

# Superhouse Limited

Registered Office : 150 Feet Road, Jajmau, Kanpur.

CIN: L24231UP1980PLC004910 Website: www.superhouse.in Email Id: share@superhouse.in

## (A) AUDITED FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED 31ST MARCH, 2015

(Rs. In Lacs)

Particulars	STANDALONE					CONSOLIDATED	
	Quarter ended			Year ended		Year ended	
	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014	31.03.2015	31.03.2014
	Audited			Audited		Audited	
<b>1. Income from Operations:</b>							
a) Net Sales/Income from operations (Net of excise duty)	16,698.16	16,863.87	18,294.00	70,661.92	66,598.70	80,010.32	75,298.22
b) Other Operating Income	114.75	97.70	132.19	409.38	435.68	718.34	454.16
<b>Total Income from operations (net)</b>	<b>16,812.91</b>	<b>16,961.57</b>	<b>18,426.19</b>	<b>71,071.30</b>	<b>67,034.38</b>	<b>80,728.66</b>	<b>75,752.38</b>
<b>2. Expenditure :</b>							
a) Cost of material consumed	8,263.91	9,682.68	9,294.71	38,936.26	35,705.69	39,631.33	36,264.18
b) Purchase of stock-in-trade	724.47	1,544.94	1,567.25	5,377.92	5,152.94	11,255.62	11,096.40
c) Changes in inventories of finished goods, work in progress and stock-in-trade	1,697.33	(1,485.15)	1,006.71	(1,539.86)	(647.98)	(1,159.68)	(1,653.59)
d) Employee benefits expenses	1,057.38	1,105.32	941.39	4,173.12	3,553.53	5,769.82	5,239.29
e) Depreciation and amortisation expenses	236.15	350.04	333.52	1,324.81	1,305.09	1,412.44	1,385.18
f) Other expenses	3,617.92	3,908.93	3,476.64	15,929.65	14,813.97	16,385.70	15,615.80
<b>Total expenses</b>	<b>15,597.16</b>	<b>15,106.76</b>	<b>16,620.22</b>	<b>64,201.90</b>	<b>59,883.24</b>	<b>73,295.23</b>	<b>67,947.26</b>
<b>3. Profit from Operations before Other Income, Financial Cost and Exceptional Items (1-2)</b>	<b>1,215.75</b>	<b>1,854.81</b>	<b>1,805.97</b>	<b>6,869.40</b>	<b>7,151.14</b>	<b>7,433.43</b>	<b>7,805.12</b>
4. Other Income	51.02	29.68	32.61	130.56	140.98	134.25	71.33
<b>5. Profit before Financial cost and Exceptional Items (3+4)</b>	<b>1,266.77</b>	<b>1,884.49</b>	<b>1,838.58</b>	<b>6,999.96</b>	<b>7,292.12</b>	<b>7,567.68</b>	<b>7,876.45</b>
6. Financial Cost	445.57	499.94	498.05	1,929.19	1,814.87	2,076.42	1,991.83
<b>7. Profit after Financial cost but before Exceptional Items (5-6)</b>	<b>821.20</b>	<b>1,384.55</b>	<b>1,340.53</b>	<b>5,070.77</b>	<b>5,477.25</b>	<b>5,491.26</b>	<b>5,884.62</b>
8. Exceptional Items (Exchange Difference on foreign currency loan)	(99.64)	45.25	(70.87)	(22.35)	519.26	(22.02)	519.71
<b>9. Profit from Ordinary Activities before tax (7-8)</b>	<b>920.84</b>	<b>1,339.30</b>	<b>1,411.40</b>	<b>5,093.12</b>	<b>4,957.99</b>	<b>5,513.28</b>	<b>5,364.91</b>
10. Tax Expenses	396.54	461.27	487.17	1,846.54	1,713.37	1,944.41	1,657.39
<b>11. Net Profit from Ordinary Activities after tax (9-10)</b>	<b>524.30</b>	<b>878.03</b>	<b>924.23</b>	<b>3,246.58</b>	<b>3,244.62</b>	<b>3,568.87</b>	<b>3,707.52</b>
12. Extraordinary Item (net of tax expenses)	-	-	-	-	-	-	-
<b>13. Net Profit (before profit of associates and adjustment for Minority Interest (11-12))</b>	<b>524.30</b>	<b>878.03</b>	<b>924.23</b>	<b>3,246.58</b>	<b>3,244.62</b>	<b>3,568.87</b>	<b>3,707.52</b>
14. Add: Share in Profit of Associates	-	-	-	-	-	88.71	78.77
<b>15. Net Profit</b>	<b>524.30</b>	<b>878.03</b>	<b>924.23</b>	<b>3,246.58</b>	<b>3,244.62</b>	<b>3,657.58</b>	<b>3,786.29</b>
16. Paid up equity share capital -Face value of the share is Rs. 10 each (Including Share Forfeited Rs. 39.48 Lacs)	1,141.98	1,141.98	1,141.98	1,141.98	1,141.98	1,141.98	1,141.98
17. Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year				20,926.16	17,985.33	23,073.54	19,656.54
18. Earnings Per Shares (EPS)							
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	4.76	7.96	8.38	29.45	29.43	32.37	33.63
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	4.76	7.96	8.38	29.45	29.43	32.37	33.63

