

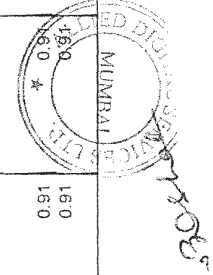
Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Statement of Standalone Unaudited Financial Results for the Quarter & Year ended March 31, 2015

(Rs. In Lakhs)

Registered Office: allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Sr. No.	Particulars	Quarter Ended		Year Ended	
		31st March 2015 Unaudited	31st Dec 2014 Unaudited	31st March 2014 Audited	31st March 2015 Unaudited
1	Income from Operations	2,490	2,790	2,459	12,550
a)	Net Sales/Income from Operations (Net of excise duty)	(12)	(179)	(99)	409
b)	Other Operating Income	2,478	2,611	2,360	12,959
	Total income from Operations (net)				15,659
2	Expenses				
a)	Cost of Materials consumed	280	1,089	702	5,690
b)	Purchase of stock-in-trade	59	197	(371)	78
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	183	760	122	2,504
d)	Employee benefits expense	590	598	594	2,395
e)	Depreciation and amortisation expense	445	193	957	1,123
f)	Other expenses	1,557	2,837	2,004	11,790
	Total Expenses				15,817
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	921	(226)	356	1,169
4	Other Income	556	34	333	625
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1,477	(192)	689	1,794
6	Finance Costs	561	275	617	1,578
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	916	(467)	72	216
8	Exceptional Items	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	916	(467)	72	216
10	Tax expense	(224)	-	(347)	(224)
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	1,140	(467)	419	440
12	Extraordinary items (net of tax expense)	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	1,140	(467)	419	440
14	Share of Profit / (loss) of associates	-	-	-	-
15	Minority Interest	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	1,140	(467)	419	440
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	64,965	66,693	66,693	66,693
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):				
a)	Basic	2.47	(1.01)	0.91	0.91
b)	Diluted	2.47	(1.01)	0.91	0.91
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):				
a)	Basic	2.47	(1.01)	0.91	0.91
b)	Diluted	2.47	(1.01)	0.91	0.91

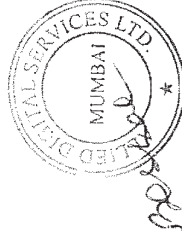


MUMBAI

Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on May 14, 2015 duly reviewed by Statutory Auditors.
- 2) The figures of last quarter are the balancing figures between reviewed figures in respect of full financial year and published year to date figures upto the 3rd quarter of the financial year.
- 3) The consolidated accounts have been prepared in accordance with the principles set out in Accounting Standard 21 - Consolidated Financial Statements, Accounting Standard 23 - Accounting for Investments in Associates and Accounting Standard 27 - Financial Reporting in Joint Ventures in Consolidated Financial Statements notified in the Companies (Accounting Standard) Rules 2006. The Financial result of Subsidiaries have been included in the consolidated results on the basis of management accounts and have not been reviewed by the auditors.
- 4) Data related to shareholding pertains to parent company only.
- 5) The standalone financial results have been made available at company's website [www.allieddigital.net](http://www.allieddigital.net)
- 6) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.
- 7) The Company was awarded a contract of Pune City Surveillance in November 2013 by Home Department of the Government of Maharashtra for Rs.22,400 Lakhs. The Company has commenced the implementation of this Project during the year under review above and the Revenue is likely to commence realisation from the subsequent Financial Year.
- 8) During this quarter company has accounted revenue for the Pune City Surveillance Project which has been substantially completed in this quarter, proportionate expenditure for this project in term of installation and testing is already booked in earlier quarter

For Allied Digital Services Limited

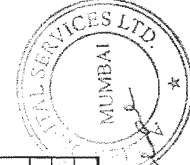


Place: Mumbai  
Date: May 14, 2015

Prakash D Shah  
Director

Allied Digital Services Limited  
Consolidated Statement of Assets and Liabilities

