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CIN : L70109GJ1983PLC006460



RATNAMANI[®]
METALS & TUBES LTD.

Com. No. Bombay Stock Exchange : 520111
National Stock Exchange : Symbol 'RATNAMANI'

AUDITED FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED ON 31st MARCH, 2015

Sr. No.	PART-I Particulars	STANDALONE					(₹ in Lacs)
		QUARTER ENDED		YEAR ENDED		CONSOLIDATED	
		31.03.2015 (AUDITED) (Refer Note 4)	31.12.2014 (UNAUDITED)	31.03.2014 (AUDITED) (Refer Note 4)	31.03.2015 (AUDITED)	31.03.2014 (AUDITED)	31.03.2015 (AUDITED)
1	Income from Operations						
	a) Net Sales (Net of Excise Duty)	36,099.75	48,717.82	39,533.98	161,006.47	129,887.22	161,131.74
	b) Other Operating Income	1,390.76	1,234.06	1,243.68	6,548.85	5,408.78	6,548.85
	Total income (1a+1b)	37,490.51	49,951.88	40,777.66	167,555.32	135,296.00	167,680.59
2	Expenses						
	a) Cost of Materials Consumed	24,287.23	32,767.30	20,235.74	114,882.17	80,979.62	114,882.17
	b) Purchases of Stock-in-trade	7.96	8.68	980.30	107.19	2,289.17	107.19
	c) Change in inventories of Finished Goods, work-in-progress and stock-in-trade	1,002.57	628.34	4,481.10	(5,538.16)	790.87	(5,538.16)
	d) Employee benefit expenses	2,104.12	2,439.77	2,026.95	9,154.71	7,892.99	9,160.88
	e) Depreciation and amortisation expenses	1,192.67	1,351.55	1,194.18	5,435.72	4,586.48	5,435.72
	f) Other Expenditure	4,506.30	5,127.89	4,734.70	19,015.01	17,894.94	19,033.95
	Total expenses	33,100.85	42,323.53	33,632.97	143,056.64	114,234.07	143,081.75
3	Profit from Operations before Other Income, finance cost and Exceptional Items (1-2)	4,389.66	7,628.35	7,144.69	24,498.68	21,061.93	24,598.84
4	Other Income						
	Profit from Ordinary activities before finance cost and Exceptional Items (3+4)	758.61	636.27	558.97	2,511.10	1,394.21	2,550.20
5	Finance cost						
	Profit from Ordinary activities after finance cost but before Exceptional Items (5-6)	5,148.27	8,264.62	7,703.66	27,009.78	22,456.14	27,149.04
6	Exceptional Items (7-8)	306.61	362.41	365.67	936.80	1,033.95	936.99
7	Profit from Ordinary Activities before Tax (7-8)	4,841.66	7,902.21	7,337.99	26,072.98	21,422.19	26,212.05
8	Exceptional Items						
	Profit from Ordinary Activities before Tax (7-8)	4,841.66	7,902.21	7,337.99	26,072.98	21,422.19	26,212.05
9	Tax Expenses	1,612.80	2,650.21	2,258.89	8,822.18	7,141.37	8,866.95
10	Net Profit from Ordinary Activities after tax (9-10)	3,228.86	5,252.00	5,079.10	17,250.80	14,280.82	17,345.10
11	Prior period items						
	Net Profit from Ordinary Activities (11-12)	3,228.86	5,252.00	5,079.10	17,250.80	14,280.82	17,345.10
12	Paid up Equity Share Capital Face Value ₹ 2/- per share	934.56	934.56	933.67	934.56	933.67	934.56
13	Reserves excluding Revaluation Reserve (as per Balance Sheet of previous accounting year)				89,903.00	75,719.85	89,999.90
14	Earnings per Share (EPS) before and after Extraordinary Items for the period and for the previous year (in ₹, Not						
	Basic	6.91	11.24	10.92	36.94	30.74	37.14
	Diluted	6.91	11.24	10.94	36.94	30.49	37.14
	PART-II						
	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	Number of Shares	18,706,010	28,756,010	18,711,460	18,706,010	18,711,460	18,706,010
	Percentage of Shareholding	40.03%	40.14%	40.08%	40.03%	40.08%	40.03%
2	Promoters and Promoter Group Shareholding						
a)	Pledged / Encumbered						
	Number of Shares		400,000	400,000		400,000	
	Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)		1.43%	1.43%		1.43%	0.00%
	Percentage of Shares (as a % of the total share capital of the Company)		0.86%	0.86%		0.86%	0.00%
b)	Non-Encumbered						
	Number of Shares	28,021,990	27,571,990	27,571,990	28,021,990	27,571,990	28,021,990
	Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100.00%	98.57%	98.57%	100.00%	98.57%	100.00%
	Percentage of Shares (as a % of the total share capital of the Company)	59.97%	59.01%	59.06%	59.97%	59.06%	59.97%
B	INVESTORS COMPLAINTS						
	Pending at the beginning of the quarter						
	Received during the quarter						
	Disposed of during the quarter						
	Remaining unresolved at the end of the quarter						