### Select information for the quarter/year ended 31st March, 2015

Particulars	STANDALONE					CONSOLIDATED	
	Quarter ended			Year ended		Year ended	
	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014	31.03.2015	31.03.2014
	Audited			Audited		Audited	
<b>PARTICULARS OF SHAREHOLDING</b>							
<b>Public Shareholding</b>							
- Number of shares	4974126	4974126	4974126	4974126	4974126	4974126	4974126
- Percentage of shareholding	45.12%	45.12%	45.12%	45.12%	45.12%	45.12%	45.12%
<b>Promoters and promoter group shareholding</b>							
a) Pledged/Encumbered							
- Number of shares	-	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-	-
b) Non-encumbered							
- Number of shares	6050874	6050874	6050874	6050874	6050874	6050874	6050874
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	54.88%	54.88%	54.88%	54.88%	54.88%	54.88%	54.88%

For and on behalf of the BOARD



*[Signature]*  
Director

Date- 30.05.2015  
Place- Unnao

**(B) Segment wise Revenue, Results & Capital Employed for the Quarter/Year Ended 31.03.2015**

Name of Segment	(Rs. In Lacs)						
	STANDALONE					CONSOLIDATED	
	Quarter ended			Year ended		Year ended	
	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014	31.03.2015	31.03.2014
	Audited			Audited		Audited	
<b>1. Segment Revenue</b>							
a) Leather & Leather Products	13,764.90	13,978.05	15,471.88	58,536.96	56,287.94	67,885.36	64,987.46
b) Textile Products	2,931.67	2,823.76	2,648.71	11,761.88	9,595.59	11,761.88	9,595.59
c) Others	1.59	62.06	173.41	363.08	715.17	363.08	715.17
<b>Sales/Income from Operations</b>	<b>16,698.16</b>	<b>16,863.87</b>	<b>18,294.00</b>	<b>70,661.92</b>	<b>66,598.70</b>	<b>80,010.32</b>	<b>75,298.22</b>
<b>2. Segment Result</b>							
Profit (+) / (Loss) (-) before tax and financial cost from each segment							
a) Leather & Leather Products	1,229.21	1,650.10	1,587.56	6,139.78	6,406.08	6,664.23	6,990.41
b) Textile Products	113.94	237.03	219.94	920.08	798.32	920.08	798.32
c) Others	(76.38)	(2.64)	31.08	(59.90)	87.72	(16.63)	87.72
<b>Total</b>	<b>1,266.77</b>	<b>1,884.49</b>	<b>1,838.58</b>	<b>6,999.96</b>	<b>7,292.12</b>	<b>7,567.68</b>	<b>7,876.45</b>
Less:							
(i) Financial Cost	445.57	499.94	498.05	1,929.19	1,814.87	2,076.42	1,991.83
(ii) Exchange difference on foreign currency loans	(99.64)	45.25	(70.87)	(22.35)	519.26	(22.02)	519.71
iii) Un-allocable income/expense	-	-	-	-	-	-	-
<b>Total Profit Before Tax</b>	<b>920.84</b>	<b>1,339.30</b>	<b>1,411.40</b>	<b>5,093.12</b>	<b>4,957.99</b>	<b>5,513.28</b>	<b>5,364.91</b>
<b>Capital Employed</b> (Segment Assets Less Segment Liabilities)							
a) Leather & Leather Products	19,028.04	19,045.00	16,617.56	19,028.04	16,617.56	21,297.13	18,410.47
b) Textile Products	3,157.72	3,149.96	2,696.02	3,157.72	2,696.02	3,157.72	2,696.02
c) Others	127.36	74.97	76.98	127.36	76.98	127.36	76.98
<b>Total</b>	<b>22,313.12</b>	<b>22,269.93</b>	<b>19,390.56</b>	<b>22,313.12</b>	<b>19,390.56</b>	<b>24,582.21</b>	<b>21,183.47</b>

