| ANNEXURE – 2   |                             |   |   |  |
|--|-----------------------------|---|---|--|
| Format for disclosures under R   |                             |   | of Shares and   |  |
|  | Takeovers) Regulations, 201 | <u> </u>  |   |  |
| Name of the Target Company (TC)  | DONEAR INDUSTRIES LTD       |   |   |  |
| Name(s) of the acquirer and Persons Acting in  | CITIGROUP GLOBAL MARKET     | CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED                    |   |  |
| Concert (PAC) with the acquirer  |                             |   |   |  |
| Whether the acquirer belongs to Promoter/Promoter<br>group   | 1                           |   |   |  |
| Name(s) of the Stock Exchange(s) where the shares  | NSE & BSE                   |   |   |  |
| of TC are Listed   |                             |   |   |  |
| Details of the acquisition / disposal as follows   | Number                      | % w.r.t.total<br>share/voting<br>capital<br>wherever<br>applicable(*) | <pre>% w.r.t. total diluted share/voting capital of the TC (**)</pre> |  |
|  |                             |   |   |  |
| Before the acquisition under consideration,  |                             |   |   |  |
| nolding of :  a) Shares carrying voting rights   | 2,006,959                   | 1   | 3.86%   |  |
| b) Shares in the nature of encumbrance (pledge/<br>ien/non-disposal undertaking/ others)   | 2,000,737                   |   | 2.09//  |  |
| <ul> <li>t) Yoting rights (YR) otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument</li> <li>that entitles the acquirer to receive shares carrying</li> </ul> |                             |   |   |  |
| voting rights in the T C (specify holding in each category) .  |                             |   | •   |  |
|  |                             |   |   |  |
| e) Total (a+b+c+d)   | 2,006,959                   |   | 3,86%   |  |
| Details of acquisition/sale  |                             |   |   |  |
| f) Shares carrying voting rights acquired/sold   | 79,922                      |   | 0,15%   |  |
| 3) VRs acquired /sold otherwise than by shares   |                             |   | 011070  |  |
| n) Warrants/convertible securities/any other<br>nstrument that entities the acquirer to receive<br>shares carrying voting rights in the TC (specify<br>nolding in each category) acquired/sold     |                             |   |   |  |
| i) Shares encumbered / invoked/released by the acquirer  | ,                           |   |   |  |
| j) Total (a+b+c+/-d)   | 79,922                      |   | 0,15%   |  |
|  |                             |   |   |  |
| After the acquisition/sale, holding of:  | 1,927,037                   |   |   |  |
| Shares carrying voting rights     Shares encumbered with the acquirer  | 1,327,037                   |   | 3.71%   |  |
| y Shares encumbered with the acquirer  3) VRs otherwise than by shares   |                             | <del>-</del>  |   |  |
| ) Warrants/convertible securities/any other  |                             | -   |   |  |
| nstrument that entitles the acquirer to receive  | 1                           |   |   |  |
| hares carrying voting rights in the TC (specify nolding in each category) after acquisition  | 1                           | 1   |   |  |
| in each category) after acquisition  |                             |   |   |  |
| ) Total (a+b+c+d)  | 1,927,037                   |   | 3.71%   |  |
|  |                             |   | 1   |  |
| Ande of acquisition / sale (e.g. open market / off-<br>narket / public issue / rights issue / preferential<br>allotment / inter-se transfer etc).  | SECONDARY MARKET SALE       |   |   |  |
| Date of acquisition / sale of shares / VR or date of eccipt of intimation of allotment of shares,  |                             | 14-May-2015   |   |  |
| quity share capital / total voting capital of the TC pefore the said acquisition / sale  | 52,000.00                   | 1   | BANK.   |  |
| quity share capital/ total voting capital of the TC of the sale acquisition / sale   |                             |   |   |  |
| The same designation / putter  | 52,000,00                   | <u> </u>  | (\$\frac{1}{2}\cdots\)  |  |

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| Total diluted share/voting capital of the TC after   |                                       |                                     |
|--|---------------------------------------|-------------------------------------|
| the said acquisition   | 52,000,000                            |                                     |
|  | at filling done by the company to the | Stock Evolution under Clause 25 of  |
| (*) Total share capital/ voting capital to be taken as per the late<br>the listing Agreement.  | st filing done by the company to the  | . Stock exchange under clause 33 of |
| (**) Diluted share/voting capital means the total number of share<br>the outstanding convertible securities/warrants into equity share |                                       | ı of                                |
| Signature of the acquirerAnsistler Authorised Signatory  | V                                     | i                                   |
| Place: MUMBAI Date: 18-MAY-2019 *  | *                                     |                                     |
|  |                                       |                                     |

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