



# ADDI INDUSTRIES LIMITED

A-106, SECTOR IV, NOIDA - 201301 (U.P.) INDIA

TEL. : 91-120-4092000

: 91-120-2529335-6-7

FAX : 91-120-2529334

E-mail : addiind@gmail.com

CIN No. L51109DL1980PLC256335

Standalone Audited Financial Results for the Quarter and Year ended 31st March, 2015

PART I

(In Rs./Lakhs)

Particulars	Quarter ended			Year ended	
	31/03/2015	31/12/2014	31/03/2014	31/03/2015	31/03/2014
	Audited	Unaudited	Audited	Audited	Audited
<b>1. Income from operations</b>					
a. Net Sales/Income from Operation	18.87	0.00	21.69	19.00	65.69
b. Other Operating Income	1.06	0.00	-0.12	1.06	0.14
<b>Total Income from operations (net)</b>	<b>19.93</b>	<b>0.00</b>	<b>21.57</b>	<b>20.06</b>	<b>65.83</b>
<b>2. Expenses</b>					
a. Cost of materials consumed	2.72	0.00	19.31	2.72	58.70
b. Purchase of stock-in-trade	15.62	0.00	0.00	15.62	0.00
c. Changes in inventories of finished goods, works in progress and stock-in-trade	0.00	0.00	0.09	0.00	0.09
d. Employees Benefits expenses	8.43	9.47	10.26	41.14	43.22
e. Depreciation and amortisation expenses	4.58	14.61	12.78	48.50	52.44
f. Other expenses	15.74	16.68	34.93	75.59	75.84
<b>Total Expense</b>	<b>47.09</b>	<b>40.76</b>	<b>77.38</b>	<b>183.57</b>	<b>230.30</b>
<b>3. Profit/(Loss) from operations before other Income, finance costs and exceptional items (1-2)</b>	<b>-27.16</b>	<b>-40.76</b>	<b>-55.81</b>	<b>-163.51</b>	<b>-164.47</b>
4. Other Income	129.92	20.06	43.09	242.73	97.00
<b>5. Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+/-4)</b>	<b>102.76</b>	<b>-20.70</b>	<b>-12.72</b>	<b>79.22</b>	<b>-67.47</b>
6. Finance Costs	-0.05	0.00	0.00	0.29	2.11
<b>7. Profit / Loss from Ordinary activities before exceptional items (5+/-6)</b>	<b>102.81</b>	<b>-20.70</b>	<b>-12.72</b>	<b>78.93</b>	<b>-69.58</b>
8. Exceptional Items	0.00	-0.04	0.15	-0.73	2.43
<b>9. Profit/(Loss) from ordinary activities before tax (7+/-8)</b>	<b>102.81</b>	<b>-20.66</b>	<b>-12.87</b>	<b>79.66</b>	<b>-72.01</b>
<b>10. Tax Expense</b>					
-Current Tax	9.63	0.00	0.00	9.63	0.00
-Deferred Tax	-3.38	-7.63	-1.57	-10.33	-7.04
-Mat credit Entitlement	-9.63	0.00	0.00	-9.63	0.00
-Income Tax Adj. for earlier years	0.00	0.00	0.00	0.00	0.00
<b>11. Net Profit/(Loss) from ordinary activities after tax (9+/-10)</b>	<b>106.19</b>	<b>-13.03</b>	<b>-11.30</b>	<b>89.99</b>	<b>-64.97</b>
12. Extraordinary items	0.00	0.00	0.00	0.00	0.00
<b>13. Net Profit/(Loss) for the period(11+/-12)</b>	<b>106.19</b>	<b>-13.03</b>	<b>-11.30</b>	<b>89.99</b>	<b>-64.97</b>
14. Paid-up equity share capital (Face Value per share Rs. 5/- each)	540.00	540.00	540.00	540.00	540.00
15. Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	0.0	0.0	0.00	1288.14	1353.12
16. Earnings per share (before extraordinary items) of Rs. 5/- each (not annualized).					
a) Basic (in Rupees)	0.98	-0.12	-0.10	0.83	-0.60
b) Diluted (in Rupees)	0.98	-0.12	-0.10	0.83	-0.60
<b>PART II</b>					
Particulars	Quarter ended			Year ended	
	31/03/2015	31/12/2014	31/03/2014	31/03/2015	31/03/2014
	Audited	Unaudited	Audited	Audited	Audited
<b>A. PARTICULARS OF SHAREHOLDING</b>					
1. Public Shareholding					
- Number of Shares	2778399	2778399	2778399	2778399	2778399
- Percentage of Shareholding	25.73	25.73	25.73	25.73	25.73
2. Promoter & Promoter Gr. Shareholding					
a) Pledged/Encumbered					
- Number of Shares	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
b) Non-Encumbered					
- Number of Shares	8018175	8018175	8018175	8018175	8018175
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the company)	74.27	74.27	74.27	74.27	74.27
<b>B. INVESTOR COMPLAINTS</b>					
<b>Quarter Ended on 31-03-2015</b>					
Pending at the beginning of the Quarter	Nil				
Received during the Quarter	Nil				
Disposed off during the Quarter	Nil				
Remaining unresolved at the end of the Quarter	Nil				