Sr. No.	Particulars	(Rs. In Lakhs)	
		31st March 2015 Unaudited	31st March 2014 Audited
	<b>EQUITY AND LIABILITIES</b>		
A	<b>Shareholders' funds</b>		
1	(a) Share capital	2,309	2,309
	(b) Reserves and surplus	63,783	65,385
	(c) Money received against share warrants	151	-
	<b>Sub-total - Shareholders' funds</b>	66,243	67,695
2	Share application money pending allotment	-	-
3	Minority interest	547	553
4	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	-	-
	(b) Deferred tax liabilities (net)	1,057	1,267
	(c) Other long-term liabilities	3,382	437
	(d) Long-term provisions	145	154
	<b>Sub-total - Non-current liabilities</b>	4,584	1,858
5	<b>Current liabilities</b>		
	(a) Short-term borrowings	9,988	9,645
	(b) Trade payables	823	1,313
	(c) Other current liabilities	842	729
	(d) Short-term provisions	568	755
	<b>Sub-total - Current liabilities</b>	12,221	12,441
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>83,595</b>	<b>82,546</b>
B	<b>ASSETS</b>		
1	<b>Non-current assets</b>		
	(a) Fixed assets	24,911	29,024
	(b) Goodwill on consolidation	9,622	9,547
	(c) Non-current investments	501	502
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	5,523	5,419
	(f) Other non-current assets	-	-
	<b>Sub-total - Non-current assets</b>	40,557	44,492
2	<b>Current assets</b>		
	(a) Current investments	-	-
	(b) Inventories	3,819	3,893
	(c) Trade receivables	31,203	26,515
	(d) Cash and cash equivalents	2,312	2,122
	(e) Short-term loans and advances	5,134	4,841
	(f) Other current assets	570	684
	<b>Sub-total - Current assets</b>	43,038	38,055
	<b>TOTAL - ASSETS</b>	<b>83,595</b>	<b>82,546</b>



Part II  
A  
PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended		Year Ended	
		31st March 2015 Unaudited	31st Dec 2014 Unaudited	31st March 2015 Unaudited	31st March 2014 Audited
1	Public Shareholding - Number of shares - Percentage of shareholding	25,998,409 56.29%	25,878,999 56.03%	25,998,409 56.29%	25,998,409 56.29%
2	Promoters & promoter group Shareholding				
a)	Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group)	2,000,000 10.64	- -	2,000,000 10.64	2,000,000 10.64
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group)	20,188,318 43.71%	20,307,728 43.97%	20,188,318 43.71%	20,188,318 43.71%

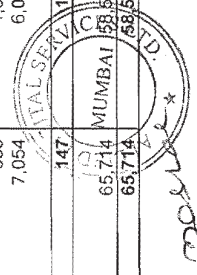
B INVESTOR COMPLAINTS

Particulars	Quarter Ended 31st March 2015
Pending at the beginning of the quarter	0
Received during the quarter	0
Disposed of during the quarter	0
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited  
Segment Wise Revenue, Results and Capital Employed

Sr. No.	Particulars	Consolidated			
		31st March 2015 Unaudited	31st Dec 2014 Unaudited	31st March 2014 Audited	31st March 2015 Unaudited
1	Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated	1,743 3,353 594	1,952 3,448 (145)	1,721 2,357 360	8,785 14,591 1,084
	Net Segment Revenue	5,690	5,255	4,436	24,460
2	Profit before interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions	131 2,753 2,884	146 813 959	129 7,710 7,838	659 7,108 7,767
	Less: i) Interest ii) Un-allocable Expenses (net of unallocable income)	572 1,218	288 1,551	635 7,054	1,611 6,022
3	Total Profit Before Tax Capital Employed Unallocable Total Capital Employed	1,094 58,530 58,530	(880) 63,170 63,170	147 65,714 65,714	588 58,530 58,530

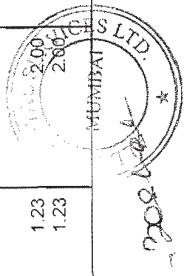
(Rs. In Lakhs)





