

REF: CITL/SE/018/2015-16 Saturday, May 16, 2015

Department of Corporate Services (Listing), BSE Limited, (Bombay Stock Exchange Limited) Phiroze Jeejeebhoy Towers, Dalal Street, FORT, MUMBAI – 400 001

Dear Sirs,

Cerebra Integrated Technologies Limited

REGD. OFFICE :

S5, Off 3rd Cross, Peenya Industrial Area, Peenya 1st Stage, Bengaluru - 560 058.

Tel : +91-80-28370282 / 84 / 28394783

Fax : +91-80-28372609

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Sub: Disclosures under Regulation of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find herein enclosed the following Disclosures forms filed by promoter Mr. V Ranganathan and Shridhar S Hegde for acquiring the Shares of the Company from the market purchase on 15th May 2015:

 Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takwovers) Regulations, 2011

 Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takwovers) Regulations, 2011

3. Form D [Regulations 13(4), 13(4A) and 13(6)]

Kindly this as compliance with the Listing Agreement.

Thanking you,

Yours faithfully

For Cerebra Integrated Technologies Limited

Shridhar S Hegde Whole Time Director

# Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target	1-			
Company (TC)	Cerebra Integrated Technologies Limited			
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	V Ranga	V Ranganathan		
Whether the acquirer belongs to Promoter/Promoter group	Promoter	Promoter		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	India Lim	NSE ( National Stock Exchange of India Limited) BSE Limited		
Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	
Before the acquisition under consideration, holding of:				
a) Shares carrying voting rights	1513682		1.79%	
b) Voting rights (VR) otherwise than by equity shares	Nil	š.		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil		4	
Total (a+b+c)	1513682	1.79%	1.79%	

V- Pargarta

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Details of acquisition			
a) Shares carrying voting rights acquired	9100	0.01%	0.01%
b) VRs acquired otherwise than by equity shares	NA		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA		
Total (a+b+c)	9100	0.01%	0.01%
After the acquisition, holding of:			
a) Shares carrying voting rights	1522782	1.80%	1.80%
b) VRs otherwise than by equity shares		2	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA NA	i.	
Total (a+b+c)	1522782	1.80%	1.80%
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Market Pui	rchase	
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	15.05.2015	5	

V- Pargarta

	instrument that entitles the acquirer to receive shares in the TC.	
8.	Equity share capital / total voting capital of the TC before the said acquisition	84328962
9.	Equity share capital/ total voting capital of the TC after the said acquisition	84328962
10	. Total diluted share/voting capital of the TC after the said acquisition	84328962

#### Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

V Ranganathan

V-Pargartha

Signature of the acquirer / Authorised Signatory

Place: Bangalore

Date: 16/05/2015

# Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

4.11	-				
Name of the Target Company (TC)	Cerebra Limited	Cerebra Integrated Technologies Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shridhar	Shridhar S Hegde			
Whether the acquirer belongs to Promoter/Promoter group	Promoter	Promoter			
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	India Lim	NSE ( National Stock Exchange of India Limited) BSE Limited			
<ol> <li>Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC</li> </ol>	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)		
Before the acquisition under consideration, holding of:					
a) Shares carrying voting rights	1336987		1.57%		
b) Voting rights (VR) otherwise than by equity shares	Nil	à			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil				
Total (a+b+c)	1336987	1.57%	1.57%		

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Details of acquisition			
a) Shares carrying voting rights acquired	6200	0.01%	0.01%
b) VRs acquired otherwise than by equity shares	NA		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA		
Total (a+b+c)	6200	0.01%	0.01%
After the acquisition, holding of:	-		
a) Shares carrying voting rights	1343187	1.58%	1.58%
b) VRs otherwise than by equity shares	NA		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	š.	
Total (a+b+c)	1343187	1.58%	1.58%
<ol> <li>Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)</li> </ol>	Market Pui	rchase	4
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	15.05.2015	5	
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instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	84328962
Equity share capital/ total voting capital of the TC after the said acquisition	84328962
10. Total diluted share/voting capital of the TC after the said acquisition	
Notes	

#### Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Shridhar S Hegde

Signature of the acquirer / Authorised Signatory

Place: Bangalore Date: 16/05/2015

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Cerebra Limited	Cerebra Integrated Technologies Limited			
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	V Ranganathan				
3.	Whether the acquirer belongs to Promoter/Promoter group	Promote	Promoter			
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	India Lim	NSE ( National Stock Exchange of India Limited) BSE Limited			
5.	Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)		
<u>Cor</u>	fore the acquisition/disposal under nsideration, holding of:					
	a) Shares carrying voting rights	1513682	1.79%	1.79%		
	b) Voting rights (VR) otherwise than by shares	Nil		-		
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil				
	al (a+b+c)	1513682	1.79%	1.79%		
Det	ails of acquisition/sale	K in				
	a) Shares carrying voting rights acquired/sold	9100	0.01%	0.01%		
	b) VRs acquired /sold otherwise than by shares	NA		*		
	c) Warrants/convertible securities/any other instrument	NA	a.			

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that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			4	Saraca
Total (a+b+c)	9100	0.01%	0.01%	
After the acquisition/sale, holding of:		0.0170	0.0170	
a) Shares carrying voting rights	1522782	1.80%	1.80%	æ .
b) VRs otherwise than by shares	NA			
c) Warrants/convertible securities/any other instrument that				
entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NA			e e
Total (a+b+c)	1522782	1.80%	1.80%	
<ol> <li>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</li> </ol>	Market Pเ			21
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15.05.201	5		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	84328962			
<ol><li>Equity share capital/ total voting capital of the TC after the said acquisition / sale</li></ol>	84328962	š.	57	
<ol> <li>Total diluted share/voting capital of the TC after the said acquisition/sale.</li> </ol>	84328962		je i , j	

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

V Ranganathan

Signature of the acquirer / seller / Authorised Signatory

Place: Bangalore Date: 16/05/2015

### Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Cerebra Integrated Technologies Limited			
	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shridhar S Hegde			
	Whether the acquirer belongs to Promoter/Promoter group	Promoter			
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE ( National Stock Exchange of India Limited) BSE Limited			
5.	Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)	
	fore the acquisition/disposal under nsideration, holding of:				
	a) Shares carrying voting rights	1336987	1.57%	1.57%	
	b) Voting rights (VR) otherwise than by shares	Nil			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil		1	
	tal (a+b+c)	1336987	1.57%	1.57%	
<u>De</u>	tails of acquisition/sale		= x		
	a) Shares carrying voting rights acquired/sold	6200	0.01%	0.01%	
	b) VRs acquired /sold otherwise than by shares	NA	. 0.00		
	c) Warrants/convertible securities/any other instrument	NA	.50	a diagram	

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that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	6200	0.01%	0.01%
After the acquisition/sale, holding of:			g v
a) Shares carrying voting rights	1343187	1.58%	1.58%
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that	NA	W 5	
entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NA	,	
Total (a+b+c)	1343187	1.58%	1.58%
<ol> <li>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</li> </ol>	Market P	urchase	
<ol> <li>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</li> </ol>	08.05.2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	84328962		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	84328962	2	
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	8432896	2	

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Shridhar S Hegde

Signature of the acquirer / seller / Authorised Signatory Place: Bangalore

Date: 16/05/2015