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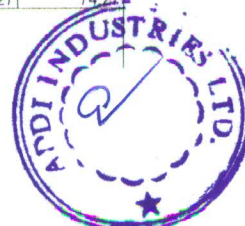
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CIN No. L51109DL1980PLC256335

## Consolidated Audited Financial Results for the Quarter and Year ended 31st March, 2015

Particulars	Quarter ended			Year ended	
	31/03/2015	31/12/2014	31/03/2014	31/03/2015	31/03/2014
	Audited	Unaudited	Audited	Audited	Audited
<b>1. Income from operations</b>					
a. Net Sales/Income from Operation	18.87	0.00	21.69	19.00	65.69
b. Other Operating Income	1.06	0.00	-0.12	1.06	0.14
<b>Total Income from operations (net)</b>	<b>19.93</b>	<b>0.00</b>	<b>21.57</b>	<b>20.06</b>	<b>65.83</b>
<b>2. Expenses</b>					
a. Cost of materials consumed	2.72	0.00	19.31	2.72	58.70
b. Purchase of stock-in-trade	15.62	0.00	0.00	15.62	0.00
c. Changes in inventories of finished goods, works in progress and stock-in-trade	0.00	0.00	0.09	0.00	0.09
d. Employees Benefits expenses	8.43	9.47	10.26	41.14	43.22
e. Depreciation and amortisation expenses	4.58	14.61	12.78	48.50	52.45
f. Other expenses	15.85	16.76	35.08	75.79	76.20
<b>Total Expense</b>	<b>47.20</b>	<b>40.83</b>	<b>77.53</b>	<b>183.78</b>	<b>230.66</b>
<b>3. Profit/(Loss) from operations before other Income, finance costs and exceptional items (1-2)</b>	<b>-27.27</b>	<b>-40.83</b>	<b>-55.96</b>	<b>-163.72</b>	<b>-164.83</b>
<b>4. Other Income</b>	<b>132.34</b>	<b>22.46</b>	<b>44.86</b>	<b>252.30</b>	<b>105.10</b>
<b>5. Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+/-4)</b>	<b>105.07</b>	<b>-18.37</b>	<b>-11.10</b>	<b>88.58</b>	<b>-59.73</b>
<b>6. Finance Costs</b>	<b>0.04</b>	<b>0.00</b>	<b>0.04</b>	<b>0.38</b>	<b>2.15</b>
<b>7. Profit / Loss from Ordinary activities before exceptional items (5+/-6)</b>	<b>105.03</b>	<b>-18.37</b>	<b>-11.14</b>	<b>88.20</b>	<b>-61.88</b>
<b>8. Exceptional Items</b>	<b>0.00</b>	<b>-0.04</b>	<b>0.15</b>	<b>-0.73</b>	<b>2.43</b>
<b>9. Profit/(Loss) from ordinary activities before tax (7+/-8)</b>	<b>105.03</b>	<b>-18.33</b>	<b>-11.29</b>	<b>88.93</b>	<b>-64.31</b>