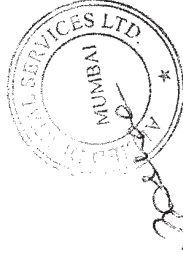
(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated			
		Quarter Ended		Year Ended	
		31st March 2015 Unaudited	31st Dec 2014 Unaudited	31st March 2014 Unaudited	31st March 2014 Audited
1	Income from Operations	5,096	5,400	4,077	26,388
a)	Net Sales/Income from Operations (Net of excise duty)	(12)	(179)	(100)	703
b)	Other Operating Income	5,084	5,221	3,977	27,391
2	Total Income from Operations (net)				
	Expenses				
a)	Cost of Materials consumed	2,034	2,833	1,248	15,335
b)	Purchase of stock-in-trade	59	198	(370)	78
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	560	1,102	424	4,721
d)	Employee benefits expense	684	778	673	2,628
e)	Depreciation and amortisation expense	748	919	1,667	4,806
f)	Other expenses	4,085	5,830	3,642	27,448
3	Total Expenses				
	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	999	(609)	335	(167)
4	Other Income	606	34	458	2,404
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1,605	(575)	793	2,237
6	Finance Costs	572	288	635	1,544
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	1,033	(863)	158	693
8	Exceptional items	(61)	17	11	105
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	1,094	(880)	147	588
10	Tax expense	(128)	(136)	(336)	(338)
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	1,222	(744)	483	926
12	Extraordinary items (net of tax expense)				
13	Net Profit / (Loss) for the period (11 - 12)	1,222	(744)	483	926
14	Share of Profit / (loss) of associates				
15	Minority Interest	73	(37)	83	(1)
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	1,295	(781)	566	925
17	Paid-up equity share capital (Face Value of Rs 5/-)	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	63,783	65,385	63,783	63,783
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):	2.80	(1.69)	1.23	2.00
a)	Basic	2.80	(1.69)	1.23	2.00
b)	Diluted				
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):	2.80	(1.69)	1.23	2.00
a)	Basic	2.80	(1.69)	1.23	2.00
b)	Diluted				



Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on May 14, 2015 and reviewed by Statutory Auditors.
- 2) The figures of last quarter are the balancing figures between reviewed figures in respect of full financial year and published year to date figures upto the 3rd quarter of the financial year.
- 3) The Balances in respect of Loan and Advances and Trade Receivables as on March 31, 2015 are subject to receipt of confirmation from the respective parties. In absence of the same the need to make any further Provision for Doubtful Debts has not been provided for by the company.
- 4) Amounts extended to wholly owned subsidiaries Company has been shown under the head investment as the same is long term in nature, though there is no issue of shares to the Company on account of these advances.
- 5) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.
- 6) The Company was awarded a contract of Pune City Surveillance in November 2013 by Home Department of the Government of Maharashtra for Rs.22,400 Lakhs. The Company has commenced the implementation of this Project during the year under review above and the Revenue is likely to commence realisation from the subsequent Financial Year.
- 7) during this quarter company has accounted revenue for the Pune City Surveillance Project which has been substantially completed in this quarter. , proportionate expenditure for this project in term of installation and testing is already booked in earlier quarter



For Allied Digital Services Limited



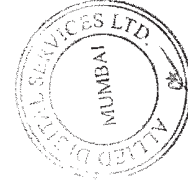
Prakash D Shah  
Director

Place: Mumbai

Date: May 14, 2015

Allied Digital Services Limited  
Consolidated Statement of Assets and Liabilities

Sr. No.	Particulars	(Rs. In Lakhs)	
		31st March 2015 Unaudited	31st March 2014 Audited
A	<b>EQUITY AND LIABILITIES</b>		
1	Shareholders' funds		
	(a) Share capital	2,309	2,309
	(b) Reserves and surplus	64,965	66,693
	(c) Money received against share warrants	151	-
	<b>Sub-total - Shareholders' funds</b>	<b>67,425</b>	<b>69,002</b>
2	Share application money pending allotment	-	-
3	Minority interest	-	-
4	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	1,296	1,480
	(b) Deferred tax liabilities (net)	3,382	437
	(c) Other long-term liabilities	145	154
	(d) Long-term provisions	4,823	2,071
	<b>Sub-total - Non-current liabilities</b>	<b>9,646</b>	<b>4,142</b>
5	<b>Current liabilities</b>		
	(a) Short-term borrowings	8,700	9,551
	(b) Trade payables	1,281	1,536
	(c) Other current liabilities	614	425
	(d) Short-term provisions	182	281
	<b>Sub-total - Current liabilities</b>	<b>10,777</b>	<b>11,793</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>83,025</b>	<b>82,866</b>
B	<b>ASSETS</b>		
1	<b>Non-current assets</b>		
	(a) Fixed assets	24,088	28,162
	(b) Goodwill on consolidation	-	-
	(c) Non-current investments	15,245	15,246
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	5,514	5,413
	(f) Other non-current assets	-	-
	<b>Sub-total - Non-current assets</b>	<b>44,847</b>	<b>48,821</b>
2	<b>Current assets</b>		
	(a) Current investments	3,790	3,868
	(b) Inventories	28,208	23,322
	(c) Trade receivables	749	1,419
	(d) Cash and cash equivalents	5,085	4,964
	(e) Short-term loans and advances	346	472
	(f) Other current assets	38,178	34,045
	<b>Sub-total - Current assets</b>	<b>76,356</b>	<b>68,080</b>
	<b>TOTAL - ASSETS</b>	<b>83,025</b>	<b>82,866</b>



