

**Auditors' Report on Quarterly Financial Results and Year to Date Financial Results of
Suryakrupa Finance Limited pursuant to the Clause 41 of the Listing Agreement**

**To
Board of Directors of
Suryakrupa Finance Limited**

We have audited the accompanying statement of financial results of Suryakrupa Finance Limited (hereinafter referred as "the company") for the quarter ended March 31, 2015 and year to date results for the period 1st April, 2014 to 31st March, 2015, attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the management and have not been audited by us. These quarterly / year to date financial results have been prepared from financial statements, which is the responsibility of the Company's Management. Our responsibility is to express an opinion on these financial results based on our audit of financial statements, which have been prepared in accordance with the accounting principles generally accepted in India including the Accounting Standards specified under section 133 of the Companies Act, 2013 (hereinafter referred as "the Act"); read with Rule 7 of the Companies (Accounts) Rules, 2014 or by the Institute of Chartered Accountants of India and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance as to whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

(i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and

(ii) give a true and fair view of the net profit/ loss and other financial information for the quarter ended 31st March, 2015 as well as the results for the period from 1st April, 2014 to 31st March, 2015.



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MUKESH M. SHAH & CO.

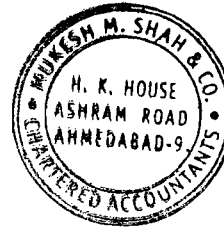
CHARTERED ACCOUNTANTS

AHMEDABAD • MUMBAI • BANGALORE

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

Date: 30th May, 2015
Place: Ahmedabad.

For Mukesh M. Shah & Co.
Chartered Accountants
Firm Regn No. :106625W



Karnik K. Shah

Partner

[Karnik K. Shah]

Membership No. 129675

SURYAKRUPA FINANCE LIMITED

CIN: L6200MH1986PLC041487

Registered Office: 8A, Kapoor Building, J.P. Road, Behind Canara Bank, Andheri (W), Mumbai, Maharashtra-400056

STATEMENT OF RESULTS FOR THE QUARTER AND PERIOD ENDED 31st March, 2015

Part - I

Sr.No	Particulars	(Rs. In Lakhs)				
		3 MONTHS ENDED 31/03/2015	PRECEEDING 3 MONTHS ENDED 31/12/2014	Corresponding 3 months ended 31/03/2014 in the previous year	Year to date figure for the current period ended on 31/03/2015	Previous year ended 31/03/2014
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	Income from Operations					
	(a) Net sales/income from operation (Net of excise duty)	22.521	0.060	0.928	25.131	3.367
	(b) Other operating income	0.000	0.000	0.000	0.000	0.000
	Total income from operations (net)	22.521	0.060	0.928	25.131	3.367
2	Expenses					
	(a) Cost of materials consumed	0.000	0.000	0.000	0.000	0.000
	(b) Purchase of stock-in-trade	0.000	0.000	0.000	0.000	0.000
	(C) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.000	0.000	0.000	0.000	0.000
	(d) Employee benefits expense	0.000	0.000	0.425	0.365	1.365
	(e) Depreciation and amortisation expense	0.000	0.013	0.004	0.000	0.015
	(f) Other expenses	19.581	1.038	0.451	28.717	1.477
	Total expenses	19.581	1.051	0.880	29.082	2.857
3	Profit/(Loss) from operations before other income, finance costs and exceptional	2.940	-0.991	0.048	-3.952	0.510
4	Other income	0.000	0.000	0.000	0.000	0.000
5	Profit/ (Loss) from ordinary activities before finance costs and exceptional	2.940	-0.991	0.048	-3.952	0.510
6	Finance Costs	0.000	0.000	0.000	0.000	0.000
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+/-)6	2.940	-0.991	0.048	-3.952	0.510
8	Exceptional items	0.000	0.000	0.000	0.000	0.000
9	Profit / (Loss) from ordinary activities before tax (7+/-)8	2.940	-0.991	0.048	-3.952	0.510
10	Tax expense	0.000	0.000	-0.003	0.000	-0.034
11	Net Profit / (Loss) from ordinary activities after tax (9+/-)10	2.940	-0.991	0.051	-3.952	0.544
12	Extraordinary items	0.000	0.000	0.000	0.000	0.000
13	Net Profit / (Loss) for the period (11+/-)12	2.940	-0.991	0.051	-3.952	0.544
14	Paid-up equity share capital (Face Value Rs. 10/share)	100	100	100	100	100
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				-114.324	-110.246
16 i	Earnings per share (before extraordinary items) (In Rs.) (not annualised):					
	(a) Basic	0.294	-0.099	0.005	-0.395	0.054
	(b) Diluted	0.294	-0.099	0.005	-0.395	0.054
16 ii	Earnings per share (after extraordinary items) (In Rs.) (not annualised):					
	(a) Basic	0.294	-0.099	0.005	-0.395	0.054
	(b) Diluted	0.294	-0.099	0.005	-0.395	0.054
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding :					
	Number of shares	455,200	455,200	856,100	455,200	856,100
	Percentage of shareholding	45.52%	45.52%	85.61%	45.52%	85.61%
2	Promoters and Promoter Group Shareholding:					
	a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL
	Number of shares					
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	N.A	N.A	N.A	N.A	N.A
	Percentage of shares (as a % of the total share capital of the company)	N.A	N.A	N.A	N.A	N.A
	b) Non-encumbered	544,800	544,800	143,900	544,800	143,900
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of the total share capital of the company)	54.48%	54.48%	14.39%	54.48%	14.39%
	Particulars	3 months ended (31/03/2015)				
B	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter	-				
	Received during the quarter	-				
	Disposed of during the quarter	-				
	Remaining unresolved at the end of the quarter	-				
Notes:						
1 The above results for the quarter/ year ended on March 31, 2015 were reviewed by the Audit Committee on 30th May, 2015 and then approved by the Board of Directors at their meeting held on 30th May, 2015.						
2 Figures of previous reporting periods have been regrouped/ reclassified wherever necessary to correspond with the figures of the current reporting period.						
3 The figures of the quarter ended March 31, 2015 are balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.						
4 During the year company has started operations in transportation services.						
5 The segment information is as under-						
The Company is dealing into two different segments : Financial Services and transportation Services						
Financial services segment includes the services provided by the company in respect of financial consultancy services						
Transportation services segment includes the income in respect of logistic business operations.						