<b>10. Tax Expense</b>					
-Current Tax	9.93	0.00	1.10	9.93	1.10
-Deferred Tax	-3.38	-7.63	-1.57	-10.33	-7.04
-Mat credit Entitlement	-9.63	0.00	0.00	-9.63	0.00
-Income Tax Adj. for earlier years	0.00	0.00	0.00	0.00	0.00
<b>11. Net Profit/(Loss) from ordinary activities after tax (9+/-10)</b>	<b>108.11</b>	<b>-10.70</b>	<b>-10.82</b>	<b>98.96</b>	<b>-58.37</b>
<b>12. Extraordinary items</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>13. Net Profit/(Loss) for the period(11+/-12)</b>	<b>108.11</b>	<b>-10.70</b>	<b>-10.82</b>	<b>98.96</b>	<b>-58.37</b>
<b>14. Paid-up equity share capital (Face Value per share Rs. 5/- each)</b>	<b>540.00</b>	<b>540.00</b>	<b>540.00</b>	<b>540.00</b>	<b>540.00</b>
<b>15. Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year</b>	<b>0.0</b>	<b>0.0</b>	<b>0.00</b>	<b>1329.00</b>	<b>1387.36</b>
<b>16. Earnings per share (before extraordinary items) of Rs. 5/- each (not annualized):</b>					
a) Basic (in Rupees)	1.00	-0.10	-0.10	0.92	-0.54
b) Diluted (in Rupees)	1.00	-0.10	-0.10	0.92	-0.54
<b>PART II</b>					
Particulars	Quarter ended			Year ended	
	31/03/2015	31/12/2014	31/03/2014	31/03/2015	31/03/2014
	Audited	Unaudited	Audited	Audited	Audited
<b>A. PARTICULARS OF SHAREHOLDING</b>					
<b>1. Public Shareholding</b>					
Number of Shares	2778399	2778399	2778399	2778399	2778399
Percentage of Shareholding	25.73	25.73	25.73	25.73	25.73
<b>2. Promoter &amp; Promoter Gr. Shareholding</b>					
a) Pledged/Encumbered					
-Number of Shares	Nil	Nil	Nil	Nil	Nil
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
-Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
b) Non-Encumbered					
Number of Shares	8018175	8018175	8018175	8018175	8018175
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100
-Percentage of shares (as a % of the total share capital of the company)	74.27	74.27	74.27	74.27	74.27







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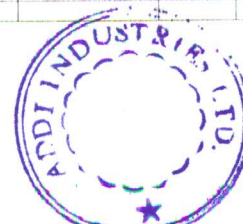
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CIN No. L51109DL1980PLC256335

