

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	SUNTECK REALTY LIMITED		
2. Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	Manisha Khetan – List of PAC in Note 1		
3. Whether the seller belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) Bombay Stock Exchange Limited (BSE)		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	2,42,51,487	38.51%	38.51%
b) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
Total (a+b+c)	2,42,51,487	38.52%	38.52%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights sold	2,42,51,407	38.51%	38.51%
b) VRs sold otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
Total (a+b+c)	2,42,51,407	38.51%	38.51%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	80	0.0001%	0.0001%
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other	N.A.	N.A.	N.A.

instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
Total (a+b+c) – Refer Note 2	Nil	Nil	Nil
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	5 th May, 2015		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	No. of shares: 6,29,66,207 Amount: Rs. 2/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	No. of shares: 6,29,66,207 Amount: Rs. 2/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	No. of shares: 6,29,66,207 Amount: Rs. 2/- each		

Note:

- Note 1:- List of PAC:

Kamal Khetan Kamal Khetan HUF Akrur Khetan Anupma Khetan Shanti Khetan Satguru Infocorp Services Pvt. Ltd. Starlight Systems Pvt. Ltd Samagra Wealthmax Pvt. Ltd Paripurna Trust Astha Trust Matrabhav Trust
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- **Vide an order dated April 06, 2015 passed by SEBI in response to the application filed by Matrabhav Trust and Astha Trust under regulation 11 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, the Board has exempted Matrabhav Trust from making an open offer under regulation 3(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011. The said SEBI Order is enclosed for reference.

- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Manisha Khetan

(For and on behalf of Manisha Khetan)

Place: Mumbai

Date: 6th May, 2015