

LKP FINANCE LIMITED

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2015.

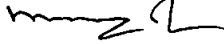
(Rs in lacs)

Particulars	Quarter Ended			Year Ended		Consolidated for Year ended 31-Mar-2015	Consolidated for Year ended 31-Mar-2014
	(Audited)	(Unaudited)	(Audited)	(Audited)			
	31-Mar-2015	31-Dec-2014	31-Mar-2014	31-Mar-2015	31-Mar-2014		
1 Income from operations	460.67	5,031.77	878.37	8,347.34	3,524.85	14,133.06	7,312.53
2 Other income	22.51	(0.28)	29.21	23.08	32.31	178.79	226.81
3 Total Income (1+2)	483.18	5,031.49	907.58	8,370.42	3,557.16	14,311.85	7,539.34
4 Expenditure							
(a) Increase/decrease in stock-in-trade							
(b) Consumption of raw material							
(c) Purchase of traded goods							
(d) Employees Cost	268.85	111.01	117.05	569.26	506.78	3,287.85	2,366.98
(e) Depreciation	2.16	2.89	4.44	10.82	15.75	358.60	177.17
(f) Other expenditure	232.72	2,371.28	209.61	3,814.25	382.09	6,543.34	2,733.86
(g) Total	503.73	2,485.18	331.10	4,394.33	904.62	10,189.79	5,278.01
5 Interest	394.02	629.81	374.23	1,735.17	1,944.90	1,987.23	2,195.51
6 Profit(+)/Loss(-) before tax (3) - (4+5+6)	(414.57)	1,916.50	202.25	2,240.92	707.64	2,134.83	65.82
7 Tax expense		850.00	(142.05)	467.23	(40.05)	357.27	(186.54)
8 Net Profit(+)/ (Net Loss) (-) for the period (7-8)	(414.57)	1,066.50	344.29	1,773.69	747.69	1,777.56	252.36
9 Paid-up Equity Share Capital Face Value of the Shares	1,219.80 10.00	1,219.80 10.00	1,219.80 10.00	1,219.80 10.00	1,219.80 10.00		
10 Reserves excluding revaluation reserves as per balance sheet of previous accounting year				15,369.91	14,600.25		
11 Earning Per Share (EPS)							
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	(3.41)	8.74	2.82	14.54	6.12		
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	(3.19)	8.18	2.64	13.52	5.73		
12 Public Shareholding							
--Number of Shares	49,31,068	49,31,243	50,70,513	49,31,068	50,70,513		
--Percentage of shareholding.	40.43	40.43	41.57	40.43	41.57		
13 Promoters and promoter group shareholding							
a) Pledged / Encumbered							
--Number of shares	20,56,536	46,36,793	46,36,793	20,56,536	46,36,793		
--Percentage of shares (as a % of the total shareholding of promoter and promoter group)	28.30	63.81	65.05	28.30	65.05		
--Percentage of shares (as a % of the total share capital of the company)	16.86	38.01	38.01	16.86	38.01		
b) Non encumbered							
--Number of shares	52,10,419	26,29,987	24,90,717	52,10,419	24,90,717		
--Percentage of shares (as a % of the total shareholding of promoter and promoter group)	71.70	36.19	34.95	71.70	34.95		
--Percentage of shares (as a % of the total share capital of the company)	42.71	21.56	20.42	42.71	20.42		

- The above audited financial results for the quarter and year ended March, 2015 were approved by the Board of Directors of the company at its meeting held on 5th May, 2015.
- The Board of Directors has recommended a dividend @ 2.00 per share for the financial year 2014-2015
- Income from Operations for the year ended 31.03.2015 includes profit on sale of shares held as Investments.
- The Company being engaged in investment activities and other financial services therefore segment reporting is not given.
- The figures of the last quarter are the balancing figures between audited figures in respect of the full financial year upto 31st March, 2015 and the unaudited published year to date figures upto 31st December, 2014, being the date of the end of the third quarter of the financial year

Particulars	Quarter ended 31.03.2015
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	1
Disposed of during the quarter	NIL
Remaining unresolved at the end of the quarter	1

For LKP FINANCE LTD

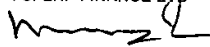

M V Doshi
Executive Chairman.

