

Part A

Annexure

Format for disclosures under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A – Details of Acquisition

1. Name of the Target Company (TC)	Hubtown Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of Hubtown Limited under pledge with GDA Trusteeship Limited acting as Debenture Trustee for the benefit of and on behalf of Debenture Holder/(s)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited & National Stock Exchange		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the Pledge under consideration, holding of acquirer along with PACs of:</u> a) Shares carrying voting rights b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	
e) Total (a+b+c+d)	NIL	NIL	
<u>Details of pledge/acquisition:</u> a) Shares carrying voting rights acquired/ sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the			



TC (specify holding in each category) acquired/sold			
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	47,48,025	6.52	
e) Total (a+b+c+d)	47,48,025	6.52	
<u>After the pledge / acquisition, holding of acquirer along with PACs of :</u>			
a) Shares carrying voting rights			
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	47,48,025	6.52	
e) Total (a+b+c+d)	47,48,025	6.52	
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	By way of pledge of equity shares as security for the Non-convertible Debentures subscribed by Debenture Holders/(s)		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Pledge of shares provided as security		
8. Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05-05-2015		
9. Equity share capital /total voting capital of the TC before the said acquisition/ sale	7,27,35,871		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	7,27,35,871		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	7,27,35,871		

