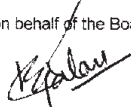



**Linc Pen & Plastics Limited**

Regd. Off: Satyam Towers, 3, Alipore Road, Kolkata - 700 027, Phone: 033-3041 2100, Fax: 91-33-24790253,  
Corporate Identity Number: L36991WB1994PLC065583, E-mail: investors@lincpen.com, Website: www.lincpen.com

**Audited Financial Results for the Quarter / Year ended 31st March, 2015**

(Rs. in Lacs)

SI No.	Particulars	Quarter ended			Year ended		
		Audited 31.03.15	Unaudited 31.12.14	Audited 31.03.14	Audited 31.03.15	Audited 31.03.14	
1	a. Net Sales/Income from Operations (net of excise duty)	9,066.96	6,703.44	9,055.67	31,091.72	30,892.48	
	b. Other Operating Income	192.74	201.38	169.71	738.55	517.80	
	<b>Total Income from Operations (net)</b>	<b>9,259.70</b>	<b>6,904.82</b>	<b>9,225.38</b>	<b>31,830.27</b>	<b>31,410.28</b>	
2	Expenses						
	a. Cost of Material Consumed	2,668.88	2,208.25	1,730.15	10,232.42	11,339.20	
	b. Purchase of Stock-in-Trade	2,808.96	2,523.44	4,079.62	10,802.89	10,570.67	
	c. Changes in inventories (of Finished goods, work in progress & stock-in-trade)	577.55	(277.14)	548.37	32.83	(331.17)	
	d. Employee Benefits Expense	532.48	429.01	464.01	1,748.90	1,666.16	
	e. Advertisement Expense	374.41	85.86	97.42	661.67	314.79	
	e. Depreciation and amortisation Expense	148.75	153.26	144.57	585.98	505.02	
	f. Other Expenses	1,612.26	1,353.79	1,564.89	5,824.92	5,643.89	
	<b>Total Expenses</b>	<b>8,723.29</b>	<b>6,476.47</b>	<b>8,629.03</b>	<b>29,889.61</b>	<b>29,708.56</b>	
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	536.41	428.35	596.35	1,940.66	1,701.72	
4	Other Income	18.72	5.74	0.36	28.74	8.55	
5	Profit/(Loss) before Finance Cost & Exceptional Items (3+4)	555.13	434.09	596.71	1,969.40	1,710.27	
6	Finance Costs	46.91	29.02	103.22	148.43	237.21	
7	Profit from ordinary activities before Exceptional Items (5-6)	508.22	405.07	493.49	1,820.97	1,473.06	
8	Exceptional Items	-	-	-	-	-	
9	Profit/(Loss) from ordinary activities before tax (7+8)	508.22	405.07	493.49	1,820.97	1,473.06	
10	Tax Expense	125.76	91.21	116.98	388.56	322.17	
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	382.46	313.86	376.51	1,432.41	1,150.89	
12	Extraordinary Items (net of tax)	-	-	-	-	-	
13	<b>Net Profit for the period (11-12)</b>	<b>382.46</b>	<b>313.86</b>	<b>376.51</b>	<b>1,432.41</b>	<b>1,150.89</b>	
14	Paid up Equity Capital (Face Value of the Share - Rs 10/- each)	1,478.60	1,478.60	1,478.60	1,478.60	1,478.60	
15	Reserves (excluding Revaluation Reserve)					6,383.97	
16	Basic & Diluted EPS (not annualised)	2.59	2.12	2.55	9.69	7.78	
17	Public Shareholding - Number of Shares	58,50,827	58,50,827	58,47,927	58,50,827	58,47,927	
	- Percentage of Shareholding	39.57%	39.57%	39.55%	39.57%	39.55%	
18	Promoter and promoter group Shareholding						
	a. Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil	
	b. Non-encumbered						
	- Number of Shares	89,35,133	89,35,133	89,38,033	89,35,133	89,38,033	
	- as a % of the total shareholding of promoter / promoter group	100%	100%	100%	100%	100%	
	- as a % of the total share capital of the company	60.43%	60.43%	60.45%	60.43%	60.45%	
<b>Notes:</b>						Investor Complaints	Quarter ended 31.03.15
1.	The Board of Directors have recommended a Dividend of 25%, i.e Rs. 2.50/- per equity share. (Previous Year - Rs.2/- per equity share).					Pending at the beginning of the quarter	Nil
						Received during the quarter	1
						Disposed off during the quarter	1
						Remaining unresolved at the end of the quarter	Nil
2.	In compliance with the Schedule II to the Companies Act, 2013, depreciation has been provided on the basis of useful life as prescribed in the Schedule II, resulting in depreciation for the quarter and year ended 31st March, 2015 being higher by Rs.15.22 Lacs and Rs.52.40 lacs respectively, in respect of assets held on 1st April, 2014. In the case of assets whose life has already exhausted as on 1st April, 2014, the carrying value amounting to Rs.37.31 Lacs (net of deferred tax of Rs.19.75 Lacs) is adjusted with the Opening Reserves as on 1st April, 2014, in terms of the transitional provision of the said Schedule.					<b>Statement of Assets &amp; Liabilities</b>	<b>Audited 31.03.15</b>
						<b>Audited 31.03.14</b>	
						<b>A) Equity &amp; Liabilities</b>	
						<b>1. Shareholders' Funds</b>	
						a) Share Capital	1,478.60
						b) Reserves & Surplus	7,335.49
							<b>8,814.09</b>
						<b>2. Non-Current Liabilities</b>	
						a) Long Term Borrowings	-
						b) Deferred Tax Liabilities (Net)	185.44
						c) Long Term Provisions	121.29
							<b>306.73</b>
						<b>3. Current Liabilities</b>	
						a) Short Term Borrowings	1,778.32
						b) Trade Payables	2,149.21
						c) Other Current Liabilities	1,297.44
						d) Short Term Provisions	452.63
							<b>5,677.60</b>
							<b>7,440.93</b>
							<b>14,798.42</b>
							<b>15,616.00</b>
						<b>B) Assets</b>	
						<b>1. Non-Current Assets</b>	
						a) Fixed Assets	3,070.99
						b) Long Term Loans & Advances	713.22
						c) Other Non-Current Assets	0.78
							<b>3,784.99</b>
						<b>2. Current Assets</b>	
						a) Inventories	6,364.72
						b) Trade Receivables	4,009.55
						c) Cash & Cash Equivalents	164.75
						d) Short Term Loans & Advances	454.05
						e) Other Current Assets	20.36
							<b>11,013.43</b>
							<b>11,805.35</b>
							<b>14,798.42</b>
							<b>15,616.00</b>
3.	The figures for the previous quarter / year have been regrouped wherever necessary to make them comparable with the current quarter / year.						
4.	The business of the Company falls under single segment - "Writing Instruments and Stationery" for the purpose of Accounting Standard AS-17.						
5.	The figures for the quarter ended 31st March, 2015 and 31st March, 2014 are the balancing figures between audited figures in respect of the full financial year ended 31st March, 2015 and 31st March, 2014 respectively and the unaudited published year to date figures upto 31st December, 2014 and 31st December, 2013 respectively, being the end of the third quarter of the respective financial year which were subjected to a limited review.						
6.	The above results have been reviewed by audit committee and approved at the meeting of the Board of Directors held on 22nd May, 2015.						
		For and on behalf of the Board					
							
