

ALKALI METALS LTD.,(An ISO 9001-14001 accredited company)
AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31-03-2015

(Amount Rupees in Lakhs)

Particulars	For the Quarter Ended			For the Year Ended	
	3 months ended 31-03-2015	3 months ended 31-12-2014	3 months ended 31-03-2014	Year to date figures for the year ended 31-03-2015	Year to date figures for the year ended 31- 03-2014
	Audited	Unaudited	Audited	Audited	Audited
1. (a) Net Sales/Income from operations (Net of Excise Duty)	1,444.62	2,000.52	1,634.84	6,843.94	6,604.57
Total Income from Operations (Net)	1,444.62	2,000.52	1,634.84	6,843.94	6,604.57
2. Expenses					
a. Cost of material consumed	599.56	1,008.36	871.77	3,304.95	3,445.43
b. Change in inventories of finished goods, work in progress & stock in trade	89.53	21.40	23.26	103.10	35.88
c. Employees benefit expense	194.05	162.29	151.36	659.12	568.03
d. Depreciation	135.83	96.87	104.04	427.31	351.80
e. Power & Fuel	154.93	229.91	279.56	870.46	1,132.32
f. Repairs & Maintenance	17.84	15.89	20.76	65.78	75.00
g. Manufacturing Expenses	69.97	83.22	86.29	340.65	388.25
h. R & D Expenditure	15.33	13.04	49.72	48.94	104.28
i. Administrative Expenses	20.11	26.89	25.10	90.93	84.47
j. Marketing Expenses	107.46	87.15	81.54	355.96	275.83
k. Amortisation of Expenses	0.00	0.00	16.50	0.00	65.99
l. Other expenditure (any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	6.63	16.49	78.51	60.46	90.46
Total Expenses	1,411.22	1,761.51	1,788.42	6,327.67	6,617.73
3. Profit/(Loss) from Operations before Other income, Finance costs and Exceptional Items (1- 2)	33.40	239.01	-153.58	516.27	-13.16
4. Other Income	30.19	2.11	0.00	71.54	43.80
5. Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+/-4)	63.59	241.12	-153.58	587.82	30.64
6. Finance Costs	101.63	107.24	92.64	450.03	348.82
7. Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (5+/-6)	-38.04	133.88	-246.22	137.79	-318.18
8. Exceptional items	2.44	-3.98	-92.63	73.30	-1.29
9. Profit/(Loss) from ordinary activities before tax (7+/-8)	-40.48	137.86	-153.59	64.48	-316.89
10. tax expense - Current year	-7.71	13.51	0.00	5.79	0.00
- Earlier years	2.02	0.00	0.33	2.02	0.33
- Mat Credit entitlement	7.71	-13.51	0.00	-5.79	0.00
Deffered tax - Current year	0.00	0.00	-54.57	0.00	-121.00
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	-42.50	137.86	-99.35	62.47	-196.21
12. Extraordinary Items (net of tax expense Rs. NIL)	0.00	0.00	0.00	34.08	0.00
13. Net Profit(+)/Loss(-) for the period (11+/-12)	-42.50	137.86	-99.35	28.39	-196.21

For ALKALI METALS LTD.,

Signature

Managing Director.

14. Share of profit/(loss) of associates	0	0	0	0.00	0.00
15. Minority interest	0	0	0	0.00	0.00
16. Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+/-14+/-15)	-42.50	137.86	-99.35	28.39	-196.21
17. Paid-up equity share capital (Face Value of the Share Rs.10/- each)	1,018.25	1,018.25	1,018.25	1,018.25	1,018.25
18. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	3,971.22	3,971.22	4,167.42	3,971.22	4,167.42
19. i) Earnings per Share (before extraordinary items) (of Rs.10/- each(not annualised)					
a) Basic	-0.42	1.35	-0.98	0.61	-1.93
b) Diluted	-0.42	1.35	-0.98	0.61	-1.93
19. ii) Earnings per Share (after extraordinary items) (of Rs.10/-each(not annualised)					
a) Basic	-0.42	1.35	-0.98	0.28	-1.93
b) Diluted	-0.42	1.35	-0.98	0.28	-1.93

PART II					
(Amount Rupees in Lakhs)					
Particulars	For the Quarter Ended			For the Year Ended	
	3 months ended 31-03-2015	3 months ended 31-12-2014	3 months ended 31-03-2014	Year to date figures for year ended 31-03-2015	Year to date figures for the year ended 31-03-2014
	Audited	Unaudited	Audited	Audited	Audited
A. PARTICULARS OF SHARE HOLDING					
1. Public Share Holding					
No.of Shares (Nos.)	3,081,664	3,081,664	3,081,664	3,081,664	3,081,664
Percentage of shareholding (%)	30.26%	30.26%	30.26%	30.26%	30.26%
2. Promoters and promoter group Shareholdings					
a. Pledge/Encumbered					
Number of Shares	2130000	2130000	2130000	2130000	2130000
Percentage of shares (as a % of total share holding of promoter and promoter group)	30%	30%	30%	30%	30%
Percentage of shares (as a % of total share capital of the company)	20.92%	20.92%	20.92%	20.92%	20.92%
b. Non-Encumbered					
Number of Shares	4970842	4970842	4970842	4970842	4970842
Percentage of shares (as a % of total share holding of promoter and promoter group)	70%	70%	70%	70%	70%
Percentage of shares (as a % of total share capital of the company)	48.82%	48.82%	48.82%	48.82%	48.82%

For ALKALI METALS LTD

(Signature)

Managing Director.

