Takeovers) Regulations, 2011

Name of the Target Company (TC)	Zee Learn Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Orange Mauritius Investments Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE & NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of: a) Shares carrying voting rights	22,200,315	6.9403%	-
 b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d) 	22,200,315	6.9403%	
a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the	-8,998,106	-2.8119%	
acquirer e) Total (a+b+c+/-d)	-8,998,106	-2.8119%	 y

13,202,209 4.1257% -		
Open Market		
Trade Dates: (i) 08/01/2015 (ii) 27/01/2015 (iii) 03/02/2015 (iv) 05/02/2015 (v) 18/02/2015 (vi) 13/03/2015 (vii) 09/04/2015		
(viii) 10/04/2015 (ix) 13/04/2015		
Rs. 320,001,097 divided into equity shares of Rs. 1/-each		
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Rs. 320,001,097 divided into equity shares of Rs. 1/-each		

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory



Place:

Date:*