

Statement of Results for the Quarter and Year Ended 31/03/2015

Rupees in Lacs					Rupees in Lacs							
CONSOLIDATED					COMPANY							
	3 Months ended 31/03/2015	Preceding 3 months ended 31/12/2014	Corresponding 3 months ended 31/03/2014 in the previous year	Year to date figures for the current period ended 31/03/2015	Previous year ended 31/03/2014	Sr. No.	Particulars	3 Months ended 31/03/2015	Preceding 3 months ended 31/12/2014	Corresponding 3 months ended 31/03/2014 in the previous year	Year to date figures for the current period ended 31/03/2015	Previous year ended 31/03/2014
	[Audited]	[Unaudited]	[Audited]	[Audited]	[Audited]			[Audited]	[Unaudited]	[Audited]	[Audited]	[Audited]
	11,136	11,403	10,733	44,301	42,960	1	Income from operations	2,912	3,312	2,978	11,338	11,399
	1,417	(605)	627	2,225	2,687	i	Gross Sales	67	69	58	236	213
	9,719	12,008	10,106	42,076	40,273	ii	Less : Excise Duty	2,845	3,243	2,920	11,102	11,186
	33	918	4	996	91	a	Net Sales	1,899	4,373	2,358	10,809	9,139
	9,752	12,926	10,110	43,072	40,364	b	Other operating income	4,744	7,616	5,288	21,911	20,325
	2,895	3,426	3,029	12,326	10,677	c	Total income from operations (net)	1,482	1,686	1,382	5,970	5,177
	37	50	136	181	534	a	Expenses	13	11	136	88	461
	210	(35)	16	14	1,182	b	Cost of materials consumed	71	74	33	26	245
	768	810	762	3,224	3,065	c	Purchases of stock-in-trade	405	389	297	1,578	1,295
	188	192	127	773	465	d	Changes in inventories of finished goods, work-in-progress and stock-in-trade	109	111	70	455	243
	2,528	1,967	1,918	8,995	8,229	e	Employee benefits expense	299	254	372	968	1,042
	1,945	2,208	2,243	8,240	7,726	f	Depreciation and amortisation expense	1,015	1,182	1,196	3,994	3,967
	8,571	8,618	8,231	33,853	31,878	g	Advertisement & sales promotion expenses	3,404	3,207	3,486	13,079	12,390
	1,181	4,308	1,879	2,759	8,466	h	Other expenses	1,340	3,909	1,802	8,832	7,895
	804	681	557	2,759	1,890		Profit / (Loss) from Operations before other income, finance costs and exceptional items (1-2)	699	517	313	2,045	1,189
	1,985	4,989	2,436	11,878	10,376	3	Other income	2,039	4,426	2,115	10,877	9,064
	6	3	4	13	13	4	Finance costs	2	1	1	5	4
	1,979	4,986	2,432	11,965	10,363	5	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (3-6)	2,037	4,425	2,114	10,872	9,060
	0	0	0	0	0	6	Exceptional items	0	0	0	0	0
	1,979	4,986	2,432	11,965	10,363	7	Profit / (Loss) from ordinary activities before tax (7+8)	2,037	4,425	2,114	10,872	9,060
	(77)	454	207	850	532	8	Tax expense	19	(17)	(62)	(23)	(885)
	2,056	4,532	2,225	11,115	9,831	9	Net Profit / (Loss) from ordinary activities after tax (9-10)	2,018	4,442	2,176	10,895	9,645
	0	0	0	0	0	10	Extraordinary items (net of tax expense)	0	0	0	0	0
	2,056	4,532	2,225	11,115	9,831	11	Net Profit / (Loss) for the period (11-12)	2,018	4,442	2,176	10,895	9,645
	0	0	0	0	0	12	Share of profit / (loss) of associates	0	0	0	0	0
	38	90	49	220	186	13	Minority interest	0	0	0	0	0
	2,018	4,442	2,176	10,895	9,645	14	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14-15)	2,018	4,442	2,176	10,895	9,645
	3,907	3,907	3,907	3,907	3,907	15	Paid-up equity share capital (Face Value Rs. 10 /-)	3,907	3,907	3,907	3,907	3,907
				36,697	28,649	16	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year				36,697	28,649
	5.17	11.37	5.57	27.88	24.69	17	Earnings per share (before extraordinary items)	5.17	11.37	5.57	27.88	24.69
	5.17	11.37	5.57	27.88	24.69	18	(Of Rs. 10/- each) (not annualised):	5.17	11.37	5.57	27.88	24.69
	5.17	11.37	5.57	27.88	24.69	19	Basic (Rs.)	5.17	11.37	5.57	27.88	24.69
	5.17	11.37	5.57	27.88	24.69	20	Diluted (Rs.)	5.17	11.37	5.57	27.88	24.69
	5.17	11.37	5.57	27.88	24.69	21	Earnings per share (after extraordinary items)	5.17	11.37	5.57	27.88	24.69
	5.17	11.37	5.57	27.88	24.69	22	(Of Rs. 10/- each) (not annualised):	5.17	11.37	5.57	27.88	24.69
	5.17	11.37	5.57	27.88	24.69	23	Basic (Rs.)	5.17	11.37	5.57	27.88	24.69
	5.17	11.37	5.57	27.88	24.69	24	Diluted (Rs.)	5.17	11.37	5.57	27.88	24.69





