

(I)(a) Statement showing Shareholding Pattern

Name of the Company : Modi Rubber Limited		Security: Equity	
Scrip Code : 500890, Name of the Scrip: MODIRUBB, Class of Security: Equity			
Quarter ended : 31/03/2015			
Partly Paid Up Shares	No. of Partly Paid Up Shares	As a % of total no. of partly Paid Up Shares	As a % of total no. of Shares of the Company
Held by Promoter / promoters group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
Total	N.A	N.A	N.A
Outstanding Convertible Securities	No. of Outstanding Securities	As a % of total no. of outstanding convertible securities	As a % of total no. of Shares of the Company, assuming full conversion of the convertible securities
Held by Promoter / promoters group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
Total			
Warrants:-	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of Shares of the Company, assuming full conversion of Warrants
Held by Promoter / promoters group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
Total	N.A	N.A	N.A
Total paid up capital of the Company assuming full conversion of warrants and convertible securities	N.A	N.A	N.A

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CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES			SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE	
(A)	SHAREHOLDING OF PROMOTER & PROMOTER GROUP								
(1)	Indian			0	0.000	0.000	0.000	0.000	0.000
(c)	Individuals / (HUF)			0	0.000	0.000	0.000	0.000	0.000
(b)	Central Govt / State gov		13270881	12130663	52.998	52.998	1288015	9.706	9.706
(c)	Bodies Corporate			0	0.000	0.000	0.000	0.000	0.000
(d)	Financial Inst. Banks			0	0.000	0.000	0.000	0.000	0.000
(e)	Any Other (specify)			0	0.000	0.000	0.000	0.000	0.000
	SUB - TOTAL (A) (1)		13270881	12130663	52.998	52.998	1288015	9.706	9.706
(2)	Foreign			0	0.000	0.000	0.000	0.000	0.000
(a)	Individuals (Non Residents Individual / Foreign Individuals)			0	0.000	0.000	0.000	0.000	0.000
(b)	Bodies Corporate		2554078	0	10.200	10.200	0.000	0.000	0.000
(c)	Institutions			0	0.000	0.000	0.000	0.000	0.000
(d)	Qualified Foreign Investor			0	0.000	0.000	0.000	0.000	0.000
(e)	Any Other (specify)			0	0.000	0.000	0.000	0.000	0.000
	SUB - TOTAL (A) (2)		2554078	0	10.200	10.200	0.000	0.000	0.000
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A) (1) + (A) (2)		15824959	12130663	63.198	63.197	1288015	9.706	9.706
(B)	PUBLIC SHAREHOLDING								
(1)	Institutions			0	0.003	0.003	0.000	0.000	0.000
(a)	Mutual Funds / UTI		700	2131	0.013	0.013	0.000	0.000	0.000
(b)	Financial Institutions / Banks		3200	0	0.000	0.000	0.000	0.000	0.000
(c)	Central Government(s) / State Government(s)		0	0	0.000	0.000	0.000	0.000	0.000
(d)	Venture Capital Funds		0	0	0.000	0.000	0.000	0.000	0.000

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(C)(b) STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY

PROMOTER AND PROMOTER GROUP 31/03/2015

SR. NO	NAME OF THE SHAREHOLDER	TOTAL NO. OF SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCLUMBERED			DETAILS OF WARRANTS			Convertible Securities As a % total no of Warrants of the same	Total Shares as a % of diluted Share capital
		NUMBER OF SHARES	% OF TOTAL (A)+(B)+(C)	No. of shares pledged or encumbered	% OF TOTAL	Number of Warrants	As a % total no of Warrants of the same Class	Number of Convertible Securities held			
									As a % total no of Warrants of the same Class		
	PROMOTER GROUP										
1	A LA MODE GARMENTS PRIVATE LIMITED	25540	0.102	0	0.000	0	0.000	0	0.000	0	
2	UNIGLOBE MOD TRAVELS PRIVATE LIMITED	44584	0.178	0	0.000	0	0.000	0	0.000	0	
3	MOD FASHIONS AND SECURITIES PRIVATE LIM	12010267	47.963	1288015	5.144	0	0.000	0	0.000	5.144	
4	LEAF INVESTMENT PRIVATE LIMITED	50272	0.201	0	0.000	0	0.000	0	0.000	0	
5	WITTA INTERNATIONAL INC.	2554078	10.200	0	0.000	0	0.000	0	0.000	0	
	Other Promoter Group / Persons Acting in concert										
6	M / S MODI INDUSTRIES LTD.	800000	3.195	0	0.000	0	0.000	0	0.000	0	
7	RAJPUTANA FERTILIZERS LIMITED	126007	0.503	0	0.000	0	0.000	0	0.000	0	
8	INDOFIL ORGANIC INDUSTRIES LTD	214211	0.855	0	0.000	0	0.000	0	0.000	0	
	GRAND TOTAL	15824959	63.17	1288015	5.144	0	0.000	0	0.000	5.144	

MODI RUBBER LIMITED

(C)(i) STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY

PUBLIC' AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHAR 31/12/2014

SR. NO	NAME OF THE SHAREHOLDER	NUMBER OF SHARES	Shares as a % of		DETAILS OF AN WARRANTS		DETAILS OF Convertible Securities		Total Shares as a %
			total no. of shares	No of warrants	No	% total	Number	% total	
1	MERLIN RESOURCES PRIVATE LTD.	496600	1.983	0	0	0	0	0	1.983
2	JP MORGAN SECURITIES ASIA PACIFIC LTD.	500810	2.000	0	0	0	0	0	2.000
3	KINBOROUGH LIMITED	5739451	22.921	0	0	0	0	0	22.921
	TOTAL	6736861	26.904	0	0	0	0	0	26.904

MODI RUBBER LIMITED

(C)(ii) STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY

PUBLIC' AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHAR 31/12/2014

SR. NO	NAME OF THE SHAREHOLDER	NUMBER OF SHARES	Shares as a % of		DETAILS OF AN WARRANTS		DETAILS OF Convertible Securities		Total Shares as a %
			total no. of shares	No of warrants	No	% total	Number	% total	
1	KINBOROUGH LIMITED	5739451	22.921	0	0	0	0	0	22.921
	TOTAL	5739451	22.921	0	0	0	0	0	22.921

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(I)(d) STATEMENT SHOWING SHARE DETAILS OF LOCKED-IN-SHARES 31 / 03 / 2015

SR. NO	NAME OF THE SHAREHOLDER	No. of Locked in shares	Locked in shares as a % of total no. of shares
1	Nil	Nil	Nil
TOTAL	Nil	Nil	Nil

MODI RUBBER LIMITED

(II)(a) STATEMENT SHOWING SHARE DETAILS OF DEPOSITORY RECEIPTS (DRs) 31/03/2015

SR. NO	OUTSTANDING DR (ADRs, GDRs, SDRs, etc.)	NUMBER OF OUTSTANDING DRs	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	Shares underlying o/s DRs as a % of total no. of shares
1	Nil	Nil	Nil	Nil
TOTAL	Nil	Nil	Nil	Nil

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(II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY PROMOTER / PROMOTER GROUP ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES 31/03/2015

SR. NO	NAME OF THE DEPOSITORY RECEIPT HOLDER	TYPE OF OUTSTANDING DR (ADRs, GDRs, SDRs, etc.)	UNDERLYING OUTSTANDING DRs	% OF TOTAL NUMBER OF SHARES UNDERLYING OUTSTANDING DRs
1	Nil	Nil	Nil	Nil
TOTAL	Nil	Nil	Nil	Nil

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