Summary of Assets and Liabilities as on 31/03/2015

(All figures in Rs)

	As At (current year end) 31.03.2015	As At (current year end) 31.03.2014
I EQUITY AND LIABILITIES		
1. SHAREHOLDERS' FUNDS		
a. Share Capital	101,825,060	101,825,060
b. Reserves and Surplus	391,879,101	405,458,734
Sub-total – Shareholders' funds	493,704,161	507,283,794
2. NON-CURRENT LIABILITIES		
a. Long Term Borrowings	98,510,276	163,583,610
b. Other Long Term Liabilities	13,615,427	9,894,000
c. Long Term Provisions	623,757	966,152
Sub-total – Non-current liabilities	112,749,460	174,443,762
3. CURRENT LIABILITIES		
a. Short Term Borrowings	185,801,798	179,722,693
b. Trade Payables	104,498,623	127,848,427
c. Other Current Liabilities	48,569,340	24,028,597
d. Short Term Provisions	525,608	156,419
Sub-total – Current liabilities	339,395,369	331,756,136
TOTAL – EQUITY AND LIABILITIES	945,848,990	1,013,483,692
II. ASSETS		
1. NON-CURRENT ASSETS		
a. Fixed Assets		
i. Tangible Assets	564,707,828	603,856,327
ii. Intangible Assets	5,291,631	67,02,733
iii. Capital Work-in-progress	3,648,506	-
b. Long Term Loans and Advances	26,004,121	25,198,588
c. Other Non-Current Assets	60,099	19,152,845
Sub-total – Non-current assets	599,712,185	654,910,493
2. CURRENT ASSETS		
a. Inventories	164,453,995	132,948,329
b. Trade Receivables	85,604,794	135,152,667
c. Cash and Cash Equivalents	31,132,539	15,886,651
d. Short Term Loans and Advances	57,645,976	68,631,000
e. Other Current Assets	7,299,501	5,954,552
Sub-total – current assets	346,136,805	358,573,199
TOTAL-ASSETS	945,848,990	1,013,483,692

For ALKALI METALS LTD.,



Managing Director.

1. The above audited financial results as reviewed by the Audit Committee have been approved by the Board of Directors at their meeting held on 09th May, 2015.
2. Previous year and previous quarter figures have been re-grouped or re-classified wherever necessary.
3. EPS for the quarter and year-to-date was calculated as per AS 20.

4. SEGMENT REPORTING

As the Company is predominantly engaged in the manufacture and sale of chemicals where the risks and returns associated with the products are uniform, the Company has identified Geographical Segments based on location of customers as reportable segments in accordance with AS - 17 issued by ICAI.

(Rupees in Lakhs)

Geographic Location	3 months ended 31-03-2015	3 months ended 31-12-2014	3 months ended 31-03-2014	For the year ended 31-03-2015	Year to date figures for the year ended 31-03-2014
Revenue					
Domestic	518.21	936.62	899.29	3,165.97	3,647.83
External	926.41	1,063.90	735.55	3,677.97	2,956.74
Total	1,444.62	2,000.52	1,634.84	6,843.94	6,604.57
Trade Receivables					
Domestic	334.71	524.61	543.72	334.71	543.72
External	521.34	650.20	807.81	521.34	807.81
Total	856.05	1,174.81	1,351.53	856.05	1,351.53
Other Disclosures:					
Carrying amount of Segment assets					
India	8,937.15	8982.95	9,327.02	8,937.15	9,327.02
Additions to Fixed Assets					
India	205.52	-	0	209.33	968.05

The Company has no assets outside India other than the Trade Receivables.

5. Status of Investor Complaints for the quarter ended 31st March, 2015

Complaints Pending at the beginning of the quarter	Nil
Complaints Received during the quarter	Nil
Complaints disposed off during the quarter	Nil
Complaints unresolved at the end of the quarter	Nil

For ALKALI METALS LTD.,


Y.S.R. Venkata Rao
Managing Director
DIN: 00345524

Date: 09-05-2015
Place: Hyderabad

Auditor's Report on Quarterly Financial Results and Year to Date Financial Results pursuant to Clause 41 of Listing Agreement

To
The Board of Directors of **ALKALI METALS LIMITED**

We have audited the quarterly financial results of **ALKALI METALS LIMITED** ('the Company') for the quarter ended 31st March, 2015 and the year to date results for the period from 1st April, 2014 to 31st March, 2015, attached herewith, being submitted by the company pursuant to the requirement of Clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us, these quarterly financial results as well as the year to date results:

- (i) Are presented in accordance with the requirements of Clause 41 of the Listing Agreement in this regard; and
- (ii) Give a true and fair view of the Net Loss and other financial information for the quarter ended 31st March, 2015 as well as the year to date results for the period from 1st April, 2014 to 31st March, 2015.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of Clause 35 of the Listing Agreement and found the same to be correct.

For **C K S ASSOCIATES**
Chartered Accountants
FRN:007390S


C. KRISHNA BABU
Partner
M.No. 019827



Place: Hyderabad
Date : May 09, 2015