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Allied Digital Q4FY15 Total Revenue stood at Rs 56.9 crore; up 28.3% Y-o-Y basis

Mumbai, 14th May, 2015 – Allied Digital Services Ltd. (Allied or Company), (BSE: 532875) (NSE ID: ADSL), a leading Indian IT infrastructure management services provider today announced its fourth quarter and full year results for fiscal 2015.

PERFORMANCE HIGHLIGHTS

Consolidated Q4FY15 Y-o-Y Review

- Q4 FY15 Operating revenue was Rs 50.8 crore compared to Rs 39.8 crore during the previous year same quarter – increase of 27.8%.
- Total income was Rs 56.9 crore compared to Rs 44.4 crore during the previous year same quarter - increase of 28.3%.
- The Company reported EBITDA of Rs 22.9 crore compared to Rs 14.7 crore during the corresponding quarter in the previous year.
- EBITDA Margin stood at 40.2% for Q4 FY15 compared to 33.1% in Q4 FY14.
- Net profit stood at Rs 13.0 crore during the quarter under review compared to Rs 5.7 crore during the previous year same quarter – increase of 128.8%.
- Basic EPS stood at Rs 2.80 compared to Rs 1.23 for Q4 FY14.

Consolidated FY15 Review

- Operating revenue was Rs 237.9 crore as compared to Rs 272.8 crore during the corresponding period of previous year reflecting a decrease of 12.8%.
- Total income was Rs 244.6 crore for FY15 as compared to Rs 296.9 crore in the corresponding period of the previous year.
- EBITDA stood at Rs 45.0 crore as compared to Rs 48.7 crore during the corresponding period of previous year.
- Net profit stood at Rs 4.0 crore for FY15 ended March 31, 2015 as compared Rs 9.2 crore in the corresponding period of the previous year.
- Basic EPS stood at Rs 0.86 for FY15 as compared to Rs 2.0 for FY14.

Commenting on the results, Mr. Nitin Shah, Chairman and Managing Director said, “We have laid a strong foundation for growth in FY16. We are glad to inform you that we have substantially completed our Pune City Surveillance project. We have maintained our profitability in a challenging operating environment, where currency has been a strong headwind for some time. In spite of global

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challenges, our focus has been to maintain healthy bottom line with continues business growth. The overall demand is changing and has become favourable to us. We are optimistic about our market positioning and the foundation in the areas like City Surveillance, Smart City, Cloud Computing and Managed Services. We have laid to usher in greater revenue growth in FY16. We remain confident of our future and continue to invest in our growth.”

About Allied Digital Services Ltd:

Allied Digital Services Ltd (Allied) provides a range of IT Infrastructure services and solutions including managed services and physical and information security solutions to leading Indian and global corporations. The company has a presence in over 132 locations in India, and over 40 states in the USA, through its acquisition of Enpointe Global Services.

Allied is an ISO 9001: 2000 certified company with a global command centre certified under ISO 27001:2005. Allied Digital Services Ltd. is among the few companies with a truly pan India direct presence in 132 locations across the length and breadth of the country – servicing over 40, 000 pincodes on the same day.

For further information, please contact:

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Safe Harbor: *Certain statements made in this release concerning our future growth prospects may be interpreted as forward looking statements, which involve a number of risks and uncertainties that could cause the actual results to differ materially from those in such forward looking statements. Investors are requested to use their discretion in relying on them. We do not undertake to update any forward-looking statements that may be made from time to time.*

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