STATEMENT OF ASSETS AND LIABILITIES PARTICULARS	(In Rs./Lakhs)			
	STANDALONE		CONSOLIDATED	
	As at current year ended 31-03-	As at previous year ended 31-03-	As at current year ended 31-03-	As at previous year ended 31-03-
	Audited	Audited	Audited	Audited
<b>A. Equity and Liabilities</b>				
<b>1. Shareholders' Funds</b>				
a. Share Capital	540.00	540.00	540.00	540.00
b. Reserves and Surplus	1368.54	1288.14	1418.36	1329.00
<b>Sub-total Shareholders' Funds</b>	<b>1908.54</b>	<b>1828.14</b>	<b>1958.36</b>	<b>1869.00</b>
<b>2. Share Application money pending allotment</b>	0	0	0.00	0.00
<b>3. Non-Current Liabilities</b>				
a. Long-term borrowings	0	0	0.00	0.00
b. Deferred Tax Liabilities (net)	22.7	37.31	22.70	37.31
c. Other long-term liabilities	0	0	0.00	0.00
d. Long-term provisions	18.48	7.75	18.48	7.86
<b>Sub-total Non-current liabilities</b>	<b>41.18</b>	<b>45.06</b>	<b>41.18</b>	<b>45.17</b>
<b>4. Current Liabilities</b>				
a. Short-term borrowings	0	0	0.00	0.00
b. Trade payables	19.35	5.74	19.43	6.31
c. Other Current liabilities	3.25	22.19	4.08	22.93
d. Short-term provisions	3.86	15.09	3.86	15.08
<b>Sub-total -Current Liabilities</b>	<b>26.46</b>	<b>43.02</b>	<b>27.37</b>	<b>44.32</b>
<b>Total-Equity and Liabilities</b>	<b>1976.18</b>	<b>1916.22</b>	<b>2026.91</b>	<b>1958.49</b>
<b>B. Assets</b>				
<b>1. Non-current Assets</b>				
a. Fixed Assets	441.52	507.15	441.52	507.15
b. Non-current investments	324.93	324.93	351.01	351.02
c. Long-term loans and advances	699.07	673.92	698.96	674.07
d. Other non-current assets	3.94	4.39	3.94	4.39
<b>Sub-total - Non Current Assets</b>	<b>1469.46</b>	<b>1510.39</b>	<b>1495.43</b>	<b>1536.63</b>
<b>2. Current Assets</b>				
a. Current investments	0	0	0.00	0.00
b. Inventories	17.07	0	17.07	0.00
c. Trade receivables	6.96	15.63	6.96	15.63
d. Cash and Cash equivalents	212.96	128.82	234.25	141.38
e. Short-term loans and advances	217.7	228.98	221.17	232.45
f. Other current assets	52.03	32.4	52.03	32.40
<b>Sub-total-Current Assets</b>	<b>506.72</b>	<b>405.83</b>	<b>531.48</b>	<b>421.86</b>
<b>Total- Assets</b>	<b>1976.18</b>	<b>1916.22</b>	<b>2026.91</b>	<b>1958.49</b>
<b>Notes :</b>				
1	The above financial results were approved by Audit Committee and have been taken on record by the Board of Directors in their meeting held on May 30, 2015.			
2	The figures of the last quarter ended 31-03-2015 and the previous year quarter ended 31-03-2014 are the balancing figures between audited figures of respective year and the published year to date figures upto Q3 ended 31-12-2014 and 31-12-2013.			
3	There is no segment reporting since the Company is manufacturing one product only.			
4	As informed in the last Quarter, the Board of Directors have been exploring the modalities to go into the manufacturing of woven garments for better business prospects. The Directors are hopeful of achieving better working results for augmenting the resources and profitability of the company in the ensuing period.			
5	During the Quarter, the company has revised depreciation rate on certain fixed assets as per the useful life specified in the Companies Act, 2013. In case of any asset whose whole life has completed as above, the carrying value, net of residual value, as at April 1st 2014 has been adjusted to the Retained Earnings and in the other cases the carrying value has been depreciated over the remaining life of the revised life of the assets and recognised in the Statement of Profit & Loss. The depreciation of ₹ 959,433 on account of assets whose useful life is already exhausted as on April 1st, 2014 net off Deferred tax of ₹ 427,673 thereon have been adjusted to Retained Earning.			
6	Figures for the prior period have been regrouped and / or rearranged wherever considered necessary			
			By Order of the Board	
			C.L. JAIN	
			Managing Director	
Place : New Delhi				
Dated : May 30, 2015				