Mumbai
Date: 5th May, 2015

7 Disclosure of assets and liabilities as per clause 41 (1) (ea) of the listing agreement for the year ended March 31, 2015

Particulars	(Rs in lacs)			
	STANDALONE		CONSOLIDATED	
	YEAR ENDED 31-Mar-2015	YEAR ENDED 31-Mar-2014	YEAR ENDED 31-Mar-2015	YEAR ENDED 31-Mar-2014
I EQUITY AND LIABILITIES				
1 Shareholders' Funds				
a) Share Capital	1,219.80	1,219.80	1,219.80	1,219.80
b) Reserves & Surplus	14,609.94	14,600.25	14,101.76	14,088.19
2 Non Current Liabilities				
a) Long Term Borrowings	0.00	15.72	193.63	15.72
b) Long Term Provisions	38.62	38.62	115.36	91.36
c) Deferred Tax Liability	0.00	1.32	-	-
3 Current Liabilities				
a) Short Term Borrowings	10,631.61	7,906.91	16,446.68	11,553.88
b) Trade Payables	411.18	297.47	4,605.76	5,198.24
c) Other current liabilities	649.99	149.22	291.63	426.20
d) Short term provisions	292.74	283.54	292.74	283.54
Total	27,853.88	24,512.85	37,267.36	32,876.93
II ASSETS :				
1 Non current assets				
a. Fixed Assets				
Tangible assets	57.85	76.24	475.15	667.23
Intangible assets	0.00	0.00	181.63	202.61
Goodwill on consolidation	0.00	0.00	697.58	697.58
b. Non current investments	7,064.15	3,684.44	3,115.31	964.75
c. Deferred Tax Asset	1.45	0.00	388.79	276.06
d. Long term Loans and Advances	3.85	3.85	718.98	716.00
e. Other non current assets	0.00	0.00	164.98	164.98
2 Current Assets				
a. Inventories (Securities)	3,993.61	2,932.62	3,993.61	2,933.54
b. Trade Recievables	1,154.35	37.90	9,063.71	7,339.46
c. Cash and cash equivalents	3,010.36	2,370.20	5,177.65	3,996.59
d. Short term loans and Advances	12,568.26	15,407.61	13,100.25	14,711.88
e. Other Current Assets	0.00	0.00	189.72	206.25
Total	27,853.88	24,512.85	37,267.36	32,876.93

For LKP FINANCE LTD


M V Doshi
Executive Chairman.

Mumbai

Date: 5th May, 2015

FORD, RHODES, PARKS & CO.
CHARTERED ACCOUNTANTS

SAI COMMERCIAL BUILDING
312/313, 3RD FLOOR
BKS DEVSHI MARG
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MUMBAI-400 088

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Annexure VII to Clause 41

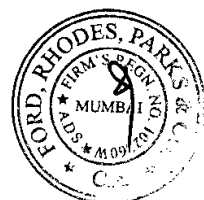
Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Clause 41 of the Listing Agreement

To

Board of Directors of LKP Finance Limited

We have audited the quarterly financial results of LKP Finance Limited for the quarter ended 31st March 2015 and the year to date results for the period 01-04-2015 to 31-03-2015 attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, specified under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.



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In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the net profit and other financial information for the quarter ended 31st March 2015 as well as the year to date results for the period from 01-04-2014 to 31-03-2015

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For Ford, Rhodes, Parks & Co.
Chartered Accountants
Firm Registration No.102860W


A.D. Shenoy

Partner

Membership No.11549

Place: Mumbai, India
Date: 05th May 2015