For and on behalf of Board of Directors

Prakash M. Sanghvi
Prakash M. Sanghvi
Chairman & Managing Director

Place : Ahmedabad
Date : 7th May 2015

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SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR QUARTER/YEAR ENDED ON 31st MARCH, 2015

(₹ in Lacs)

Sr. No.	Particulars	STANDALONE			CONSOLIDATED		
		QUARTER ENDED		31.03.2014 (AUDITED) - (Refer Note 4)	YEAR ENDED		31.03.2015 (AUDITED)
		31.03.2015 (AUDITED) (Refer Note 4)	31.12.2014 (UNAUDITED)		31.03.2015 (AUDITED)	31.03.2014 (AUDITED)	
1	Segment Revenue						
	a. Steel Tubes and Pipes	37,144.64	49,663.39	40,385.95	165,759.19	133,716.94	
	b. Windmills	345.87	288.49	391.71	1,796.13	1,579.06	
	Total	37,490.51	49,951.88	40,777.66	167,555.32	135,296.00	
	Less:- Inter segment Revenue						
	Net Sales / Income from Operations	37,490.51	49,951.88	40,777.66	167,555.32	135,296.00	
2	Segment Results (Profit before Interest and Tax)						
	a. Steel Tubes and Pipes	4,546.39	8,178.98	7,044.24	24,992.86	21,110.64	
	b. Windmills	185.79	8.75	132.67	810.66	827.94	
	Total	4,732.18	8,187.73	7,176.91	25,803.52	21,738.58	
	Add:- Interest & Dividend Income	267.76	147.06	362.58	1,145.68	1,342.78	
	Less:- Foreign Exchange (Gain) / Loss on Buyers Credit (net)	(148.33)	70.17	(164.17)	(60.58)	625.22	
	Less:- Interest & Finance charges	306.61	362.41	365.67	936.80	1,033.95	
	Profit before tax	4,841.66	7,902.21	7,337.99	26,072.98	21,422.19	
3	Capital Employed (Segment Assets - Segment Liabilities)						
	a. Steel Tubes and Pipes	87,825.44	101,724.55	75,956.97	87,825.44	75,956.97	
	b. Windmills	10,373.90	8,718.60	9,345.24	10,373.90	9,345.24	
	c. Unallocable	(7,361.78)	(19,741.22)	(8,648.68)	(7,361.78)	(8,648.68)	
	Total	90,837.56	90,701.93	76,653.53	90,837.56	76,653.53	

STATEMENT OF ASSETS AND LIABILITIES

(₹ in Lacs)

