

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	BERGER PAINTS INDIA LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	U. K. PAINTS INDIA LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE, NSE, CSE		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	33,68,69,006	48.59	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	N.A.	N.A.	-
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A.	N.A.	-
e) Total (a+b+c+d)	33,68,69,006	48.59	
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	21602	0.00	-
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	-
c) Warrants/convertible securities/any other instrument	N.A.	N.A.	-

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that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares encumbered / invoked / released by the acquirer	N.A.	N.A.	-
e) Total (a+b+c+d)	21602	0.00	
<u>After the acquisition, holding of acquirer along with PACs of:</u>			
a) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others) Shares pledged with acquirer	336890608	48.59	-
b) VRs otherwise than by shares	N.A.	N.A.	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	N.A.	N.A.	-
	N.A.	N.A.	-
d) Total (a+b+c)	336890608	48.59	
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	12.05.2015		
9. Equity share capital / total voting capital of the TC before the said acquisition	693284120		
10. Equity share capital/ total voting capital of the TC after the said acquisition	693284120		
11. Total diluted share/voting capital of the TC after the said acquisition.	---		

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	BERGER PAINTS INDIA LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	U. K. PAINTS INDIA LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE, NSE, CSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	33,68,69,006	48.59	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	N.A.	N.A.	-
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A.	N.A.	-
e) Total (a+b+c+d)	33,68,69,006	48.59	
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	21602	0.00	-
b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	-
c) Warrants/convertible securities/any other instrument	N.A.	N.A.	-

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked / released by the acquirer	N.A.	N.A.	-
e) Total (a+b+c+d)	21602	0.00	
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	336890608	48.59	-
b) Shares encumbered with the acquirer	N.A.	N.A.	-
c) VRs otherwise than by shares	N.A.	N.A.	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	N.A.	N.A.	-
e) Total (a+b+c+d)	336890608	48.59	
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12.05.2015		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	693284120		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	693284120		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	---		

(* Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement

(* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **U. K. Paints (India) Limited**

Director

Signature of the acquirer / seller / Authorized Signatory.

Place: New Delhi

Date: 12/05/2015.