Particulars	Quarter ended 31st March, 2015
<b>INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	5
Disposed off during the quarter	5
Remaining unresolved at the end of the quarter	Nil

- The above results were audited by Auditors and reviewed by the Audit Committee and were taken on record by the Board of Director in their meeting held on 30.05.2015.
- The financial results are based on the accounts drawn in accordance with generally accepted accounting practices consistently followed in compliance with the mandatory accounting standards.
- Pursuant to the requirement of Schedule II of the Companies Act 2013, the Company has revised the depreciation rates w.e.f. April 1, 2014, as prescribed under the said Act. Therefore, the company has adjusted the net residual value aggregating to Rs. 199.71 Lacs (net of deffered tax Rs.105.70 Lacs) from retained earnings and the depreciation for the year 2014-15 is lower by Rs. 111.72 Lacs.
- The Board of Directors have recommended Dividend @ 15% (Rs. 1.50 per share) on the equity Share Capital for the financial year ended 31st March, 2015.
- The figures of three months ended on March 31, 2015 are the balancing figures between the Audited figures in respect of full financial year and the published year to date figures upto nine months period ended December 31, 2014 of the relevant financial year.
- The above results are also available on the website of the Company and the Mumbai Stock Exchange at 'www.superhouse.in' and 'www.bseindia.com' respectively.
- Figures of the previous year have been regrouped and rearranged wherever necessary.



For and on behalf of the BOARD

*[Signature]*  
Director

Date- 30.05.2015  
Place- Unnao

# Balance Sheet

Registered Office : 150 Feet Road, Jajmau, Kanpur.

CIN: L24231UP1980PLC004910 Website: www.superhouse.in Email Id: share@superhouse.in

Disclosure of Balance Sheet Items as required under Clause 41 of the Listing Agreement is as under:


(Rs. In Lacs)

