



Sam
PISTON & RINGS

SAMKRG PISTONS AND RINGS LIMITED

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AUDITED FINANCIAL RESULTS FOR THE QUARTER / YEAR ENDED 31ST MARCH 2015

PART I

(Rs.in lacs)

| SL.NO | PARTICULARS | Quarter Ended | | | Year Ended | |
|-------|---|----------------|----------------|----------------|-----------------|-----------------|
| | | 31.03.2015 | 31.12.2014 | 31.03.2014 | 31.03.2015 | 31.03.2014 |
| | | (AUDITED) | (UNAUDITED) | (AUDITED) | (AUDITED) | (AUDITED) |
| 1 | Income from operations | | | | | |
| | a. Net Sales/Income from Operations (Net of excise duty) | 5219.49 | 5497.15 | 5219.04 | 23236.96 | 20554.29 |
| | b. Other Operating Income | 50.06 | -14.47 | -52.17 | 10.42 | 8.43 |
| | Total Income from operations (net) | 5269.55 | 5482.68 | 5166.87 | 23247.38 | 20562.72 |
| 2 | Expenditure | | | | | |
| | a) Cost of material consumed | 1259.11 | 1464.05 | 946.30 | 5736.47 | 4881.38 |
| | b) Purchase of Stock-in-trade | 6.43 | 72.86 | 49.11 | 251.06 | 265.37 |
| | c) Change in inventories of finished goods, work-in-progress and stock-in-trade | 328.40 | 113.06 | -29.26 | 404.56 | 136.73 |
| | d) Employees benefits expenses | 1264.77 | 1020.25 | 542.02 | 4306.30 | 3477.85 |
| | e) Depreciation | 356.53 | 250.00 | 245.06 | 1156.53 | 1045.06 |
| | f) Power & fuel | 273.04 | 507.90 | 642.55 | 1931.90 | 2208.81 |
| | g) Stores & Spares consumption | 449.49 | 455.26 | 515.04 | 2108.69 | 1770.59 |
| | h) Other expenditure | 932.99 | 1072.44 | 1863.62 | 5122.58 | 4836.85 |
| | Total Expenses (a...h) | 4870.76 | 4955.82 | 4774.44 | 21018.09 | 18622.64 |
| 3 | Profit from Operations before Other Income, finance cost and exceptional items (1-2) | 398.79 | 526.86 | 392.43 | 2229.29 | 1940.08 |
| 4 | Other income | 22.16 | 7.88 | -26.51 | 33.52 | 20.72 |
| 5 | Profit from ordinary activities before finance cost and Exceptional Items (3+4) | 420.95 | 534.74 | 365.92 | 2262.81 | 1960.80 |
| 6 | Finance cost inclusive of exchange gain/loss of Rs.90.26 lacs | 169.12 | 84.28 | -35.64 | 461.99 | 467.81 |
| 7 | Profit (+)/Loss (-) from ordinary activities after finance cost but before Exceptional Items (5-6) | 251.83 | 450.46 | 401.56 | 1800.82 | 1492.99 |
| 8 | Exceptional items | | | 66.18 | | 66.18 |
| 9 | Profit / Loss from Ordinary Activities before tax (7+8) | 251.83 | 450.46 | 467.74 | 1800.82 | 1559.17 |
| 10 | Tax Expense | | | | | |
| | Current Tax | 70.78 | 121.62 | 127.10 | 510.00 | 450.00 |
| | Deferred Tax | 12.86 | 5.00 | 14.57 | 37.86 | 34.57 |
| 11 | Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10) | 168.19 | 323.84 | 326.07 | 1252.96 | 1074.60 |
| 12 | Extraordinary Items (net) | 21.46 | | | 21.46 | |
| 13 | Net Profit(+)/Loss(-) for the period (11-12) inclusive of exchange gain/ loss Rs.90.26 lacs | 146.73 | 323.84 | 326.07 | 1231.50 | 1074.60 |
| 14 | Paid-up equity share capital (Face Value of the Share Rs.10) | 982.05 | 982.05 | 982.05 | 982.05 | 982.05 |
| 15 | Reserves excluding Revaluation Reserves as per balance sheet | | | | 7493.06 | 6563.38 |
| 16 | Earnings Per Share (EPS) - in Rs.10/-each | | | | | |
| | a) Basic and diluted EPS before Extraordinary Items - in Rs. | 1.71 | 3.30 | 3.32 | 12.76 | 10.94 |
| | b) Basic and diluted EPS after Extraordinary items - in Rs. | 1.71 | 3.30 | 3.32 | 12.76 | 10.94 |

