CONSTRUCTIONS LTD


Director

**(I)(b) Statement showing Shareholding of persons belonging to the category
"Promoter and Promoter Group"**

| Sr. No. | Name of the Shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
|--------------|-------------------------------|-------------------|-----------------------------------|--|--------------------|--|
| | | Number | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII) |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) |
| 1. | PURSHOTTAM RAMESHWARLAL BOHRA | 290729 | 14.53 | 0 | 0.00 | 0.00 |
| 2. | PREMLATA P BOHRA | 72000 | 3.60 | 0 | 0.00 | 0.00 |
| 3. | ASHISH PURUSHOTTAM BOHRA | 60000 | 3.00 | 0 | 0.00 | 0.00 |
| 4. | PURUSHOTTAM BOHRA (H.U.F.) | 100050 | 5.01 | 0 | 0.00 | 0.00 |
| TOTAL | | 522779 | 26.14 | 0 | 0.00 | 0.00 |

**(I)(a) Statement showing Shareholding of persons belonging to the category
"Promoter and Promoter Group - Directors Relative"**

| Sr. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
|--------------|-------------------------|-------------------|-----------------------------------|--|--------------------|--|
| | | Number | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII) |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) |
| 1. | RAVISHANKER BOHRA | 30000 | 1.50 | 0 | 0.00 | 0.00 |
| 2. | SHIVSHANKAR BOHRA | 30000 | 1.50 | 0 | 0.00 | 0.00 |
| TOTAL | | 60000 | 3.00 | 0 | 0.00 | 0.00 |

**(I)(c)(i) Statement showing Shareholding of persons belonging to the category
"Public" and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of Shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above) |
|--------------|------------------------------|------------------|--|
| 1. | NEW MARKETS ADVISORY LIMITED | 235000 | 11.75 |
| 2. | MANISH KISHOR RUPAREL | 140000 | 7.00 |
| 3. | NIRMAL RAJ NIKANT SHAH | 140000 | 7.00 |
| 4. | NEW MARKETS ADVISORY LIMITED | 140000 | 7.00 |
| 5. | AJAY UTTAMCHAND GODA | 100000 | 5.00 |
| 6. | DEEPAK DWARKADHISH APTE | 75000 | 3.75 |
| 7. | VINAYAK TRIMBAK SARKHOT | 75000 | 3.75 |
| 8. | SURESHKUMAR SARDA | 70000 | 3.50 |
| 9. | VIPUL CHANDRAKANT DESAI | 69956 | 3.50 |
| 10. | MONIKA GUPTA | 50000 | 2.50 |
| 11. | VEENADEVJI SARDA | 50000 | 2.50 |
| 12. | PRAMILA RAJAN-KOCHAR | 40000 | 2.00 |
| 13. | DILIPKUMAR GIRDHARILAL SARDA | 32933 | 1.65 |
| TOTAL | | 1217889 | 60.91 |

For VORA CONSTRUCTIONS LTD


: Director.

(I)(c)(ii) Shareholding of securities (including Shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sl. No. | Name(s) of the shareholder(s) and the Persons Acting in Convert (PAC) with them | Number of Shares | Shares as % of Total No. of Shares | Details of warrants | | Details of convertible securities | | Total sharers (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|------------------------------------|---------------------|---|---------------------------------------|---|---|
| | | | | Number of Warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| 1. | NEW MARKETS ADVISORY LTD. | 2,35,000 | 11.75% | - | - | - | - | 11.75% |
| 2. | MANISH RUPAREL | 1,40,000 | 7.00% | - | - | - | - | 7.00% |
| 3. | NIRMAL RAJNIKANT SHAH | 1,40,000 | 7.00% | - | - | - | - | 7.00% |
| 4. | NEW MARKETS ADVISORY LTD. | 1,40,000 | 7.00% | - | - | - | - | 7.00% |
| 5. | AJAY UTTAMCHAND GODA | 1,00,000 | 5.00% | - | - | - | - | 5.00% |
| TOTAL | | 7,55,000 | 37.75% | - | - | - | - | 37.75% |

(I)(d) Statement showing details of locked-in-shares

| Sr. No. | Name of the Shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|--|
| 1. | NIL | 0 | 0.00 |
| TOTAL | | 0 | 0.00 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| 1. | NIL | 0 | 0 | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1. | NIL | | 0 | 0.00 |
| TOTAL | | | 0 | 0.00 |
| | | | | |

For VORA CONSTRUCTIONS LTD


Director.

| | | |
|---------------------|-------------------------------------|------------|
| Name of the Company | VORA CONSTRUCTIONS LIMITED - EQUITY | |
| Scrip Code - 512215 | Quarter Ended | 31/03/2015 |

| Partly Paid-up Shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | | | |

| Outstanding convertible securities :- | No. of Outstanding Securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|---------------------------------------|-------------------------------|---|--|
| Held by promoter/Promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | | | |

| Warrants :- | No. of Warrants | As a % of total no. of warrants | As a % of total no. of shares of the company assuming full conversion of the warrants |
|---------------------------------|-----------------|---------------------------------|---|
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | | | |

| | | |
|---|-----------|-------------|
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 19,99,600 | 1,99,96,000 |
|---|-----------|-------------|

For VORA CONSTRUCTIONS LTD.


 . Director.