**Dhirubhai Shah
& Doshi**

CHARTERED ACCOUNTANTS

4th Floor, Aditya Building,
Near Sardar Patel Seva Samaj,
Mithakhali Six Roads, Ellisbridge,
Ahmedabad 380006.

AUDITORS' REPORT ON STANDALONE QUARTERLY FINANCIAL RESULTS & YEAR TO DATE FINANCIAL RESULTS OF ZYDUS WELLNESS LIMITED PURSUANT TO CLAUSE 41 OF THE LISTING AGREEMENT

To,
The Board of Directors
Zydus Wellness Limited

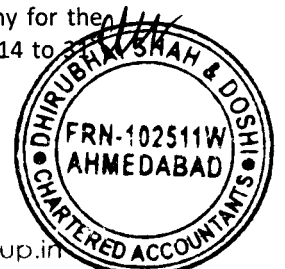
We have audited the quarterly financial results of **Zydus Wellness Limited** ("the Company") for the quarter ended 31st March 2015 & the year to date financial results for the period 1st April 2014 to 31st March 2015, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of annual financial statements, which are the responsibility of the Company's Management. Our responsibility is to express an opinion on these financial results based on our audit of the related annual financial statements, which have been prepared in accordance with Accounting Standard specified under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 & other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts & disclosures in the financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us, these quarterly financial results as well as the year to date financial results:

(i) are presented in accordance with the requirements of Clause 41 of the Listing Agreement with the Stock Exchanges; and

(ii) give a true and fair view of the net profit and other financial information of the Company for the quarter ended 31st March 2015 as well as the year to date results for the period 1st April 2014 to 31st March 2015.



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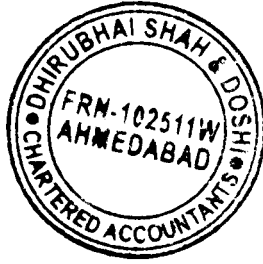
1st Floor Cama Chambers,
23 Nagindas Master Road,
Mumbai : 400023

Aditya Centre, Second Floor,
Phulchhab Chowk,
Rajkot: 360001

204 Sakar Complex,
Opp Abs Tower, Old Padra Road
Vadodara : 390015

Further, we also report that we have, on the basis of books of account and other records & information & explanation given to us by the management, also verified the number of shares as well as the percentage of shareholdings in respect of the aggregate amount of public shareholdings, as furnished by the company in terms of Clause 35 of the Listing Agreement and found same to be correct.

Ahmedabad
May 14, 2015



For, Dhirubhai Shah & Doshi
Chartered Accountants
Firm Registration No. 102511W

A handwritten signature in black ink, appearing to read "Kaushik D Shah".

Kaushik D Shah
Partner
Mem. No. 016502



**Dhirubhai Shah
& Doshi**

CHARTERED ACCOUNTANTS

41h Floor, Aditya Building,
Near Sardar Patel Seva Samaj,
Mithakhali Six Roads, Ellisbridge,
Ahmedabad 380006.

