

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(3) and (6)]

Regulation 13(3) - Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & Address of Shareholder	Shareholding prior to acquisition n/ sale	No. & % of shares/ voting rights acquired/ sold	Date of receipt of allotment advice/ acquisition n/ sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/rights/ preferential offer, etc.)/ sale	No. & % of shares/ voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEBI Registrati on No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Name of Seller: Welspun Steel Limited PAN No.: AAACW5308G Address: Welspun House, 7th floor Kamala Mills Compound Senapati Bapat Marg Lower Parel Mumbai - 400013	Number - 4,32,47,034 Percentage - 39.88%	Number - 4,32,47,034 Percentage - 39.88%	May 9, 2015	May 12, 2015	Transfer of shares pursuant to Scheme of Arrangement between Welspun Steel Limited and WS Trading and Holding Private Limited and WS Alloy Holding Private Limited and their respective Shareholders and Creditors	Number - 0 Percentage - 0%	N.A.	N.A.	N.A.	N.A.	4,32,47,034	N.A.

Name of acquirer - WS Alloy Holding Private Limited Address - Welspun House, 7th floor Kamala Mills Compound Senapati Bapat Marg Lower Parel Mumbai - 400013 PAN - AABCW5425D	-	Number - 4,32,47,034 Percentage - 39.88%	May 9, 2015	May 12, 2015	Transfer of shares pursuant to Scheme of Arrangement between Welspun Steel Limited and WS Trading and Holding Private Limited and WS Alloy Holding Private Limited and their respective Shareholders and Creditors	Number - 4,32,47,034 Percentage - 39.88%	N.A.	N.A.	N.A.	N.A.	N.A.
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For RMG Alloy Steel Limited



Name: K N Kapasi
Designation: Authorised Signatory
Date: 12.05.2015
Place: Mumbai

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/Person who is part of Promoter Group /Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group / Director/ Officer	Date of receipt of allotment advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of Acquisition (market purchase/ public / rights/ preferential offer, etc.) / sale	No. & % of shares/ voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy Quantity	Buy Value (in Rs.)	Sell Quantity	Sell Value (in Rs.)
Name of Seller: Welspun Steel Limited PAN No.: AAAACW5308G Address: Welspun House, 7th floor Kamala Mills Compound Senapati Bapat Marg Lower Parel Mumbai - 400013	4,32,47,034 39.88%	May 9, 2015	May 12, 2015	Transfer of shares pursuant to Scheme of Arrangement between Welspun Steel Limited and WS Trading and Holding Private Limited and WS Alloy Holding Private Limited and their respective Shareholders and Creditors	---	N.A	N.A	N.A	N.A	4,32,47,034	N.A

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<u>Name of acquirer-</u> WS Alloy Holding Private Limited <u>Address -</u> Welspun House, 7th floor Kamala Mills Compound Senapati Bapat Marg Lower Parel Mumbai - 400013 <u>PAN -</u> AABCW5425D	---	May 9, 2015	May 12, 2015	Transfer of shares pursuant to Scheme of Arrangement between Welspun Steel Limited and WS Trading and Holding Private Limited and WS Alloy Holding Private Limited and their respective Shareholders and Creditors	4,32,47,034	N.A	4,32,47,034	N.A	N.A	N.A
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A constituent of RMG Alloy Steel Ltd Promoter Group and the Persons Acting in Concert with them, a list of which is attached herewith
For RMG Alloy Steel Limited



Name: K N Kapasi

Designation: Authorised Signatory

Date: 13.05.2015

Place: Mumbai

RMG Alloy Steel Limited

Sr. No.	Name of the person and Persons Acting in concert (PAC) with the person	Whether the person belongs to promoter/ promoter group	PAN of the person and PACs
1	Rajendra Finance Pvt. Ltd	Promoter Group Company	AAACR0403P
2	Renu Securities Limited	Promoter Group Company	AAACR0401R
3	Calplus Trading Pvt Ltd	Promoter Group Company	AADCC5519N
4	Remi Finance and Investment Pvt. Ltd.	Promoter Group Company	AAACR0400Q
5	Vayudoot Trading Limited	Promoter Group Company	AAACV1219R
6	Kuber Kamal Industrial Investments Lid	Promoter Group Company	AAACK0436H
7	Magnificent Trading Pvt Ltd	Promoter Group Company	AAF08523N
8	Vishwakarma Jobworks Limited	Promoter Group Company	AAACV1461D
9	Fulidevi Saraf Family Trust	Promoter	
10	Rajendra C Saraf	Promoter	AAEPS6864N
11	Vishwambar C Saraf	Promoter	AAATF1795R
12	Chiranjilal Saraf Family trust	Promoter	
13	Bajrang Finance Ltd	Promoter	AAACB0493R
14	Vishwambarlal C Saraf	Promoter	AAEPS6863M
15	Minakshi R Saraf	Promoter	AAOP55682G
16	Vandana V.Saraf	Promoter	AAOP55683H
17	Rishabh R Saraf	Promoter	AAVPS6348E
18	Anupama Kasera	Promoter	AAGPK6657H
19	Vishwambar C Saraf	Promoter	AAATC7301C
20	Widescreen Holdings Pvt. Ltd.	Co-promoter	AAACW5846P
21	Welspun Steel Ltd	Strategic Investor	AAACW5308G
22	WS Alloy Holding Pvt.Ltd	Strategic Investor	AABCW5425D

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