

IHDP Building, Plot # 7, Sector 127 Noida 201301, Uttar Pradesh, India.

Tel.:+91 120 4731100 Fax:+91 120 4731200

18 May 2015

To,
The Manager - Listing
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

To,
The Manager - Listing **BSE Ltd.**25th Floor, P.J. Towers, Dalal Street,
Mumbai – 400 001

Symbol: AIL

Scrip Code: 532309

Sub.: Intimation under Clause 36 of the Listing Agreement

Dear Sir/Madam,

Pursuant to Clause 36 of the Listing Agreement, we wish to inform you that we have received a letter dated 18 May 2015 from ALSTOM Holdings, France, copy of the same is enclosed which is self-explanatory.

This is for your information and records.

Thanking you,

Yours truly,

For ALSTOM India Limited

P.K. Puhan

Company Secretary cum Compliance Officer

Encl.: as above

LEGAL



3, avenue André Malraux 92309 Levallois-Perret Cedex (France) Tel.: 33 (0)1 41 49 20 00 Fax: 33 (0)1 41 49 24 85

www.alstom.com

To,

May 18, 2015

The Company Secretary ALSTOM India Limited The International 16, 5th Floor Marine Lines Cross Road No.1 Off Maharshi Karve Road Churchgate Mumbai - 400020

Sub: Intimation under Section 31(1) of Competition Act, 2002

Dear Sir,

Please find enclosed herewith intimation under Section 31(1) of the Competition Act, 2002 dated May 13, 2015 received from the Competition Commission of India.

This is for your information and records. You may disseminate this information to the stock exchanges as per the applicable laws.

Yours faithfully,

For ALSTOM Holdings

ALSTOM Holdings

Société anonyme au capital de 624 125 422,20 Euros Siège social : 3, avenue André Malraux 92300 Levallois-Perret (FRANCE)

347 951 238 RCS Nanterre

Eric WILLAUME

Company secretary





भारतीय प्रतिस्पर्धा आयोग Competition Commission of India

By e-mail and speed post

Combination Registration No.: C-2015/01/241

13.05.2015

To,

Mr. Samir Gandhi, AZB & Partners Plot No. A8, Sector-4, Noida-201301, Uttar Pradesh,

Mrs. Shweta Shroff Chopra,
Amarchand & Mangaldas & Suresh A. Shroff & Co
Amarchand Towers, 216,
Okhla Industrial Estate,
Phase 3, New Delhi – 110020

Subject: Notice filed under sub-section (2) of Section 6 of the Competition Act, 2002

("Act") (bearing Registration No. C-2015/01/241) - Communication under subregulation (5) of Regulation 28 of the Competition Commission of India
(Procedure in regard to transaction of business relating to combinations)
Regulations, 2011.

Reference is invited to the notice (bearing Registration No. C-2015/01/241), filed by General Electric Company ('GE'), GE Industrial France SAS ('GEIF'), ALSTOM and ALSTOM Holdings, on 14.01.2015 under sub-section (2) of section 6 of the Act ("Proposed Combination").

- 2. In this regard, you are hereby informed that the Commission in its meeting held on 05.05.2015 considered the Proposed Combination and approved the same under subsection (1) of Section 31 of the Act.
- 3. The order of the Commission in this regard will follow.

Smita Jhingran) Secretary