Sl. No.	Particulars	STANDALONE		CONSOLIDATED	
		As at 31.03.2015 Audited	As at 31.03.2014 Audited	As at 31.03.2015 Audited	As at 31.03.2014 Audited
<b>EQUITY AND LIABILITIES</b>					
1	<b>SHAREHOLDERS FUND:</b>				
	a) Share Capital	1,141.98	1,141.98	1,141.98	1,141.98
	b) Reserves and Surplus	21,171.15	18,248.58	23,440.23	20,041.50
3	<b>Non Current Liabilities</b>				
	a) Long Term Borrowings	3,457.55	3,525.33	3,509.75	3,689.64
	b) Deferred Tax Liabilities (Net)	1,406.94	1,406.10	846.41	712.20
4	<b>Current Liabilities</b>				
	a) Short Term Borrowings	13,503.98	12,210.32	14,905.74	13,441.41
	b) Trade Payable	9,968.37	10,033.72	10,559.05	12,196.31
	c) Other Current Liabilities	5,808.20	6,036.67	8,766.05	6,268.53
	d) Short Term Provision	486.93	769.17	608.73	899.14
	<b>TOTAL</b>	<b>56,945.10</b>	<b>53,371.87</b>	<b>63,777.94</b>	<b>58,390.71</b>
<b>ASSETS</b>					
1	<b>Non Current Assets</b>				
	a) Fixed Assets				
	i) Tangible Assets	16,273.75	15,915.53	19,307.78	17,189.30
	ii) Intangible Assets	22.62	33.58	22.91	35.35
	ii) Capital Work in Progress	1,618.34	321.93	1,618.35	321.93
	b) Non Current Investments	3,497.12	3,230.73	870.07	615.75
	c) Long Term Loans and Advances	1,027.72	705.54	1,035.87	705.63
2	<b>Current Assets</b>				
	a) Inventories	17,329.64	14,517.04	21,135.62	18,638.59
	b) Trade Receivables	10,516.36	12,635.48	12,602.87	14,549.07
	c) Cash and Cash Equivalents	2,842.37	2,580.59	3,350.73	2,782.16
	d) Short Term Loans and Advances	1,641.18	1,537.42	1,648.51	1,636.01
	e) Other Current Assets	2,176.00	1,894.03	2,185.23	1,916.92
	<b>TOTAL</b>	<b>56,945.10</b>	<b>53,371.87</b>	<b>63,777.94</b>	<b>58,390.71</b>



For and on behalf of the BOARD

Date- 30.05.2015  
Place- Unnao

  
Director

**Kapoor Tandon & Co.**  
**Chartered Accountants**

21, Daya Nand Marg, Above Muthoot  
Finance, Darya Ganj, Delhi-110003



**Branches**

- ★ 24/57, First Floor, Birhana Road,  
KANPUR - 208 001
- ★ C/o Rajesh Parasramka,  
Room No.1577, 11th Floor, Building No.42B,  
Gangadhar Cooperative Housing Society,  
Vartak Nagar, Thane (West)-400606

**Auditor's Report On Quarterly Financial Results and**  
**Year to Date Results of the Superhouse Limited**  
**Pursuant to the Clause 41 of the Listing Agreement**

To  
**Board of Directors of**  
**Superhouse Limited**

1. We have audited the quarterly financial results of **Superhouse Limited (the company)** for the quarter ended 31<sup>st</sup> March, 2015 and the annual financial results for the year ended March 31, 2015, attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the company's management and have not been audited by us. The quarterly financial results are the derived figures between the audited figures in respect of the year ended March 31, 2015 and the published year-to-date figures up to December 31, 2014, being the end of third quarter of the current financial year. The financial results for the quarter ended March 31, 2015 have been prepared on the basis of the financial results for the nine month period ended December 31, 2014, the audited annual financial statements as at and for the year ended March 31, 2015, the relevant requirements of Clause 41 of the Listing Agreement and are the responsibility of the Company's management and have been approved by the Board of Directors of the Company. Our responsibility is to express an opinion on these financial results based on our audit of the financial results for the nine month period ended December 31, 2014, which was prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, specified under the Companies Act, 1956 (which are deemed to be applicable as per Section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014) and other accounting principles generally accepted in India; our audit of the annual financial statements as at and for the year ended March 31, 2015 and the relevant requirements of Clause 41 of the Listing Agreement.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.



3. In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:
- (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
  - (ii) give a true and fair view of the net profit/ loss and other financial information for the quarter ended March 31, 2015 and for the year ended March 31, 2015.
4. Further, read with paragraph 1 above, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the company's management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For Kapoor Tandon & Co.,  
Chartered Accountants  
Firm Reg. No 000952C



*R Parasramka*

(Rajesh Parasramka)  
Partner  
Membership No. 074192

Place: UNNAO  
Date: 30/05/2015