

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	M/s KOTHARI FERMENTATION & BIOCHEM LIMITED
2.	Name of the acquirer(s)	SIDDHANT KOTHARI
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	SON OF MR. PRAMOD KUMAR KOTHARI, ONE OF THE PROMOTER OF THE COMPANY
4.	Details of the proposed acquisition	
a.	Name of the person(s) from whom shares are to be acquired	MR. PRAMOD KUMAR KOTHARI
b.	Proposed date of acquisition	19/05/2015
c.	Number of shares to be acquired from each person mentioned in 4(a) above	3727000 Equity Shares of Rs. 10/- each
d.	Total shares to be acquired as % of share capital of TC	24.847%
e.	Price at which shares are proposed to be acquired	Shares are being transferred as a gift, so there is no consideration involved.
f.	Rationale, if any, for the proposed transfer	Late Shri Moti Lal Kothari, Promoter, through his Will transferred all his shares to Siddhant Kothari. But, as per nomination clause of the Demat account, the shares were transmitted to his nominee i.e., Mr. Pramod Kumar Kothari. Now, for affecting the Will, the shares are transferred as gift to Siddhant Kothari.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	(i)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	NA
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA

8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	NA			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	I, Siddhant Kothari, declare that I have complied/will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	I, Siddhant Kothari, declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a Siddhant Kothari (Transferee)	Nil	Nil	3727000	24.85
	b Pramod Kumar Kothari (Transferor)	4441200	29.61	714200	4.76

DATE: 14/05/2015  
PLACE: New Delhi

*Siddhantkothari*  
SIDDHANT KOTHARI  
(TRANSFEREE)