

S.NO.	Particulars	STANDALONE						CONSOLIDATED					
		Quarter Ended		Year Ended		Quarter Ended		Year Ended					
		31.03.2015 (Audited)	31.12.2014 (Unaudited)	31.03.2014 (Audited)	31.03.2015 (Audited)	31.03.2014 (Audited)	31.12.2014 (Unaudited)	31.03.2014 (Audited)	31.03.2015 (Audited)				
1	Net Income from Sales/Income from operations Other Operating Income Total Income	504.96	538.64	1,320.01	3,159.74	5,701.15	3,346.16	3,070.45	3,991.64	12,767.22	14,949.51		
2	Expenditure a) (Increase) / Decrease in Stock-in-Trade b) Employee Cost c) Depreciation d) Other Expenses e) Total	504.96	508.64	1,320.01	3,159.74	5,701.15	3,346.16	3,070.45	3,991.64	12,767.22	14,949.51		
3	Profit from Operation before Other Income, Finance Cost & Exceptional Items(1)-(2)	0.00	30.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
4	Other Income	(557.22)	144.75	372.99	(179.94)	636.13	(691.40)	430.36	678.16	108.60	776.64		
5	Profit Before Finance cost & Exceptional Items(3)+(4)	12.01	26.02	374.00	83.99	186.30	35.85	46.50	195.72	167.90	265.38		
6	Finance Cost	(545.21)	170.77	546.99	(95.95)	815.43	(651.64)	476.70	824.08	276.50	992.02		
7	Profit After Finance Cost but before Exceptional Items(5)-(6)	384.64	357.68	708.47	1,419.12	1,664.29	407.25	404.65	765.24	1,618.87	1,946.41		
8	Exceptional Items	(909.85)	(186.91)	(157.46)	(1,215.12)	(867.86)	(1,660.89)	21.92	58.84	(1,340.37)	(954.41)		
9	Profit (Loss) from ordinary activities before tax (7)-(8)	(909.85)	(909.85)	(909.85)	(909.85)	(909.85)	(909.85)	(909.85)	(909.85)	(909.85)	(909.85)		
10	Tax expense	(909.85)	(186.91)	(157.46)	(1,215.12)	(867.86)	(1,660.89)	21.92	58.84	(1,340.37)	(954.41)		
11	Profit (Loss) from ordinary activities after tax (9)-(10)	(909.85)	(909.85)	(909.85)	(909.85)	(909.85)	(909.85)	(909.85)	(909.85)	(909.85)	(909.85)		
12	Extra Ordinary Items (net of Tax expense)	(211.88)	(17.09)	(2.05)	(281.68)	(8.35)	(296.97)	(46.48)	(8.47)	(391.52)	(41.12)		
13	Net Profit (Loss) for period before share of Profit/(Loss) of Minority Interest (11)-(12)	(698.13)	(169.32)	(155.43)	(1,257.44)	(859.51)	(763.92)	138.39	67.31	(948.85)	(913.29)		
14	Minority interests	(698.13)	(169.32)	(155.43)	(1,257.44)	(859.51)	(763.92)	138.39	67.31	(948.85)	(913.29)		
15	Net Profit (Loss) for the period (13)-(14)	(698.13)	(169.32)	(155.43)	(1,257.44)	(859.51)	(763.92)	138.39	67.31	(948.85)	(913.29)		
16	Paid up Equity Share Capital (Face Value per share is Rs 2.00)	(698.13)	(169.32)	(155.43)	(1,257.44)	(859.51)	(763.92)	138.39	67.31	(948.85)	(913.29)		
17	Reserves excluding Revaluation reserves (As per Balance sheet)	3,572.66	3,402.65	3,402.65	3,572.66	3,402.65	3,572.66	3,402.65	3,402.65	3,572.66	3,402.65		
18	Basic Earning Per Share (As per AS-20) Diluted Earning per share (As per AS-20)	(6.41) (0.41)	(0.10) (0.10)	(0.28) (0.28)	(0.89) (0.89)	(0.58) (0.58)	(0.69) (0.69)	0.01 0.01	0.04 0.03	(0.89) (0.89)	(0.41) (0.41)		
PART-II													
A. PARTICULARS OF SHAREHOLDING													
1. Aggregate of Public Shareholdings													
a) Number of Shares													
110,515,432													
b) Percentage of Shareholdings													
61.86%													
2. Promoters and Promoter Group Shareholding													
a) Held/ Unheld													
110,515,432													
64.93%													
b) Held/ Unheld													
110,515,432													
64.93%													
c) Percentage of shares (as a % of the total shareholding of promoter and promoter group)													
64.93%													
d) Percentage of shares (as a % of the total shareholding of the company)													
64.93%													
e) Number of shares													
68,202,658													
38.16%													
f) Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)													
38.16%													
B. INVESTOR COMPLAINTS													
Quarter ended 31.03.2015													
Pending at the beginning of the quarter													
NIL													
Received during the quarter													
NIL													
Forthcoming unresolved at the end of the quarter													
NIL													

