

Audited Financial Results for the year ended 31st March 2015

Part I		(Rs. Lacs)						
Sr. No.	Particulars	Audited	Unaudited	Audited	Audited			
		31.03.2015	Quarter ended 31.12.2014	31.03.2014	Standalone	Consolidated		
		31.03.2015	31.12.2014	31.03.2014	Year ended 31.03.2015	Year ended 31.03.2014	Year ended 31.03.2015	Year ended 31.03.2014
1	Income from operations							
	a) Net sales / Income from operations(Net of Excise Duty)	16,288.84	10,893.95	13,940.78	54,301.37	46,760.77	54,301.37	46,760.77
	b) Other operating income	17.57	37.06	2.90	86.56	86.56	86.56	274.72
	Total Income from operations(Net)	16,306.41	10,931.01	13,943.68	54,387.93	46,847.33	54,387.93	47,035.49
2	Expenses							
	a) Cost of Materials consumed	6,501.04	5,845.90	5,773.03	22,690.38	18,283.67	22,690.38	18,283.67
	b) Purchase of Stock-in-Trade	4,204.16	3,046.51	3,819.18	13,147.28	12,193.84	13,147.28	12,193.84
	c) Changes in inventories of Finished Goods, Work-in-Process and Stock-in-Trade	(351.49)	(2,398.88)	(361.03)	(1,476.53)	(325.50)	(1,476.53)	(325.50)
	d) Employee Benefit Expenses	1,586.49	1,445.78	1,438.50	6,035.93	5,466.16	6,035.93	5,479.91
	e) Depreciation	284.21	271.15	222.41	1,096.84	857.25	1,096.84	886.16
	f) Other Expenses	3,636.42	2,640.92	3,021.38	12,255.35	10,882.38	12,255.51	11,141.50
	Total Expenses	15,860.83	10,851.38	13,913.47	53,749.25	47,357.80	53,749.41	47,659.58
3	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	445.58	79.63	30.21	638.68	(543.29)	638.52	(624.09)
4	Other Income	169.30	183.60	227.78	766.73	582.09	767.07	582.09
5	Profit / (Loss) from Ordinary activities before Finance Costs and Exceptional Items (3+4)	614.88	263.23	257.99	1,405.41	38.80	1,405.59	(42.00)
6	Finance Cost	277.80	228.74	249.32	977.29	876.97	977.29	876.97
7	Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6)	337.08	34.49	8.67	428.12	(838.17)	428.30	(918.97)
8	Exceptional Items - (Refer Note No.5)	-	-	485.32	-	485.32	-	-
9	Profit / (Loss) from Ordinary Activities before tax (7-8)	337.08	34.49	(476.65)	428.12	(1,323.49)	428.30	(918.97)
10	Tax Expenses							
	Current Income Tax	-	-	-	-	-	0.03	-
	Minimum Alternate tax	-	-	-	-	-	-	24.00
	Deferred Tax	(95.93)	14.83	(45.72)	(64.27)	(166.29)	(64.27)	(166.29)
	Prior Years - Income Tax	-	-	0.96	-	1.10	-	1.10
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	433.01	19.66	(431.89)	492.39	(1,158.30)	492.54	(777.78)
12	Extraordinary Item (Net of Tax Expenses Rs. ___)	-	-	-	-	-	-	-
13	Net Profit / (Loss) for the Period (11-12)	433.01	19.66	(431.89)	492.39	(1,158.30)	492.54	(777.78)
14	Share of Profit / (Loss) of Associates	-	-	-	-	-	10.03	-
15	Minority Interest	-	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, Minority Interest and Share of Profit / (Loss) of Associated (13+14+15)	433.01	19.66	(431.89)	492.39	(1,158.30)	502.57	(777.78)
17	Paid-up Equity Share Capital (Face Value of Re 1/- per Share)	1,003.04	1,003.04	1,003.04	1,003.04	1,003.04	1,003.04	1,003.04
18	Reserves excluding Revaluation Reserves (as per Balance Sheet of previous accounting year)	-	-	-	20,304.74	19,858.55	20,349.18	19,866.89
19	Earnings per Share - Basic (RS.)	0.43	0.02	(0.63)	0.49	(1.33)	0.50	(0.89)
	-Diluted (RS.)	0.43	0.02	(0.63)	0.49	(1.33)	0.50	(0.89)
		(Non annualised)	(Non annualised)	(Non annualised)				

Part II : Select information for the quarter and months ended March 31st, 2015.

Particulars	Three Months ended			Standalone		Consolidated	
	31.03.2015	31.12.2014	31.03.2014	Year ended		Year ended	
				31.03.2015	31.03.2014	31.03.2015	31.03.2014
A Particulars of Share Holding							
1 Public Shareholding							
Number of Shares	25087856	25087856	25086802	25087856	25086802	25087856	25086802
Percentage of Shareholding	25.01	25.01	25.01	25.01	25.01	25.01	25.01
2 Promoters and Promoter group Shareholding							
a) Pledged / Encumbered							
-Number of Shares	-	-	-	-	-	-	-
-Percentage of Shares(as a % of the total Shareholding of Promoters and Promoter Group)	-	-	-	-	-	-	-
-Percentage of Shares(as a % of the total Share Capital of the Company)	-	-	-	-	-	-	-
b) Non-Encumbered							
-Number of Shares	75215950	75215950	75217004	75215950	75217004	75215950	75217004
-Percentage of Shares(as a % of the total Shareholding of Promoters and Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00
-Percentage of Shares(as a % of the total Share Capital of the Company)	74.99	74.99	74.99	74.99	74.99	74.99	74.99