**INDEPENDENT AUDITORS' REPORT ON THE CONSOLIDATED FINANCIAL STATEMENTS**

To  
The Board of Directors of  
Addi Industries Limited

**Report on Consolidated Financial Statements**

1. We have audited the accompanying Statement of Consolidated Financial Results (the "Statement") of **Addi Industries Limited** ("the Company") and its subsidiaries, (collectively referred to as "the Group") for the year ended 31 March 2015, being submitted by the Company pursuant to Clause 41 of the Listing Agreements with the Stock Exchanges. This Statement has been prepared by the Company on the basis of the related annual consolidated financial statements for the year ended 31 March 2015, which is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to express opinion on the Statement, based on our audit of the related annual consolidated financial statements, which have been prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013 ("the Act") read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India.
2. We conducted our audit of the Statement in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the Statement is free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and the disclosures in the Statement. An audit also includes assessing the accounting principles used and the significant estimates made by the Management, as well as evaluating the overall Statement presentation. We believe that our audit provides a reasonable basis for our opinion.
3. Attention is invited to Note 2 of the Statement regarding figures for the quarter ended 31 March 2015 being balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the relevant financial year.

**Opinion**

4. In our opinion and to the best of our information and according to the explanations given to us, on the basis stated in paragraph 4, the Statement:
  - a) is presented in accordance with the requirements of Clause 41 of the Listing Agreements with the Stock Exchanges; and
  - b) gives a true and fair view in conformity with the accounting principles generally accepted in India of the net profit and other financial information of the Group for the year ended 31 March 2015.



**Other Matters**

5. We did not audit the financial statements of the subsidiaries of the Company, whose financial statement reflect total assets of ₹ 126.37 lacs as at March 31, 2015 and total revenue of ₹ 9.57 lacs for the year ended March 31, 2015. These financial statements have been audited by other auditor(s), whose reports have been furnished to us, and our opinion, in so far as it relates to the amounts included in respect of these subsidiaries is based solely on the reports of such auditor(s).

**For S. R. DINODIA & CO. LLP.  
CHARTERED ACCOUNTANTS,  
REGN. NO.001478N/N500005**

**(SANDEEP DINODIA)  
PARTNER  
M.NO. 083689**



**PLACE: New Delhi  
DATE: 30<sup>th</sup> May 2015**



**Independent Auditors' Report on Quarterly financial results and year to date financial results of the Company pursuant to clause 41 of the Listing Agreement**

To,

The Board of Directors of  
Addi Industries Limited

1. We have audited the accompanying Statement of **Standalone** Financial Results (the "Statement") of **Addi Industries Limited** ("the Company") for the year ended March 31, 2015, being submitted by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 5 below. This Statement has been prepared by the Company on the basis of the annual standalone financial statements for the year ended 31 March 2015, which is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to express an opinion on the Statement, based on our audit of the related annual standalone financial statements, which have been prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India.
2. We conducted our audit of the Statement in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the Statement is free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and the disclosures in the Statement. An audit also includes assessing the accounting principles used and the significant estimates made by the management, as well as evaluating the overall Statement presentation. We believe that our audit provides a reasonable basis for our opinion.
3. Attention is invited to Note 2 of the Statement regarding figures for the quarter ended 31 March, 2015 being the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the relevant financial year.
4. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
  - a) is presented in accordance with the requirements of Clause 41 of the Listing Agreements with the Stock Exchanges; and
  - b) gives a true and fair view in conformity with the accounting principles generally accepted in India of the net profit and other financial information of the Company for the year ended 31 March 2015.



5. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoter and promoter group shareholding in terms of Clause 35 of the Listing Agreements with the Stock Exchanges and the particulars relating to investor complaints from the details furnished by the Management.

**For S. R. DINODIA & CO. LLP.  
CHARTERED ACCOUNTANTS,  
REGN. NO.001478N/N500005**

**(SANDEEP DINODIA)  
PARTNER  
M.NO. 083689**



**PLACE: New Delhi  
DATE: 30<sup>th</sup> May 2015**