₹ in Lakhs

Audited Segment wise revenue & Results and Capital Employed for the Quarter and Year ended 31st March 2015

₹ (In Lacs)

Particulars	STANDALONE					CONSOLIDATED				
	Quarter Ended		Year Ended		31.03.2014 (Audited)	Quarter Ended		Year Ended		31.03.2014 (Audited)
	31.03.2015 (Audited)	31.12.2014 (Unaudited)	31.03.2014 (Audited)	31.03.2015 (Audited)		31.03.2015 (Audited)	31.12.2014 (Unaudited)	31.03.2014 (Audited)	31.03.2015 (Audited)	
1. Segment Revenue										
a) AUDIO-VISUAL PRODUCTION	328.24	399.90	1,117.20	2,462.62	5,008.21	328.24	399.90	1,117.20	2,462.62	4,859.42
b) MOVIES	-	-	-	-	692.94	37.79	19.80	63.87	135.38	137.20
c) LEASING	176.72	158.74	202.81	691.12	2,942.94	174.49	242.59	153.18	748.26	508.71
d) F.M. RADIO	-	-	-	-	-	2,605.64	2,408.16	2,647.29	9,420.98	8,944.18
e) TELEVISION BROADCASTING	-	-	-	-	-	-	-	-	-	-
Total	504.96	558.64	1,320.01	3,153.74	5,701.15	3,146.16	3,070.45	3,991.64	12,767.22	14,449.51
Less: Inter-Segment Revenue	-	-	-	-	-	-	-	-	-	-
Net Sales/Income from Operations	504.96	558.64	1,320.01	3,153.74	5,701.15	3,146.16	3,070.45	3,991.64	12,767.22	14,449.51
2. Segment Results										
a) AUDIO-VISUAL PRODUCTION	(137.93)	203.40	492.27	459.95	1,080.71	(137.93)	203.41	492.26	459.95	931.92
b) MOVIES	-	55.48	75.64	28.78	187.16	(313.59)	(83.46)	(63.29)	(526.95)	(368.58)
c) LEASING	(174.66)	-	-	-	-	(204.67)	94.48	(9.83)	(92.49)	(218.12)
d) F.M. RADIO	-	-	-	-	-	808.08	929.88	942.72	3,185.99	3,109.47
e) TELEVISION BROADCASTING	-	-	-	-	-	-	-	-	-	-
Total	(312.59)	258.88	567.91	488.73	1,267.87	151.89	1,144.31	1,361.86	3,078.50	3,454.69
Less:										
i) Interest	867.14	357.68	704.47	1,421.67	1,684.29	405.25	404.85	765.24	1,616.87	1,946.43
ii) Other Un-allocable Expenditure Net of Un-allocable Income	230.12	88.11	20.92	582.18	451.44	807.53	667.55	537.78	2,750.00	2,462.67
Total Profit Before Tax	(909.85)	(186.91)	(157.48)	(1,515.12)	(867.86)	(1,060.89)	71.91	58.84	(1,340.37)	(954.41)
3. Segment Capital Employed (Segment Assets minus Segment Liabilities)										
a) AUDIO-VISUAL PRODUCTION	7,027.47	7,452.29	8,070.12	7,027.47	8,070.12	7,027.47	7,452.29	8,070.12	7,027.47	8,070.12
b) MOVIES	441.62	441.62	441.62	441.62	441.62	441.62	441.62	441.62	441.62	441.62
c) LEASING	2,908.97	3,306.67	3,572.59	2,908.97	3,572.59	2,908.97	3,491.18	3,676.29	3,676.29	3,676.29
d) F.M. RADIO	-	-	-	-	-	1,483.34	2,246.16	1,514.86	1,483.38	1,514.86
e) TELEVISION BROADCASTING	-	-	-	-	-	-	-	-	-	-
Total	10,378.06	11,200.58	12,084.33	10,378.06	12,084.33	15,158.36	16,917.92	17,275.48	15,158.36	17,275.48

NOTES:

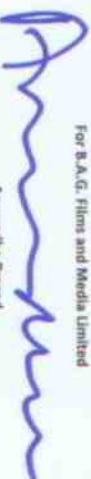
- The above audited financial results have been reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 29th May 2015.
- The figures for the quarter ended 31st March, 2015 are the balancing figures between audited figures of the year ended 31st March, 2015 and the published figures of the nine months ended 31st December, 2014.
- Segments have been identified in line with Accounting Standard on Segment Reporting (AS-17), taking into account the Company's organisation as well as differential risks and returns of these segments.
- Segmental Revenue, Results and Capital Employed figures include the respective amounts identifiable to each of the segments.
- Effective from April 1, 2014, the Company has charged depreciation based on the revised remaining useful lives of the assets as per the requirement of Schedule II of the Companies Act, 2013.
- Previous quarter/year's figure are regrouped, rearranged or recast wherever necessary to make them comparable with the current period figures.
- The utilisation report for funds raised as at 31st March 2015 is as follows :-