		Deepak Jalan					
		Managing Director					
							
		Place : Kolkata					
		Date : 22nd May, 2015					

**Auditor's Report**  
**To The Board of Directors of Linc Pen & Plastics Limited**

1. We have audited the quarterly financial results of LINC PEN & PLASTICS LIMITED ("the Company") for the quarter ended 31<sup>st</sup> March, 2015 and the year to date results for the period 1<sup>st</sup> April, 2014 to 31<sup>st</sup> March, 2015 attached herewith, being submitted by the Company pursuant to clause 41 of the Listing Agreement with the Stock Exchanges except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the annual financial statements, which are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial results based on our audit of such annual financial statements, which have been prepared in accordance with the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial results. An audit also includes assessing the accounting principles used and significant estimates made by the management. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanations given to us, these quarterly financial results as well as the year to date results:-
  - (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement with the Stock Exchanges, and
  - (ii) give a true and fair view of the net profit and other financial information for the quarter ended 31<sup>st</sup> March, 2015 as well as the year to date results for the period from 1<sup>st</sup> April, 2014 to 31<sup>st</sup> March, 2015.
4. We also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of the shares as well as percentage of shareholding in respect of aggregate amount of public shareholding, as furnished by the Company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For G.P. Agrawal & Co.  
Chartered Accountants  
Firm's Registration No. - 302082E

*Ankita Agrawal*  
(CA. Ankita Agrawal)  
Partner  
Membership No. 69560



Place of Signature: Kolkata

Date: 22nd May, 2015