PART II

A PARTICULARS OF SHAREHOLDING

| | | | | | | |
|--------------------|--|---------|---------|---------|---------|---------|
| 1 | Public Shareholding | | | | | |
| | - No. of Shares | 3302661 | 3252661 | 3252661 | 3252661 | 3252661 |
| | - Percentage of shareholding | 33.63% | 33.12% | 33.12% | 33.12% | 33.12% |
| 2 | Promoters and Promoter Group Shareholding | | | | | |
| | (a) Pledged / Encumbered | Nil | Nil | Nil | Nil | Nil |
| | - Number of Shares | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of shares (as a % of the total share capital of the company) | Nil | Nil | Nil | Nil | Nil |
| | (b) Non-encumbered | 6517839 | 6567839 | 6567839 | 6567839 | 6567839 |
| | - Number of Shares | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 66.37% | 66.88% | 66.88% | 66.88% | 66.88% |
| | - Percentage of shares (as a % of the total share capital of the company) | | | | | |
| Particulars | | | | | | |
| B | INVESTORS COMPLAINTS | | | | | |
| | Pending at the beginning of the quarter | | | | | NIL |
| | Received during the quarter | | | | | 2 |
| | Disposed of During the quarter | | | | | 2 |
| | Remaining unresolved at the end of the quarter | | | | | NIL |

Place : Hyderabad
Date : 25.05.2015

Plant I (Pistons) :
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Bonthapally (P.O.), Narsapur (Tq.)
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Plant II (Rings) :
Sy. No. 33, Vansam (Vig).
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Srikakulam (Dist.) - 532 409. A.P.
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Plant III (Pistons) :
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STATEMENT OF ASSETS AND LIABILITIES (AUDITED)

(Rs. In Lacs)

| | Particulars | For the year ended | |
|----------|--|--------------------|------------------|
| | | 31st March, 2015 | 31st March, 2014 |
| | | Audited | Audited |
| A | EQUITY AND LIABILITIES | | |
| | 1. SHAREHOLDERS' FUNDS: | | |
| | a) Capital | 982.05 | 982.05 |
| | b) Reserves and Surplus | 7493.06 | 6563.38 |
| | Sub-Total -Share holders' funds | 8475.11 | 7545.43 |
| | 2. Non-Current Liabilities | | |
| | a) Long - term borrowings | 2.01 | 1416.66 |
| | b) Defered tax liabilities (Net) | 204.43 | 166.57 |
| | c) Other long - term liabilities | 1172.90 | 1306.71 |
| | d) Long- term provisions | 422.91 | 332.07 |
| | Sub-Total -Non-Current Liabilites | 1802.25 | 3222.01 |
| | 2. Current Liabilities | | |
| | a) Short - term borrowings | 1735.95 | 2146.40 |
| | b) Trade Payables | 1834.68 | 1599.99 |
| | c) Other Current liabilities | 402.40 | 343.70 |
| | d) Short - term provisions | 967.54 | 957.65 |
| | Sub-Total -Current Liabilites | 4940.57 | 5047.74 |
| | TOTAL - EQUITY AND LIABILITIES | 15217.93 | 15815.18 |
| B | ASSETS | | |
| | NON-CURRENT ASSETS | | |
| | (a) Fixed Assets | 10120.19 | 10048.14 |
| | (b) Capital Work in progress | 0 | 0 |
| | (b) Non Current investments | 0 | 0 |
| | (c) Defered Tax assets (Net) | 0 | 0 |
| | (d) Long-term loans and advances | 221.86 | 200.57 |
| | (e) Other non-current assets | 0 | 0 |
| | Sub-Total -Non- Current Assets | 10342.05 | 10248.71 |
| | CURRENT ASSETS | | |
| | (a) Inventories | 1468.29 | 1883.50 |
| | (b) Trade Receivables | 3099.40 | 3185.84 |
| | (c) Cash and Cash equivalents | 48.20 | 263.83 |
| | (d) Short - term loans and advances | 162.64 | 113.04 |
| | (e) Other current assets | 97.35 | 120.26 |
| | Sub-Total -Current Assets | 4875.88 | 5566.47 |
| | TOTAL - ASSETS | 15217.93 | 15815.18 |

Notes:

- The above financial results were reviewed by the Statutory auditors, Audit Committee and approved by the Board of Directors at their meeting held on 25th May 2015.
- The Board of Directors has recommended a dividend @ Rs. 3.00/- per equity share of the face value of Rs.10/- each i.e.30% for the year ended 31st March 2015 subject to the approval of the share holders at the Annual General Meeting of the Company.
- Figures of the quarter ended 31st March 2015 and 31st March 2014 are the balancing figures between audited figures in respect of the full financial year and the unaudited published year to date figures upto the third quarter ended December 31, 2014 respectively.
- Figures for the previous period have been regrouped wherever necessary to correspond with the figures of the current period

Place : Hyderabad

Date : *25.05.2015

FOR AND ON BEHALF OF THE BOARD

SAMKRG
Chairman & Managing Director