

TRITON VALVES LIMITED						
Regd. Office: Sunrise Chambers, 22 Ulsoor Road, Bangalore 560 042						
Audited Financial Results for the Year ended 31st March, 2015						
email: Investors@tritonvalves.com			Website: www.tritonvalves.com		(Rs. in Lakhs)	
CIN : L25119KA1975PLC002867						
Sl.No.	Particulars	Quarter ended			Year Ended	Year ended
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
1	a) Net Sales/Income from Operations (Net of Excise Duty)	3947.05	4375.75	4324.44	16950.19	16059.68
	Total Income	3947.05	4375.75	4324.44	16950.19	16059.68
2	Expenditure	2549.99	2773.17	2819.36	10585.94	10179.37
a)	Cost of materials consumed	0.00	0.00	0.00	0.00	0.00
b)	Purchases of stock in trade					
c)	Changes in inventories of finished goods work in progress and stock in trade	(120.17)	(196.43)	(13.69)	(131.13)	379.24
d)	Employee benefits expense	485.43	525.90	531.48	1944.30	1706.78
e)	Depreciation and amortisation expense	202.04	196.55	171.98	796.72	679.28
f)	Other Expenses	589.99	635.16	492.55	2170.60	1977.52
	Total expenses	3687.29	3934.35	4001.68	15346.44	14922.17
3	Profit/(Loss) from operations before other Income, finance costs and exceptional items (1-2)	259.76	441.40	322.76	1603.75	1137.51
4	Other Income	29.21	0.13	1.86	32.91	7.75
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	288.97	441.53	324.62	1636.66	1145.26
6	Finance costs	175.19	143.01	200.87	658.19	754.54
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	113.79	298.52	123.75	978.47	390.72
8	Exceptional items	0.00	0.00	0.00	0.00	0.00
9	Profit/(Loss) from ordinary activities before Tax (7-8)	113.79	298.52	123.75	978.47	390.72
10	Tax Expense	(94.02)	153.72	3.90	237.75	100.01
11	Net Profit/(Loss) from ordinary activities after Tax (9-10)	207.80	144.79	119.86	740.72	290.71
12	Extraordinary items (net of tax expense Rs.)	0.00	0.00	0.00	0.00	0.00
13	Net Profit/(Loss) for the period (11-12)	207.80	144.79	119.86	740.72	290.71
14	Paid up Equity Share Capital (Face value Rs. 10 each)	99.00	99.00	99.00	99.00	99.00
15	Reserves excluding revaluation reserve as per Balance Sheet of previous accounting year				5057.02	4700.85
16	Earnings per share (EPS)					
a)	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (Rs.)	20.99	14.63	12.11	74.82	29.36
b)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (Rs.)	20.99	14.63	12.11	74.82	29.36
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding	490023	490023	490023	490023	490023
	-Number of shares	49.50	49.50	49.50	49.50	49.50
	-Percentage of Shareholding					
2	Promoters and Promoter Group Shareholding					
a)	Pledged/Encumbered	Nil	Nil	Nil	Nil	Nil
	No. of shares					
	Percentage of shares(as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	Percentage of shares(as a % of the total Share capital of the Company)	Nil	Nil	Nil	Nil	Nil
b)	Non-encumbered	500004	500004	500004	500004	500004
	No. of shares					
	Percentage of shares(as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100
	Percentage of shares(as a % of the total Share capital of the Company)	50.50	50.50	50.50	50.50	50.50

For TRITON VALVES LIMITED

(ADITYA M. GOKARN)
Managing Director

B Information on investor complaints for the 3 months ended March 31, 2015				
	Pending at the beginning of the quarter	Received during the quarter	Disposed of during the quarter	Remaining unresolved at the end of the quarter
	Nil	3	3	Nil

Statement of Assets and Liabilities

Particulars		(Rs. in lakhs)	
		As at	
		31.03.2015	31.03.2014
A	EQUITY AND LIABILITIES		
	1. Shareholders' Funds		
	(a) Capital	99.00	99.00
	(b) Reserves and Surplus	5057.02	4700.85
	Sub Total- Shareholders' Funds	5156.02	4799.85
	2. Non - Current Liabilities		
	(a) Long - Term Borrowings	455.70	1000.74
	(b) Deferred Tax Liabilities (net)	325.89	429.55
	(c) Other Long- term Liabilities	1.95	1.95
	(d) Long- term Provisions	0.00	0.00
	Sub Total- Non - current Liabilities	783.54	1432.24
	3. Current Liabilities		
	(a) Short - term Borrowings	3764.94	3994.44
	(b) Trade Payables	1035.23	1309.20
	(c) Other Current Liabilities	880.58	1059.84
	(d) Short Term Provisions	439.41	286.49
	Sub Total- Current Liabilities	6120.16	6649.96
	TOTAL EQUITY AND LIABILITIES	12059.72	12882.05
B	ASSETS		
	1. Non Current Assets		
	(a) Fixed Assets	5673.99	6517.90
	(b) Non Current Investments	0.73	0.73
	(c) Deferred Tax Assets (net)	0.00	0.00
	(d) Long - term Loans and Advances	179.03	131.41
	(e) Other Non-current Assets	0.00	0.00
	Sub Total- Non Current Assets	5853.75	8650.04
	2. Current Assets		
	(a) Current Investments	0.00	0.00
	(b) Inventories	2586.37	2485.42
	(c) Trade Receivables	3250.30	3513.63
	(d) Cash and Cash Equivalents	15.95	9.16
	(e) Short -term Loans and Advances	353.35	223.81
	(f) Other Current Assets	0.00	0.00
	Sub Total- Current Assets	6205.97	6232.02
	TOTAL ASSETS	12059.72	12882.06

Notes:

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their meeting held on 22-05-2015.
- The figures for the quarter ended 31st March, 2015 and 31st March, 2014 are the balancing figures arrived as the difference between audited figures for the Year Ended 31st March and published figures upto 31st December.
- The Board of Directors recommended 120% dividend. (Rs.12/- per Equity Share).
- The Company's exclusive business is manufacturing and selling of automobile tyre tube valves, cores and accessories. As such this is the only reportable segment as per AS-17 on segment reporting issued by the Institute of Chartered Accountants of India.

For TRITON VALVES LTD

Aditya M. Gokarn
Managing DirectorBangalore
22-05-2015