

ANNEXURE - 1

PROCEEDINGS OF THE COURT CONVENED MEETING OF EQUITY SHAREHOLDERS OF JINDAL STAINLESS LIMITED HELD ON 16th MAY, 2015 AT 10.00 A.M. AT ITS REGISTERED OFFICE AT O.P. JINDAL MARG, HISAR – 125 005 (HARYANA).


The meeting started with the welcome of the members by the Executive Director. He also thanked Mr. K.V.S. Kang, Advocate appointed as Chairman and Mr. Aditya Jain, Advocate appointed as Co-Chairman of the meeting by the Hon'ble High Court of Punjab & Haryana at Chandigarh.

As the requisite quorum was present, the meeting was called to order.

The arrangement embodied in the proposed Composite Scheme of Arrangement among Jindal Stainless Limited and Jindal Stainless (Hisar) Limited and Jindal United Steel Limited and Jindal Coke Limited and their respective Shareholders and Creditors was put to vote by ballot, which was passed by requisite majority.

The meeting concluded with the vote of thanks to the Chair.

for **Jindal Stainless Limited**


(R.P. Jindal)
Executive Director



ANNEXURE - 2

PROCEEDINGS OF THE COURT CONVENED MEETING OF SECURED CREDITORS OF JINDAL STAINLESS LIMITED HELD ON 16th MAY, 2015 AT 1.00 P.M. AT ITS REGISTERED OFFICE AT O.P. JINDAL MARG, HISAR – 125005 (HARYANA).

The meeting started with the welcome of the secured creditors by the Executive Director. He also thanked Mr. Vinod Khunger, Advocate appointed as Chairman and Mr. Gaurav Rana, Advocate appointed as Co-Chairman of the meeting by the Hon'ble High Court of Punjab & Haryana at Chandigarh.

As the requisite quorum was present, the meeting was called to order.

The arrangement embodied in the proposed Composite Scheme of Arrangement among Jindal Stainless Limited and Jindal Stainless (Hisar) Limited and Jindal United Steel Limited and Jindal Coke Limited and their respective Shareholders and Creditors was put to vote by ballot, which was passed by requisite majority.

The meeting concluded with the vote of thanks to the Chair.

for **Jindal Stainless Limited**


(R.P. Jindal)
Executive Director



ANNEXURE - 3

PROCEEDINGS OF THE COURT CONVENED MEETING OF UNSECURED CREDITORS OF JINDAL STAINLESS LIMITED HELD ON 16th MAY, 2015 AT 3.00 P.M. AT ITS REGISTERED OFFICE AT O.P. JINDAL MARG, HISAR – 125005 (HARYANA).

The meeting started with the welcome of the unsecured creditors by the Executive Director. He also thanked Mr. Kartar Singh Malik, Advocate appointed as Chairman and Mr. Abhilaksh Grover, Advocate appointed as Co-Chairman of the meeting by the Hon'ble High Court of Punjab & Haryana at Chandigarh.

As the requisite quorum was present, the meeting was called to order.

The arrangement embodied in the proposed Composite Scheme of Arrangement among Jindal Stainless Limited and Jindal Stainless (Hisar) Limited and Jindal United Steel Limited and Jindal Coke Limited and their respective Shareholders and Creditors was put to vote by ballot, which was passed by requisite majority.

The meeting concluded with the vote of thanks to the Chair.

for **Jindal Stainless Limited**


(R.P. Jindal)
Executive Director

