Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	AVIVA INDUSTRIES LIMITED			
2.	Name of the acquirer(s)	BHARVIN SURESHBHAI PATEL			
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	YES			
4.	Details of the proposed acquisition				
	a. Name of the person(s) from whom shares are to be acquired	MAHESHBHAI MOHANLAL PATEL			
	b. Proposed date of acquisition	11 TH MAY, 2015			
	c. Number of shares to be acquired from each person mentioned in 4(a) above	3,84,427			
	d. Total shares to be acquired as % of share capital of TC	25.64%			
	e. Price at which shares are proposed to be acquired	Rs. 14/- per share			
	f. Rationale, if any, for the proposed transfer	NONE			
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer				
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 21.81/-			
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	ntly traded, the price as determined in ause (e) of sub-regulation (2) of			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	ATTACHED HEREWITH AS ANNEXURE-A			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	ATTACHED HEREWITH AS ANNEXURE-B			
10.		ATTACHED HEREWITH AS ANNEXURE-C			

11. Shai	1. Shareholding details		Before the proposed		After the proposed	
1 1		transaction		transaction		
1		No. of	% w.r.t	No. of	% w.r.t	
	·	shares	total	shares	total	
1 1		/voting	share	/voting	share	
\ \		rights	capital of	rights	capital	
1 1	·		TC		of TC	
 	Acquirer(s) and PACs (other than sellers)(*)	470493	31.39%	854920	57.03%	
a	Seller (s)	384427	25.64%	NIL	N.A.	
<u> b </u>	Selici (3)					

Note:

(*) Shareholding of each entity may be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

BHARVIN SURESHBHAI PATEL

PLACE: AHMEDABAD DATE: 04/05/2015

From Bharvin Sureshbhai Patel 15, Gopinath Society, Drive-in Road, Ahmedabad-380052

Date: 04/05/2015

To,
Department of Corporate Services,
BSE Limited,
P. J. Towers, Dalal Street,
For, Mumbai-400001

DECLARATION

Sub: Intimation to Stock Exchanges in respect of acquisition of 3,84,427 no. of equity shares of M/s Aviva Industries Limited under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, Bharvin Sureshbhai Patel (Acquirer), hereby declare, that the acquisition price for acquisition of 384427 no. of equity shares of target Company M/s Aviva Industries Limited would not be higher by more than 25% of the price computed in point 6 i.e. volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the Target company M/s Aviva Industries Limited are recorded during such period.

DHADVIN SUDESHBHAI PATEL

PLACE: AHMEDABAD

From Bharvin Sureshbhai Patel 15, Gopinath Society, Drive-in Road, Ahmedabad-380052

Date: 04/05/2015

To,
Department of Corporate Services,
BSE Limited,
P. J. Towers, Dalal Street,
For, Mumbai-400001

DECLARATION

Sub: Intimation to Stock Exchanges in respect of acquisition of 3,84,427 no. of equity shares of M/s Aviva Industries Limited under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, Bharvin Sureshbhai Patel (Acquirer), hereby declare, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).

BHARVIN SURESHBHAI PATEL

PLACE: AHMEDABAD

From Bharvin Sureshbhai Patel 15, Gopinath Society, Drive-in Road, Ahmedabad-380052

Date: 04/05/2015

To, Department of Corporate Services, BSE Limited, P. J. Towers, Dalal Street, For, Mumbai-400001

DECLARATION

Sub: Intimation to Stock Exchanges in respect of acquisition of 3,84,427 no. of equity shares of M/s Aviva Industries Limited under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, Bharvin Sureshbhai Patel(Acquirer), hereby declare, that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with in connection with the acquisition of 384427 no. of equity shares of target Company M/s Aviva Industries Limited.

BHARVIN SURESHBHAI PATEL

PLACE: AHMEDABAD