Particulars	3 months ended 31.03.2015
B Investor Complaints	
Pending at the beginning of the quarter	3
Received during the quarter	0
Disposed of during the quarter	3
Remaining unresolved at the end of the quarter	Nil

[Signature]



Statement of Assets and Liabilities (Audited)

Particulars	(Rs. Lacs)			
	Standalone		Consolidated	
	As at 31.03.2015	As at 31.03.2014	As at 31.03.2015	As at 31.03.2014
A. EQUITY AND LIABILITIES				
1. Shareholders' Funds				
a) Share Capital	1,003.04	1,003.04	1,003.04	1,003.04
b) Reserves and surplus	20,304.74	19,858.55	20,349.18	19,866.89
Subtotal - Shareholders' funds	21,307.78	20,861.59	21,352.22	20,869.93
2. Share application money pending allotment	-	-	-	-
3. Non-Current Liabilities				
a) Long-term borrowings	883.96	1,307.35	883.96	1,307.35
b) Other long-term liabilities	1,097.25	981.75	1,097.25	981.75
c) Long-term provisions	316.94	102.11	316.94	102.11
Subtotal - Non-current liabilities	2,298.15	2,391.21	2,298.15	2,391.21
4. Current liabilities				
a) Short-term borrowings	5,968.09	5,375.20	5,968.09	5,375.20
b) Trade payables	9,994.32	8,695.77	9,994.43	8,734.02
c) Other current liabilities	2,028.86	1,835.18	2,028.94	1,880.33
d) Short-term provisions	194.60	97.75	194.60	122.23
Subtotal - Current liabilities	18,185.87	16,003.90	18,186.06	16,111.78
TOTAL EQUITY AND LIABILITIES	41,791.80	39,256.70	41,836.43	39,372.92
B. ASSETS				
1. Non-current Assets				
a) Fixed assets	10,835.15	8,482.38	10,835.18	8,521.17
b) Non-current investments	16.88	66.88	55.04	45.01
c) Deferred Tax Asset (Net)	694.23	607.14	694.23	648.78
d) Long-term loans and advances	1,351.65	2,518.30	1,353.43	2,561.58
e) Other Non-current assets	22.69	24.65	22.69	24.65
Subtotal - Non-current assets	12,920.60	11,699.35	12,960.57	11,801.19
2. Current assets				
a) Inventories	12,328.14	10,718.84	12,328.14	10,718.84
b) Trade receivables	7,695.83	7,083.97	7,695.83	7,083.97
c) Cash and cash equivalents	7,433.44	8,448.41	7,437.95	8,462.17
d) Short-term loans and advances	1,144.60	1,002.37	1,144.60	1,002.99
e) Other current assets	269.19	303.76	269.33	303.76
Subtotal - Current assets	28,871.20	27,557.35	28,875.85	27,571.73
TOTAL ASSETS	41,791.80	39,256.70	41,836.42	39,372.92

NOTES :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on May 14, 2015
- Segments
- The entire operations of the Company comprise a single business segment i.e. 'Consumer Products' The Company operates only in India and the entire operations of the Company constitute a single geographical segment i.e. India.
- The company, its subsidiary and associates are engaged in the business of dealing in "Consumer Products". Hence, separate segment reporting has not been made under the above Accounting Standard
- Previous period / year figures have been regrouped / reclassified, wherever found necessary, to conform to current period / year classification.
- Depreciation for the quarter and year ended March 31, 2015 is based on the Schedule II of the Companies Act 2013 which is effective from April 1, 2014. This has resulted in a net additional depreciation of Rs.20.51 lacs and Rs. 101.52 lacs is being charged to the statement of profit and loss during the quarter and year ended March 31, 2015 respectively. Further, assets whose useful life has expired as on April 1, 2014 the entire carrying value of that date has been recognised in the opening balance of retained earnings as specified in Schedule II of the Companies Act, 2013.
- Figures for the quarter ended March 31, 2015 and the corresponding quarter ended in the previous year as reported in these financials results are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of the quarter of the relevant financial year. Also the figures upto the end of the third quarter had only been reviewed and not subject to audit.
- Details of utilisation of proceeds of the rights issue aggregating to Rs. 10323.66 lacs is summarised below (as per clause 43 of the listing agreement).

Particulars	Total Issue Size	Estimated Net utilisation			Actual utilisation upto March 31, 2015
		Rs. Lacs			
		FY 2014	FY 2015	FY 2016	
1. Land	1,564.10	1,564.10	-	-	1,627.32
2. Building and Civil Works	5,833.60	1,166.70	2,916.80	1,750.10	652.09
3. Plant & Machinery	1,385.30	-	277.10	1,108.20	175.63
4. General Corporate purpose	2,037.70	1,000.00	500.00	537.70	472.09
5. Issue Expenses	174.70	174.70	-	-	167.23
Total	10,995.40	3,905.50	3,693.90	3,396.00	3,094.36

The above variation is on account of delay in project implementation and there is no deviation from the objects stated in the offer document.

Pending utilisation, net proceeds of rights issue have been invested in bank deposits as mention herein below

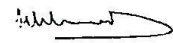
Time Deposits & Balances in Current Account	Rs. Lacs
	7,229.30

- The Board of Directors have not recommended dividend on Equity Shares.

PLACE : MUMBAI
DATED : 14TH MAY, 2015.
Email address for investors complaints: investorrelations@kokuyocamlin.com



FOR KOKUYO CAMLIN LIMITED


DILIP DANDEKAR
CHAIRMAN & EXECUTIVE DIRECTOR