AUDITORS' REPORT ON CONSOLIDATED QUARTERLY FINANCIAL RESULTS & YEAR TO DATE FINANCIAL RESULTS OF ZYDUS WELLNESS LIMITED PURSUANT TO CLAUSE 41 OF THE LISTING AGREEMENT

To,
The Board of Directors
Zydus Wellness Limited

We have audited the quarterly consolidated financial results of **Zydus Wellness Limited** ("the Company") (in which the financial results of M/s. Zydus Wellness –Sikkim are consolidated) for the quarter ended 31st March 2015 & the year to date financial results for the period 1st April 2014 to 31st March 2015, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly consolidated financial results as well as the year to date financial results have been prepared on the basis of consolidated annual financial statements, which are the responsibility of the Company's Management. Our responsibility is to express an opinion on these consolidated financial results based on our audit of the related consolidated annual financial statements, which have been prepared in accordance with Accounting Standard specified under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 & other accounting principles generally accepted in India.

We conducted our audit in accordance with auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts & disclosures in the financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us, these consolidated quarterly financial results as well as the year to date consolidated financial results:

(i) are presented in accordance with the requirements of Clause 41 of the Listing Agreement with the Stock Exchanges; and

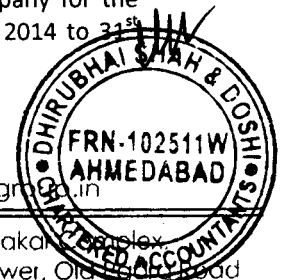
(ii) give a true and fair view of the net profit and other financial information of the Company for the quarter ended 31st March 2015 as well as the year to date results for the period 1st April 2014 to 31st March 2015.

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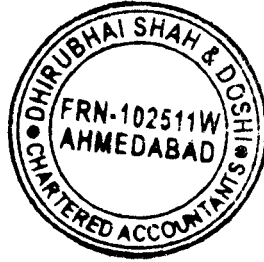
Further, we also report that we have, on the basis of books of accounts and other records & information & explanation given to us by the management, also verified the number of shares as well as the percentage of shareholdings in respect of the aggregate amount of public shareholdings, as furnished in terms of Clause 35 of the Listing Agreement and found same to be correct.

For, Dhirubhai Shah & Doshi
Chartered Accountants
Firm Registration No. 102511W



Kaushik D Shah
Partner
Mem. No. 016502

Ahmedabad
May 14, 2015



ZYDUS WELLNESS LIMITED

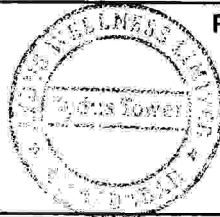
Board Meeting Date: 14th May 2015, at 12:00 Noon, at the Registered Office of the Company
**Statement of Appropriation as per Clause 20 of the Listing Agreement, For the year ended 31st
 March, 2015**

Company Code: 531335 / ZYDUSWELL

Rupees in lacs

Sr. No	Particulars	Current Year - 2014 - 2015	Previous Year - 2013 - 2014
1	Total Turnover and other Receipts	23956	21494
2	Gross Profit : [Before deducting any of the following]	11332	9307
	A Interest and financial Charges	5	4
	B Depreciation	455	243
	C <u>Tax Liability</u>		
	I Current Tax [Net of AMT Credit Entitlement]	15	0
	II Deferred Tax	-58	-1
	III Fringe Benefit Tax	0	0
	IV Prior year Tax adjustment	20	-584
	D Others, if any		
	I Miscellaneous expenditure written off	0	0
	II Exceptional item	0	0
3	Net Profit available for appropriation	10895	9645
4	Add: Depreciation Written Back	0	0
5	Provision for Investment Allowance Reserve	0	0
6	Net Profit	10895	9645
	A Add Brought forward from last year's balance	24149	18247
	B Less Transferred to General Reserve	0	1000
	C Less Additional depreciation upon revision in useful lives of tangible assets	26	0
7	Dividend :		
	A. Dividend Per Ordinary Share @ Rs. 6/- per share on 3,90,72,089 Equity Shares [Last year Dividend @ Rs. 6/- per share on 3,90,72,089 Equity Shares]	2344	2344
	B Corporate tax on dividend	477	399
8	Balance carried forward	32197	24149
9	Particulars of proposed Right / Bonus / Shares / Convertible Debenture issue	Nil	Nil
10	Closure of Register of Members will be informed separately		
11	Date from which the dividend is payable will be informed separately.		

FOR, ZYDUS WELLNESS LIMITED



Dhaval N Soni

**DHAVAL N SONI
 COMPANY SECRETARY**