

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1.Name of the Target Company (TC)	International Conveyors Limited		
2.Name(s) of the seller and Persons Acting in Concert (PAC) with the sellers	R.C.A Limited with Others as per Annexure 1 and Annexure 2 attached		
3.Whether the sellers belongs to Promoter/Promoter group	Yes		
4.Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited , Calcutta Stock Exchange Limited		
5.Details of the acquisition/ disposal/ holding of shares/voting rights/ holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/ voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC(*)</b>
<u>Before the acquisition/disposal under consideration, holding of:</u>  a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		Please refer to Annexure 1	
<b>Total (a+b+c)</b>		<b>Share Capital:1.67% Voting rights: 1.67%</b>	<b>Share Capital: Voting rights:</b>
<u>Details of acquisition/sale</u> a) Shares carrying voting rights sold acquired  b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		Please refer to Annexure 2	
<b>Total (a+b+c)</b>		<b>Share Capital: 0.74% Voting Rights: 0.74%</b>	

R.C.A. LIMITED

  
Director

5. Contd... Details of the acquisition/ disposal/ holding of shares/voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>After the acquisition/sale, holding of:</u>  a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		Please refer to Annexure 2	
<b>Total (a+b+c)</b>		<b>Share Capital: 0.93%</b> <b>Voting rights: 0.93%</b>	
6. Mode of acquisition/sale (e.g. open market/ off-market / public issue/ rights issue/ preferential allotment/ inter-se transfer etc.)	Open market (Block Deal)		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05-05-2015		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	6,75,00,000 equity shares of Rs. 1/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	6,75,00,000 equity shares of Rs. 1/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	6,75,00,000 equity shares of Rs. 1/- each		

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

for A.C.A Limited

Director

Place: Kolkata

Date: 06-05-2015

## Annexure - 1

No.	Name of the Shareholder	Total Shares held	
		Number	Existing Shareholding (%)
1	Rajendra Kumar Dabriwala	2,426,620	3.59
2	Rajendra Kumar Dabriwala & Sons HUF	3,050,859	4.52
3	Indu Dabriwala	48,000	0.07
4	Ritu Dalmia	826,286	1.22
5	Sujata Saraf	800,000	1.19
6	Smriti Somany	790,000	1.17
7	Pushpa Bagla	34,180	0.05
8	IGE (India) Pvt Ltd	2,153,800	3.19
9	Dabri Properties and Trading Company Ltd	2,300,000	3.41
10	RCA Ltd	1,127,520	1.67
11	Surbhit Dabriwala	5,774,000	8.55
12	Yamini Dabriwala	6,409,900	9.50
<b>Total</b>		<b>25,741,165</b>	<b>38.13</b>

R.C.A. LIMITED


  
Director

## Annexure - 2

Sr. No.	Name of Promoter	Existing Shareholding (%)	Shareholding sold in market (%)	Shareholding post Sale transaction (%)
1	Rajendra Kumar Dabriwala	3.59		
2	Rajendra Kumar Dabriwala & Sons HUF	4.52		
3	Indu Dabriwala	0.07		
4	Ritu Dalmia	1.22		
5	Sujata Saraf	1.19		
6	Smiti Somany	1.17		
7	Pushpa Bagla	0.05		
8	IGE (India) Pvt Ltd	3.19		
9	Dabri Properties and Trading Company Ltd	3.41		
10	RCA Ltd	1.67	0.74	0.93
11	Surbhit Dabriwala	8.55		
12	Yamini Dabriwala	9.50		
	<b>Total</b>	<b>38.93</b>		

R.C.A. LIMITED


  
Director