Particulars	₹ (In Lacs)
Sources of Funds	
1) Balance 75% Upfront money received against issue of 85.00 Lacs warrants with an option to convert into equity shares on preferential basis.	216.75
2) Disbursement from Yes Bank against Term Loan	42.00
Total Fund Received	258.75
Utilisation of Funds	
1) Utilised for expansion in the field of media and entertainment.	258.75
Total Fund Utilised	258.75

8) Statement of Assets & Liabilities:

PARTICULARS	STANDALONE		CONSOLIDATED	
	As at 31.03.2015 Audited	As at 31.03.2014 Audited	As at 31.03.2015 Audited	As at 31.03.2014 Audited
Equity and Liabilities				
Shareholder's Funds				
(a) Share Capital	3,572.66	3,402.65	3,572.66	3,402.65
(b) Reserves and Surplus	22,782.81	24,143.37	6,640.67	8,078.07
(c) Money received against Share /Shares warrants	607.75	-	607.75	-
Sub total of Shareholder's Funds	26,923.22	27,546.02	10,821.08	11,480.72
Minority Interest	-	-	4,785.33	4,223.94
Non-current liabilities				
(a) Long-term borrowings	5,545.17	6,196.99	9,722.20	11,055.16
(b) Deferred Tax liabilities (Net)	-	214.30	-	318.92
(c) Long-term Provisions	44.27	40.80	106.64	95.31
Sub total of Non-current liabilities	5,589.44	6,452.09	9,828.84	11,469.39
Current Liabilities				
(a) Short term borrowings	4,045.45	4,043.85	4,045.45	4,093.85
(b) Trade payables	179.79	1,377.48	825.11	2,069.32
(c) Other current liabilities	1,493.35	506.18	2,616.79	1,310.12
(d) Short term provisions	124.27	123.88	124.28	123.88
Sub total of Current liabilities	5,842.86	6,051.40	7,611.63	7,597.17
TOTAL OF EQUITY & LIABILITIES	38,355.52	40,049.51	33,146.88	34,771.22
Assets				
(a) Fixed Assets				
(i) Tangible assets	4,498.43	5,518.68	6,382.04	8,390.68
(ii) Intangible assets	12.10	631.19	188.10	913.90
(iii) Capital work-in-progress	2,781.88	2,791.59	3,327.72	2,924.82
(b) Non-current Investments	25,309.32	24,693.56	9,805.88	9,855.84
(c) Other non-current assets	-	-	5.33	7.99
(d) Deferred Tax Assets (Net)	47.79	-	73.00	-
Sub total of Non-Current Assets	32,629.52	33,625.03	19,782.07	22,093.23
Current assets				
(a) Inventories	2,308.41	2,666.66	3,171.84	3,825.92
(b) Trade receivables	1,590.89	2,448.36	5,067.19	4,838.25
(c) Cash and Cash equivalents	616.01	422.15	2,132.35	1,252.12
(d) Short-term loans and advances	1,210.69	887.33	2,093.43	2,761.70
Sub total of Current Assets	5,726.00	6,424.48	13,364.81	12,677.99
TOTAL OF ASSETS	38,355.52	40,049.51	33,146.88	34,771.22

Date: May 29, 2015
Place: Noida

For B.A.G. Films and Media Limited

Anuradha Prasad
Chairperson cum Managing Director



Auditor's Report

To
The Members of
B.A.G. Films & Media Limited

1. We have audited the accompanying statement (the "Statement") comprising the consolidated financial results of B.A.G Films & Media Limited (the "Company") and its subsidiaries (the Company and its subsidiaries constitute the "Group") and standalone financial results of the Company for the year ended March 31, 2015, being submitted by the Company pursuant to the requirements of Clause 41 of the Listing Agreements with the Stock Exchanges. This statement has been prepared by the Company on the basis of the consolidated financial statement of the Group and the standalone financial statements of the Company for the year ended March 31, 2015. The Statement and the said consolidated/Standalone financial statements are the responsibility of the Company's Management and have been approved by the Board of Directors. The consolidated financial statements have been prepared by the Management on the basis of separate financial statements and other information regarding the subsidiaries. Our responsibilities is to express an opinion on these financial results based on our audit of the said consolidated/standalone financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standards issued pursuant to the Companies (Accounting Standards) Rules, 2006 and other accounting principles generally accepted in India.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by the management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.
3. Based on our audit and to the best of our information and according to the explanations given to us we are of the opinion that the said Statements:
 - I. in the case of the consolidated financial results of the Group, includes the financial results for the year ended March 31, 2015 of the entities listed in Note 1 to the Statements;
 - II. is presented in accordance with the requirements of Clause 41 of the Listing Agreements with the Stock Exchanges to the extent applicable; and
 - III. gives a true and fair view in conformity with the accounting principles generally accepted in India:
 - a) in the case of the consolidated financial results of the Group, of the net loss and other financial information of the Group for the year ended March 31, 2015; and



- b) in the case of the standalone financial results of the Company, of the net loss and other financial information of the Company for the year ended March 31, 2015.

For and on behalf of Joy Mukherjee & Associates
Chartered Accountants

Place: Noida
Dated: May 29, 2015



Joy Mukherjee
Partner
Membership No. 074602
FRN: 006792C