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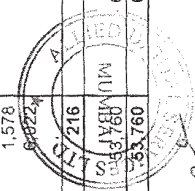
Part II A	PARTICULARS OF SHAREHOLDING	Particulars	Quarter Ended		Year Ended	
			31st March 2015 Unaudited	31st Dec 2014 Unaudited	31st March 2014 Audited	31st March 2015 Unaudited
1	Public Shareholding		25,998,409	25,878,999	25,998,409	25,998,409
	- Number of shares		56.29%	56.03%	56.29%	56.29%
	- Percentage of shareholding					
2	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered		2,000,000	-	2,000,000	-
	- Number of shares		10.64	-	10.64	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)		2.90	-	2.90	-
	- Percentage of shares (as a % of the total share capital of the company)					
b)	Non-Encumbered		20,188,318	20,307,728	20,188,318	20,188,318
	- Number of shares		100%	100%	100%	100%
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)		43.71%	43.97%	43.71%	43.71%
	- Percentage of shares (as a % of the total share capital of the company)					

## B INVESTOR COMPLAINTS

Particulars	Quarter Ended 31st March 2015
Pending at the beginning of the quarter	0
Received during the quarter	0
Disposed of during the quarter	0
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited  
Segment Wise Revenue, Results and Capital Employed

Sr. No.	Particulars	Standalone				(Rs. In Lakhs)
		31st March 2015 Unaudited	31st Dec 2014 Unaudited	31st March 2014 Audited	31st March 2015 Unaudited	
1	Segment Revenue	1,743	1,952	1,721	8,785	10,420
	Enterprise Computing based Solutions	747	838	738	3,765	4,165
	Infrastructure Management based Solutions	544	(145)	234	1,034	3,803
	Unallocated	3,034	2,645	2,693	13,584	18,188
2	Net Segment Revenue	131	146	130	659	1,182
	Profit before interest, unallocable exp. and Tax	2,564	1,213	2,233	7,157	8,364
	Enterprise Computing based Solutions	2,695	1,359	2,363	7,816	9,146
	Infrastructure Management based Solutions	561	275	617	1,578	1,498
	Less: i) Interest	1,218	1,551	1,674	6,622	6,784
	ii) Un-allocable Expenses					
	(net of unallocable income)	916	(467)	72	216	953
3	Total Profit Before Tax	53,760	59,908	61,833	53,760	61,833
	Capital Employed	53,760	59,908	61,833	53,760	61,833
	Unallocable					
	Total Capital Employed	53,760	59,908	61,833	53,760	61,833



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# Shah & Taparia

Chartered Accountants

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Tel.: 022-4022 0301 - 06 . Fax : 022-40220314  
E-Mail : info@shahtaparia.com

## INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT

To

The Board of Directors

**Allied Digital Services Ltd.**

Mumbai

We have reviewed the accompanying statement of unaudited consolidated financial results of Allied Digital Services Ltd. for the period ended **31<sup>st</sup> March, 2015** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For SHAH & TAPARIA**

**Chartered Accountants**

**Firm Registration No. 109463W**

**RAMESH PIPALAWA**  
**PARTNER**  
**M.No. 103840**



**Place : Mumbai**  
**Date : May 14, 2015**