SURYAKRUPA FINANCE LIMITED CIN: L60200MH1986PLCD41487						
Segmentwise Revenue, Results and Capital Employed for the Year Ended 31st March-2015					(Rs. In Lacs)	
Sr.No	Particulars	3 MONTHS ENDED	PRECEEDING 3	Corresponding 3	Year to date	Previous year
		31/03/2015	MONTHS ENDED	months ended	figure for the	ended
			31/12/2014	31/03/2014 in	current period	31/03/2014
				the previous year	ended on	
					31/03/2015	
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	Segment Revenue					
	Finance Services	-	0.060	0.928	2.610	3.367
	Transportation Services	22.521	-	-	22.521	-
	Eliminated Revenue	-	-	-	-	-
	Unallocable Revenue	-	-	-	-	-
	Total Revenue	22.521	0.060	0.928	25.131	3.367
2	Segment Results					
	Finance Services	-	0.060	0.928	2.610	3.367
	Transportation Services	4.542	-	-	4.542	-
	Eliminated Result	-	-	-	-	-
	Other Unallocable Income (Net of expenditure)	-	-	-	-	-
	Unallocated Cost	1.599	1.051	0.877	11.101	2.823
	Finance cost	0.003	-	-	0.003	-
	Net Result	2.940	(0.991)	0.051	(3.952)	0.544
3	Capital Employed					
	(Segment Assets - Segment liabilities)					
	Finance Services	-	-	-	-	-
	Transportation Services	4.542	-	-	4.542	-
	Unallocated	0.737	1.641	0.753	0.737	0.753
	Net Capital employed	5.279	1.641	0.753	5.279	0.753

Audited Statement of Assets and Liabilities

(Rs. In Lakhs)			
Particulars			
	As at current	As at previous	
	year ended	year ended	
	31/03/2015	31/03/2014	
A	EQUITY AND LIABILITIES		
1	Shareholder's Funds		
a	Share capital		100.000
b	Reserves and surplus		-114.324
	Sub- total- Shareholder's funds		-14.324
2	Non current Liabilities		
a	Long term Borrowings		19.603
b	Deferred Tax liabilities (Net)		
c	Other Long term liabilities		
d	Long term provisions		
	Sub-total - Non Current Liabilities		19.603
3	Current Liabilities		
a	Short term Borrowings		
b	Trade Payables		18.906
c	Other Current Liabilities		0.150
d	Short term Provisions		
	Sub total - Current Liabilities		18.906
	TOTAL - EQUITY AND LIABILITIES		24.185
B	ASSETS		
1	Non current assets		
a	Fixed assets		0.075
b	Non- current investments		
c	Long term loans and advances		0.500
d	Other non current assets		0.003
	Sub total - Non current assets		0.500
2	Current Assets		
a	Current investments		
b	Inventories		
c	Trade receivables		22.521
d	Cash and cash equivalents		1.164
e	Short term loans and advances		
f	Other current assets		0.122
	Sub total - Current assets		23.685
	TOTAL - ASSETS		24.185

PLACE : Gandhidham
DATE : 30th May, 2015



For, Suryakrupa Finance Limited

Ashok kumar Dodi, Addl. Director (DIN:02579317)