Particulars	STANDALONE		CONSOLIDATED
	YEAR ENDED		YEAR ENDED
	31.03.2015 (AUDITED)	31.03.2014 (AUDITED)	31.03.2015 (AUDITED)
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	Share Capital	934.56	934.56
	Reserves and Surplus	89,903.00	75,719.86
	Sub-total shareholders fund	90,837.56	76,653.53
2	Non-current Liabilities		
	Long-term Borrowings	840.80	1,613.07
	Deferred Tax Liabilities (net)	4,776.50	4,668.06
	Sub-total Non-current liabilities	5,617.30	6,281.13
3	Current Liabilities		
	Short-term Borrowings	2,202.23	5,686.63
	Trade Payables	12,755.55	15,204.46
	Other Current Liabilities	6,948.99	7,475.82
	Short-term Provisions	4,197.91	3,459.24
	Sub-total - Current liabilities	26,104.68	31,826.15
	TOTAL EQUITY AND LIABILITIES	122,559.54	114,760.81
B	ASSETS		
1	Non-current Assets		
	Fixed Assets	46,655.04	45,481.14
	Non-current Investments	7.03	0.95
	Loans and Advances	2,494.28	798.53
	Sub-total Non-current assets	49,156.35	46,280.62
2	Current Assets		
	Current Investments	2,000.00	5,405.28
	Inventories	34,308.87	25,171.94
	Trade Receivables	22,337.42	27,811.20
	Cash and Bank Balances	7,568.93	4,341.19
	Short-term Loans and Advances	6,807.74	5,569.18
	Other Current Assets	380.23	181.60
	Sub-total Current assets	73,403.19	68,480.19
	TOTAL ASSETS	122,559.54	114,760.81

Notes:

- The aforesaid results, as reviewed by the Audit Committee, were approved by the Board of Directors in its meeting held on 7th May 2015.
- The Board of Directors has recommended a dividend of ₹ 5.50/- per Equity Share of ₹ 2/- each, subject to the approval of shareholders in Annual General Meeting.
- Figures of previous periods have been regrouped, wherever considered necessary to make them comparable.
- The figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the relevant financial year.
- The wholly owned subsidiary, Ratnamani Inc., USA, is incorporated in current year and accordingly, this is the first year of the consolidated financial statements. Considering the transitional provisions of Accounting Standard 21, Consolidated Financial Statements, comparative figures of the consolidated financial results for the previous period are not presented.

For and on behalf of Board of Directors

Prakash M. Sanghvi
Chairman & Managing Director

Place : Ahmedabad
Date : 7th May 2015

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Please return duly filled in immediately after the meeting to
To The Stock Exchange BSE Ltd./ National Stock Exchange of India Ltd.

Board Meeting Date : 07/05/2015

Place : Ahmedabad

Time : 11:30 A.M.

Statement of Appropriations (for the year ended 31/03/2015)
 (As per Clause 20 of the Listing Agreement)

Name of Company : **RATNAMANI METALS & TUBES LTD.**
 Company Code : 520111 for BSE Ltd.
 : "Ratnamani" for National Stock Exchange of India Ltd.

Rs.(Lacs)

Sr. No.	Particular	Current Year 2014-2015	Previous Year 2013 -2014
1	Total Turnover and other Receipts	170,066.42	133,984.34
2	Gross Profit (Before deducting any of the following)	32,445.50	25,612.04
	(a) Interest	936.80	1,033.95
	(b) Depreciation	5,435.72	4,586.48
	(c) Tax Liability (including Deferred and F. B. Tax)	8,822.18	7,141.37
3	Net Profit available of appropriation:	17,250.80	14,280.82
4	Provision for Investment Allowance Reserve	-	0.00
5	Net Profit	17,250.80	14,280.82
	(a) Add		
	B/fd. From Last year's Balance	19,959.07	17,136.03
	(b) Other adjustment, if any,		
	Total...	37,209.87	31,416.85
	Less Transferred to General Reserve	10,000.00	9,000.00
6	Dividend:		
	(a) Per Ordinary Share Rs.5.50/- (275%) per share (Last Year Rs.4.50 (225%) per Share)	3,093.24	2,457.78
	(b) Per Preference Share Rs. - N. A.	-	-
	No of Shares - N. A.	-	-
7	Balance carried forward	24,116.63	19,959.07
8	Particulars of proposed Right / Bonus / Shares / Convertible Debenture issue	-	-
9	Closure of Register of Members - would be advised shortly.		

For RATNAMANI METALS & TUBES LTD.


RAJEEV MUNDRA
 COMPANY SECRETARY